# DAILY EQUITY MARKET REPORT

19TH JULY, 2023

-17.88%

## GHANA STOCK EXCHANGE

**SGSE** 

HIGHLIGHTS: GSE-CI drops 0.18 points, closes at 2,861.29 points; returns 17.08% YTD.

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange lost 0.18 points to close at 2,861.29 points, representing a 17.08% YTD return, while the Financial Stocks Index also declined by 0.34 points to close at 1,685.64 points, returning -17.88% YTD.

There were no advancers on this trading day, however, SIC Insurance Company Ltd. (SIC) continued its declining trend from the previous week with a GHg0.01 dip to close at GHg0.20. Total market capitalization thus decreased marginally by GHg1.96 million to close the day at GHg70.83 billion.

The total volume of shares traded was 19,327, valued at GH¢12,582.57 across twelve (12) equities. SIC Insurance Company Ltd. (SIC) topped the volume chart trading 12,697 shares valued at GH¢2,564.40 and representing 20.38% of the total value traded. This was followed by Cal Bank PLC. (CAL) trading 3,603 shares valued at GH¢2,161.80 which represents 17.18% of the total value traded.

#### **CURRENT PREVIOUS** MARKET DATA **GSE-COMPOSITE INDEX** 2.861.29 2.861.47 YTD (GSE-CI) 17.08% 17.09% **GSE-FINANCIAL STOCK INDEX** 1,685.64 1,685,98 YTD (GSE-FSI) -17.88% -17.86% MARKET CAP. (GH¢ MN) 70,826.88 70,828.83 **VOLUME TRADED** 19.327 47,926 **CHANGE** -59.67% 12,582.57 VALUE TRADED (GH¢) 37,518.11 **CHANGE** -66.46% Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE

30.00%

17.08%

10.00%

0.00%

-30.00%
-30.00%
-10.00%
-20.00%
-20.00%
-20.00%
-20.00%

GSE-CI GSE-FSI

### **STOCK UNDER REVIEW**

STOCK DATA	GGBL
SHARE PRICE	GH¢2.32
PRICE CHANGE (YTD)	13.17%
MARKET CAP. (GH¢)	GH¢713.62 Million
DIVIDEND YIELD	-
<b>EARNINGS PER SHARE</b>	GH¢-0.7190
<b>AVG. DAILY VOLUMES</b>	101,642
VALUE TRADED (YTD)	GH¢22,268,195

#### **SUMMARY: JUNE 2023 MARKET ACTIVITIES**

Market activity for the month of June was rather muted compared to the same period last year. Volume traded and Value traded were down by 90.50% and 67.35% year-on-year respectively. A total volume of 4,581,168 shares traded for the month translating to a total value traded of GH¢14,777,674.66. The GSE equity market Composite Index returned 14.90% YTD at the end of June, representing a 439.86% jump from the previous month (MAY: 2.76% YTD). The Financial Stock Index reversed upward, recording a YTD return of -17.57%.

# TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)	
SIC	12,697	2,564.40	
CAL	3,603	2,161.80	SIC
MTNGH	1,112	1,512.32	20.38%
ETI	601	90.15	20.0070
GCB	345	1,104.00	

#### GAINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)

#### **DECLINER**

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
SIC	0.20	-0.01	-35.48%

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