

**DAILY EQUITY MARKET REPORT****19TH JULY, 2023****GHANA STOCK EXCHANGE****HIGHLIGHTS: GSE-CI drops 0.18 points, closes at 2,861.29 points; returns 17.08% YTD.**

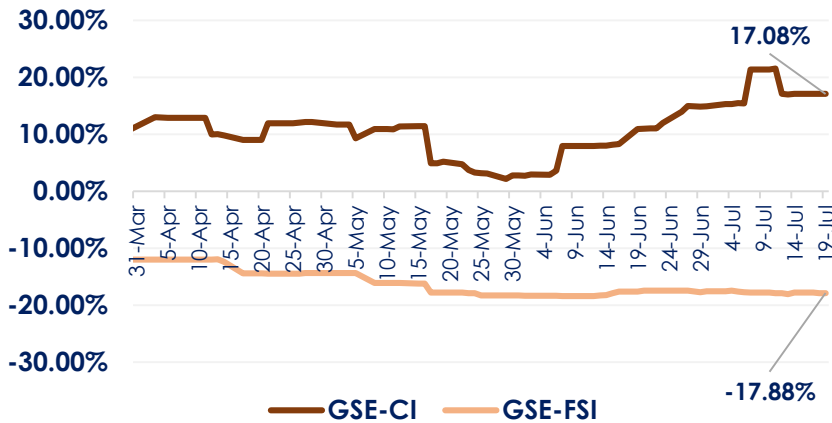
The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange lost 0.18 points to close at 2,861.29 points, representing a 17.08% YTD return, while the Financial Stocks Index also declined by 0.34 points to close at 1,685.64 points, returning -17.88% YTD.

There were no advancers on this trading day, however, SIC Insurance Company Ltd. (SIC) continued its declining trend from the previous week with a GH¢0.01 dip to close at GH¢0.20. Total market capitalization thus decreased marginally by GH¢1.96 million to close the day at GH¢70.83 billion.

The total volume of shares traded was 19,327, valued at GH¢12,582.57 across twelve (12) equities. SIC Insurance Company Ltd. (SIC) topped the volume chart trading 12,697 shares valued at GH¢2,564.40 and representing 20.38% of the total value traded. This was followed by Cal Bank PLC. (CAL) trading 3,603 shares valued at GH¢2,161.80 which represents 17.18% of the total value traded.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	2,861.29	2,861.47
YTD (GSE-CI)	17.08%	17.09%
GSE-FINANCIAL STOCK INDEX	1,685.64	1,685.98
YTD (GSE-FSI)	-17.88%	-17.86%
MARKET CAP. (GH¢ MN)	70,826.88	70,828.83
VOLUME TRADED	19,327	47,926
CHANGE	-59.67%	
VALUE TRADED (GH¢)	12,582.57	37,518.11
CHANGE	-66.46%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE**STOCK UNDER REVIEW**

STOCK DATA	GGBL
SHARE PRICE	GH¢2.32
PRICE CHANGE (YTD)	13.17%
MARKET CAP. (GH¢)	GH¢713.62 Million
DIVIDEND YIELD	-
EARNINGS PER SHARE	GH¢-0.7190
AVG. DAILY VOLUMES	101,642
VALUE TRADED (YTD)	GH¢22,268,195

TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
SIC	12,697	2,564.40
CAL	3,603	2,161.80
MTNGH	1,112	1,512.32
ETI	601	90.15
GCB	345	1,104.00

**20.38%****SUMMARY: JUNE 2023 MARKET ACTIVITIES**

Market activity for the month of June was rather muted compared to the same period last year. Volume traded and Value traded were down by 90.50% and 67.35% year-on-year respectively. A total volume of 4,581,168 shares traded for the month translating to a total value traded of GH¢14,777,674.66. The GSE equity market Composite Index returned 14.90% YTD at the end of June, representing a 439.86% jump from the previous month (MAY: 2.76% YTD). The Financial Stock Index reversed upward, recording a YTD return of -17.57%.

GAINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)

DECLINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
SIC	0.20	-0.01	-35.48%