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(Member of the Ghana Stock Exchange)

DAILY EQUITY MARKET REPORT GHANA STOCK EXCHANGE

GHANA STOCK EXCHANGE **SCE** HIGHLIGHTS: GSE-CI down 37.86 points to 6,192.61 points at the day's end; YTD return at 26.98%.

The GSE Composite Index declined by 37.86 points to close at 6,192.61 points with its Year-To-Date return (YTD) reading 26.68%, while the Financial Stock Index gained 21.67 points to close at 3,313.60 points with a 39.18% YTD return.

The overall market capitalization fell by GHS380.64 million to close at GHS136.62 billion. Trading activity was up today, as a total of 1,512,850 shares were traded, representing a 495.30% jump compared to the previous day. This culminated in a total trade value of GHS7,589,132.99. Leading the gains was ACCESS closing higher at GHS13.60, with CAL, MTNGH and GLD recorded declines on the day.

MTNGH topped the day's trade activity chart, **28**, exchanging 908,964 shares, valued at GH¢ 2,676,818.49. **26**, GCB, CAL, SIC and ETI completed the top 5 traded stocks **24**, pile in order of highest to least volume traded. **22**

GAINERS					
TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)		
ACCESS	13.60	0.48	161.54		
EGL	2.86	0.01	44.44		
GCB	9.33	0.43	46.47		
SIC	1.12	0.02	314.81		

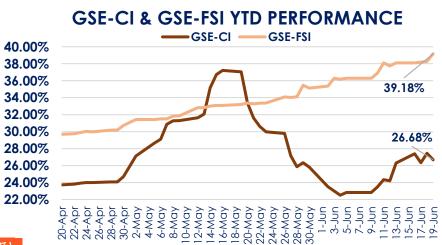
	DECLINERS				
TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)		
CAL	0.55	-0.01	57.14		
MTNGH	2.94	-0.05	17.60		
GLD	357.60	-30.83	-8.43		

SUMMARY: MAY 2025 MARKET ACTIVITIES

The GSE Composite Index declined by 54.74 points m/m in May 2025 (returning 25.81% YTD, compared to 19.92% for the same period last year). The GSE financial stock index inched up 104.97 points to place its YTD gain at 35.13%. Volumes traded were up 50.97%, while total turnover climbed by 28.81% m/m. The top price gainers were SIC (44.29%), ACCESS (22.04%), EGH (13.41%), GCB (8.51%) and FML (7.89%). Conversely, MTNGH, CAL and GLD shed-off 1.32%, 10.77%, 22.11% of their market prices respectively.

CURRENT PREVIOUS MARKET DATA **GSE-COMPOSITE INDEX** 6,192.61 6.230.47 YTD (GSE-CI) 26.68% 27.45% **GSE-FINANCIAL STOCK INDEX** 3.313.60 3.291.93 YTD (GSE-FSI) 39.18% 38.27% MARKET CAP. (GH¢ MN) 136,621.02 137.001.66 **VOLUME TRADED** 1,512,850 254,134 CHANGE 495.30% VALUE TRADED (GH¢) 7,589,132.99 498,065.94 CHANGE 1423.72%

Source: Ghana Stock Exchange, SBL Research



TRADED EQUITIES						
TICKER	VOLUME	VALUE(GH¢)	~~~~~			
MTNGH	908,964	2,676,818.49	`			
GCB	167,072	1,559,146.60				
CAL	158,769	87,273.70	35.62%			
SIC	154,465	172,652.06				
ETI	82,251	69,878.13				

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE			
UNIL	Final	GHS0.60	23 RD JUNE, 2025			
BOPP	Final	GHS0.9085	10 [™] JULY, 2025			
FML	Final	GH\$0.08	11™ JULY, 2025			
CLYD	Final	GHS0.032	18 [™] JULY, 2025			
EGH	Final	GH\$0.34	27 TH JUNE, 2025			
GOIL	Final	GH\$0.056	12 [™] SEPT., 2025			
EGL	Final	GHS0.126	25 TH AUG., 2025			
SOGEGH	Final	GH\$0.34	27 TH AUG., 2025			

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

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19TH JUNE 2025