

**GHANA STOCK EXCHANGE**

HIGHLIGHTS: GSE-CI climbs by 64.6 points, to close at 2,710.89. points; returns 10.92% YTD.

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange increased by 64.6 points to close at 2,710.89 points, representing a 10.92% YTD return, while the GSE Financial Stocks Index remained constant closing at 1,691.02 points, representing a YTD return of -17.62%.

Fan Milk PLC. (FML), Guinness Ghana Breweries PLC. (GGBL) and Scancom PLC. (MTNGH) saw gains of GH¢0.01, GH¢0.19 and GH¢0.05 to close at to close at GH¢1.32, GH¢2.12 and GH¢1.24 respectively. There were no decliners on this trading day. Market Capitalization saw a jump, closing at GH¢68.00 billion.

Total volume of shares traded were 1,589,075 valued at GH¢3,234,774.00 across seventeen (17) equities. Guinness Ghana Breweries PLC. (GGBL) topped both the volume and value chart trading 1,450,000 shares valued at GH¢3,074,000.00 and representing 95.03% of the total value traded. This was followed by Scancom PLC. (MTNGH) trading 102,771 shares, valued at GH¢127,145.14, representing 3.93% of the total value traded.

STOCK UNDER REVIEW

STOCK DATA	TOTAL
SHARE PRICE	GH¢6.45
PRICE CHANGE (YTD)	61.25%
MARKET CAP. (GH¢)	GH¢721.59 Million
DIVIDEND YIELD	-
EARNINGS PER SHARE	GH¢1.4674
AVG. DAILY VOLUMES	1,945.44
VALUE TRADED (YTD)	GH¢1,279,511.65

SUMMARY: MAY 2023 MARKET ACTIVITIES

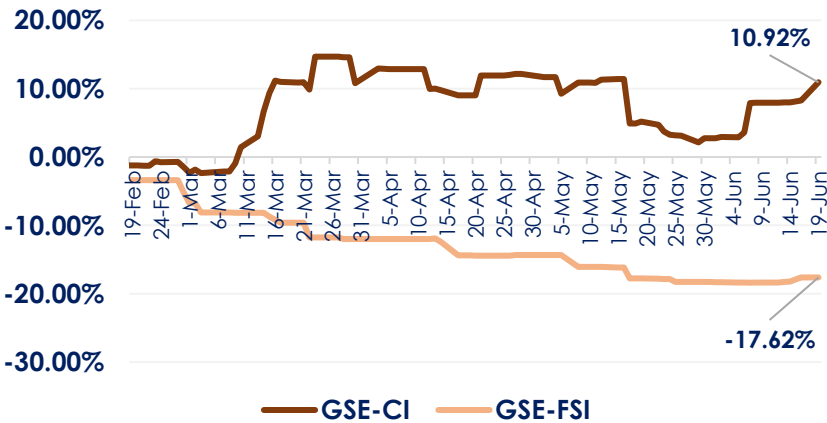
Market activity for the month of May was slower compared to the same period last year. Volume traded and Value traded all saw declines of 94.61% and 81.91% year-on-year respectively. A total volume of 35,417,720 shares traded for the month translating into a total value traded of GH¢109,885,557.85. The GSE equity market Composite Index returned 2.76% YTD at the end of May, representing a 77.34% dip from March (12.18% YTD). The Financial Stock Index remained down recording a YTD return of -18.28% at the end of May.

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MARKET DATA

	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	2,710.89	2,646.29
YTD (GSE-CI)	10.92%	8.28%
GSE-FINANCIAL STOCK INDEX	1,691.02	1,691.02
YTD (GSE-FSI)	-17.62%	-17.62%
MARKET CAP. (GH¢ MN)	68,001.58	67,327.45
VOLUME TRADED	1,589,075	64,263
CHANGE	2372.77%	
VALUE TRADED (GH¢)	3,234,774.00	677,786.88
CHANGE	377.26%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE**TOP TRADED EQUITIES**

TICKER	VOLUME	VALUE (GH¢)
GGBL	1,450,000	3,074,000.00
MTNGH	102,771	127,145.14
FML	20,498	27,057.36
IIL	12,000	480.00
ETI	2,426	363.90



95.03%

GAINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
FML	1.32	0.01	-56.00%
GGBL	2.12	0.19	3.41%
MTNGH	1.24	0.05	40.91%

DECLINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
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