EQUITY MARKET HIGHLIGHTS: GSE-CI lost 46.79 points as MTNGH slips; closes at 2,564.20 to return -8.07% YTD.

SIC BROKERAGE LTD.

Your Preferred Stockbroker

(Member of the Ghana Stock Exchange)

At the end of today's trading session on the Ghana Stock Exchange (GSE), the benchmark GSE Composite Index (GSE-CI) decreased by 46.79 points to close at 2,564.20 points representing a YTD return of -8.07%. The GSE Financial Stock Index (GSE-FSI) however gained 0.34 points to close trading at 2,210.43 points translating into a YTD return of 2.72%.

Twelve (12) equities traded today, ending with one (1) gainer and one (1) decliner. SIC Insurance Company Ltd. (SIC) was the sole gainer as it gained GH¢0.01 to close trading at GH¢0.28 representing a YTD return of 250.00% whilst Scancom PLC. (MTNGH) lost GH¢0.04 to close trading at GH¢0.90 representing a YTD return of -18.92%. Market Capitalization for the day settled at GH¢63.03 billion. A total of 944,362 shares valued at GH¢922,608.60 was traded on the day. MTNGH closed trading with the lion's share of trades as it recorded the most volumes traded and also accounted for 85.95% of the total value traded.

EQUITY UNDER REVIEW: SCANCOM PLC. (MTNGH)

Share Price	GH¢o.90
Price Change (YtD)	-18.92%
Market Capitalization	GH¢11,061.43 million
Dividend Yield	12.778%
Earnings Per Share	GH¢0.2303
Avg. Daily Volume Traded	4,038,291
Value Traded (YtD)	GH¢955,631,131

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,564.20	2,610.99	-46.79 pts
YTD (GSE-CI)	-8.07%	-6.39%	26.29%
GSE-Financial Stock Index	2,210.43	2,210.09	0.34 pts
YTD (GSE-FSI)	2.72%	2.71%	0.37%
Market Cap. (GH¢ MN)	62,540.44	63,030.10	-489.66
Volume Traded	944,362	46,067	1949.98%
Value Traded (GH¢)	922,608.60	45,467.08	1929.18%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)		
MTNGH	876,893	792,974.65		
TOTAL	18,864	76,587.84	2	MTN
CAL	17,688	16,096.08		
PBC	14,600	292.00	0-	0
SIC	10,000	2,800.00	85	5 ·9 5%

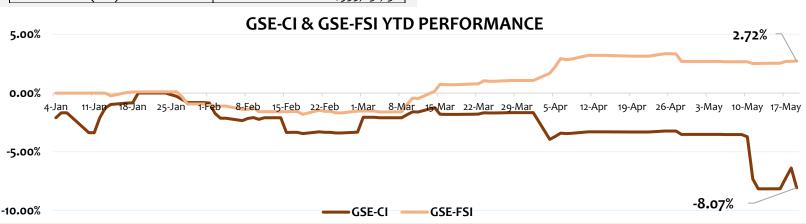
KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	February 2022	1 7.00 %	14.50%
Real GDP Growth	December 2021	5.4%	0.4%
Inflation	April 2022	23.6%	19.4 %
Reference rate	April 2022	16.58%	14.18%

Source: GSS, BOG, GBA

GAINER & DECLINER

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
SIC	0.28	0.27	0.01	250.00 %
MTNGH	0.90	0.94	-0.04	-1 8.92 %



Disclaimer - SIC Brokerage and its employees do not make any guarantee or other promise as to any results that may be obtained from using our content. No one should make any investment decision without first consulting his or her own Investment advisor and conducting his or her own research and due diligence. SIC Brokerage disclaims any and all liabilities in the event that any Information, commentary, analysis, opinions, advice and/or recommendations prove to be inaccurate, incomplete or unreliable, or result in any investment or other losses.