



GHANA STOCK EXCHANGE



**HIGHLIGHTS: GSE-CI closes the day unchanged at 6,154.92 points. YTD return remains at 25.91%.**

The GSE Composite Index recorded no change to sit at 6,154.92 points with its Year-To-Date return (YTD) at 25.91%, while the financial Stock Index also closed at the day's open reading of 3,029.04 points with a 27.23 YTD return.

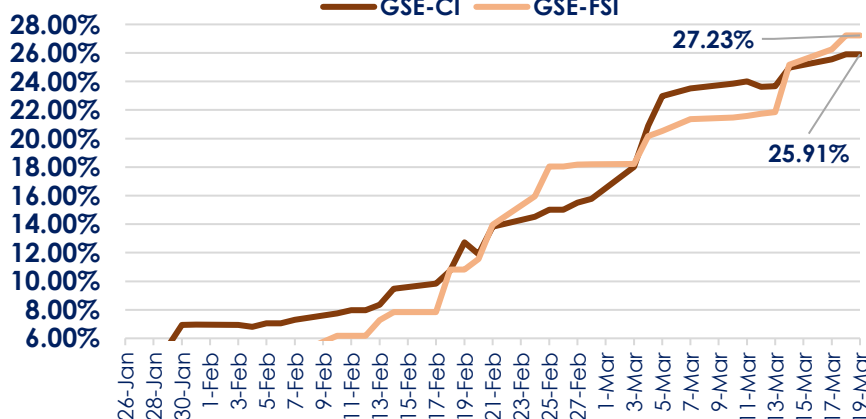
The overall market capitalization inched up GHS 87,000.00 to sit at GHS 136.20 billion. Market activity was lower as volume of shares traded dropped 59.50% to 303,239 culminating in a total trade value of GHS607,260.79. GLD was the sole price mover, rising GH¢0.03 to GH¢452.25.

Among the top five traded equities, MTNGH led with 140,993 shares valued at GHS446,442.95. Other stocks in the top 5 trade activity pile were ETI, CAL, TOTAL and ALLGH in that order.

MARKET DATA	CURRENT	PREVIOUS
<b>GSE-COMPOSITE INDEX</b>	6,154.92	6,154.92
<b>YTD (GSE-CI)</b>	25.91%	25.91%
<b>GSE-FINANCIAL STOCK INDEX</b>	3,029.04	3,029.04
<b>YTD (GSE-FSI)</b>	27.23%	27.23%
<b>MARKET CAP. (GH¢ MN)</b>	136,200.46	136,200.37
<b>VOLUME TRADED</b>	303,239	748,650
<b>CHANGE</b>	-59.50%	
<b>VALUE TRADED (GH¢)</b>	607,260.79	47,272,505.06
<b>CHANGE</b>	-98.72%	

Source: Ghana Stock Exchange, SBL Research

**GSE-CI & GSE-FSI YTD PERFORMANCE**



**GAINER**

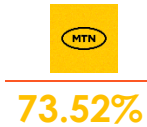
TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
<b>GLD</b>	452.25	0.03	15.81

**DECLINER**

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
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**TOP FIVE TRADED EQUITIES**

TICKER	VOLUME	VALUE(GH¢)
<b>MTNGH</b>	140,993	446,442.95
<b>ETI</b>	134,638	114,442.30
<b>CAL</b>	26,057	20,845.60
<b>TOTAL</b>	1,000	21,900.00
<b>ALLGH</b>	245	1,499.40



**UPCOMING DIVIDENDS**

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
<b>MTNGH</b>	Final Dividend	GHS0.24	16 <sup>th</sup> April, 2025
<b>AGA</b>	Interim Dividend	US 69 CENTS	28 <sup>th</sup> March, 2025

**SUMMARY: FEBRUARY 2025 MARKET ACTIVITIES**

The GSE Composite Index rose 430.32 points m/m in February 2025 (returning 15.78% YTD, compared to 3.12% for the same period last year). The GSE financial stock index advanced 338.96 points to place its YTD gain at 18.21%. Volumes traded were up 44.48% m/m, while total turnover jumped 49.75% for. The top price gainers were ETI (80.00%), CAL(43.90%), SIC (37.04%) and ACCESS (19.23%). Conversely, EGH was the sole decliner, down 5.30%.

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to [trader@sicbrokerage.com](mailto:trader@sicbrokerage.com)

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