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DAILY EQUITY MARKET REPORT

GHANA STOCK EXCHANGE 🛛 🔀 GSEE

HIGHLIGHTS: MTNGH, GOIL and TOTAL keep rally alive as GSE-CI closes 98.20 points higher at 5,510.82 points; Returns 12.73% YTD.

The GSE Composite Index closed 98.20 points higher at 5,510.82 points with its Year-To-Date return(YTD) at 12.73%. The GSE Financial Stock Index closed unchanged at 2,638.29 points with a 10.82% YTD return.

The overall market capitalization sits at Gh¢123.20 billion – down Gh¢1,235.57 million from the previous day's level. With regards to trade activity, the volume of shares traded was down 7.05% to 185,043 from the previous 199,085 shares with the day's total value traded (GHS5,418,767.96), dipping 5.53% from GHS5,736,230.31. Leading the gainers was GLD closing at Gh¢440.00.

Among the top five traded equities, MTNGH led with the highest volume, trading 158,485 shares valued at GH¢459,553.38. Other stocks in the top 5 trade activity pile were GLD, FML, CPC and GOIL in that order, although their trading volumes were significantly lower in comparison.

| GAINERS | | | |
|-----------------|------------|-------------|--------|
| TICKER | PRICE(GH¢) | CHANGE(GH¢) | YTD(%) |
| GOIL | 1.60 | 0.01 | 5.26 |
| MTNGH | 2.90 | 0.09 | 16.00 |
| TOTAL | 13.62 | 0.21 | 3.81 |
| GLD | 440.00 | 5.83 | 12.68 |
| DECLINER | | | |

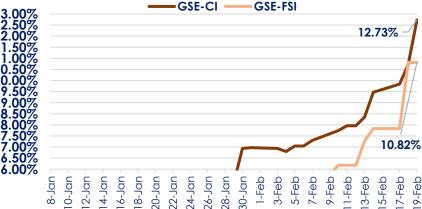
| DECENTER | | | |
|----------|------------|-------------|--------|
| CKER | PRICE(GH¢) | CHANGE(GH¢) | YTD(%) |

SUMMARY: JANUARY 2025 MARKET ACTIVITIES

The GSE Composite Index rose 340.91 points m/m in January 2025 (returning 6.97% YTD, compared to 1.35% for the same period last year). The GSE financial stock index advanced 94.55 points to place its YTD gain at 3.97%. Volumes traded slumped m/m while total turnover also dipped 30.66% for the month of January. The top price gainers were GLD (8.06%), ACCESS (10.00%), MTNGH (10.00%) and EGH (1.54%).Conversely, RBGH was the sole decliner, down 9.09% respectively.

| MARKET DATA | CURRENT | PREVIOUS |
|----------------------------------|--------------|--------------|
| GSE-COMPOSITE INDEX | 5,510.82 | 5,412.62 |
| YTD (GSE-CI) | 12.73% | 10.72% |
| GSE-FINANCIAL STOCK INDEX | 2,638.29 | 2,638.29 |
| YTD (GSE-FSI) | 10.82% | 10.82% |
| MARKET CAP. (GH¢ MN) | 123,200.19 | 121,964.62 |
| VOLUME TRADED | 185,043 | 199,085 |
| CHANGE | -7.05% | |
| VALUE TRADED (GH¢) | 5,418,767.96 | 5,736,230.31 |
| CHANGE | -5.53% | |
| | - | |

Source: Ghana Stock Exchange, SBL Research



GSE-CI & GSE-FSI YTD PERFORMANCE

| 8-,8 10-,12-,14 14-,1 | 18- 20- 22- 26- 26- 26- 26- 26- 26- 26- 26- 26 | 28 30 3-F 3-F 2-F 2-F | 13-F 15-F 17-F 19-F |
|-----------------------------|---|--------------------------------------|------------------------------|
| TOP F | IVE TRADED | EQUITIES | _ |
| TICKER | VOLUME | VALUE(GH¢) | |
| MTNGH | 158,485 | 459,553.38 | - |
| GLD | 11,138 | 4,900,720.00 | |
| FML | 7,066 | 26,144.20 | NewGold |
| CPC | 3,535 | 70.70 | 90.44% |
| GOIL | 2,213 | 3,540.67 | |

| UPCOMING DIVIDENDS | | | | |
|--------------------|----------|--------|------|--|
| COMPANY | DIVIDEND | AMOUNT | DATE | |

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

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