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## DAILY EQUITY MARKET REPORT

## GHANA STOCK EXCHANGE 🛛 🔀 GSEE

HIGHLIGHTS: MTNGH, GOIL and TOTAL keep rally alive as GSE-CI closes 98.20 points higher at 5,510.82 points; Returns 12.73% YTD.

The GSE Composite Index closed 98.20 points higher at 5,510.82 points with its Year-To-Date return(YTD) at 12.73%. The GSE Financial Stock Index closed unchanged at 2,638.29 points with a 10.82% YTD return.

The overall market capitalization sits at Gh¢123.20 billion – down Gh¢1,235.57 million from the previous day's level. With regards to trade activity, the volume of shares traded was down 7.05% to 185,043 from the previous 199,085 shares with the day's total value traded (GHS5,418,767.96), dipping 5.53% from GHS5,736,230.31. Leading the gainers was GLD closing at Gh¢440.00.

Among the top five traded equities, MTNGH led with the highest volume, trading 158,485 shares valued at GH¢459,553.38. Other stocks in the top 5 trade activity pile were GLD, FML, CPC and GOIL in that order, although their trading volumes were significantly lower in comparison.

<b>GAINERS</b>			
TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
GOIL	1.60	0.01	5.26
MTNGH	2.90	0.09	16.00
TOTAL	13.62	0.21	3.81
GLD	440.00	5.83	12.68
<b>DECLINER</b>			

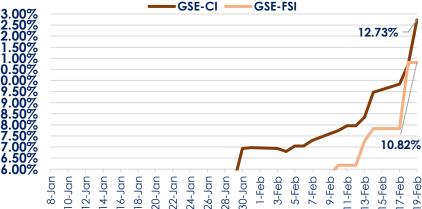
DECENTER			
CKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)

## SUMMARY: JANUARY 2025 MARKET ACTIVITIES

The GSE Composite Index rose 340.91 points m/m in January 2025 (returning 6.97% YTD, compared to 1.35% for the same period last year). The GSE financial stock index advanced 94.55 points to place its YTD gain at 3.97%. Volumes traded slumped m/m while total turnover also dipped 30.66% for the month of January. The top price gainers were GLD (8.06%), ACCESS (10.00%), MTNGH (10.00%) and EGH (1.54%).Conversely, RBGH was the sole decliner, down 9.09% respectively.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	5,510.82	5,412.62
YTD (GSE-CI)	12.73%	10.72%
<b>GSE-FINANCIAL STOCK INDEX</b>	2,638.29	2,638.29
YTD (GSE-FSI)	10.82%	10.82%
MARKET CAP. (GH¢ MN)	123,200.19	121,964.62
VOLUME TRADED	185,043	199,085
CHANGE	-7.05%	
VALUE TRADED (GH¢)	5,418,767.96	5,736,230.31
CHANGE	-5.53%	
	-	

Source: Ghana Stock Exchange, SBL Research



**GSE-CI & GSE-FSI YTD PERFORMANCE** 

8-,8 10-,12-,14 14-,1	18- 20- 22- 26- 26- 26- 26- 26- 26- 26- 26- 26	28 30 3-F 3-F 2-F 2-F	13-F 15-F 17-F 19-F
TOP F	IVE TRADED	EQUITIES	_
TICKER	VOLUME	VALUE(GH¢)	
MTNGH	158,485	459,553.38	-
GLD	11,138	4,900,720.00	
FML	7,066	26,144.20	NewGold
CPC	3,535	70.70	90.44%
GOIL	2,213	3,540.67	

UPCOMING DIVIDENDS				
COMPANY	DIVIDEND	AMOUNT	DATE	

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

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## 19<sup>™</sup> FEBRUARY, 2025