



GHANA STOCK EXCHANGE



Market Activity Concentrated in MTNGH as Flat Index Performance

The local bourse ended the session on a mild note, as benchmark indices held steady with a negligible gain in the Composite Index.

Market performance remained largely muted, with the GSE Composite Index posting only a marginal gain to close at 8,811.42 points, while the Financial Stocks Index ended the session unchanged at 4,687.52 points.

Market capitalization closed almost unchanged, gaining a marginal GH¢3.92 to settle at GH¢176,235.54.

Trading activity was subdued, with minimal price movement recorded across the market. GOIL emerged as the sole gainer, edging up by GH¢0.01 to close at GH¢3.01, while all other counters ended the session unchanged.

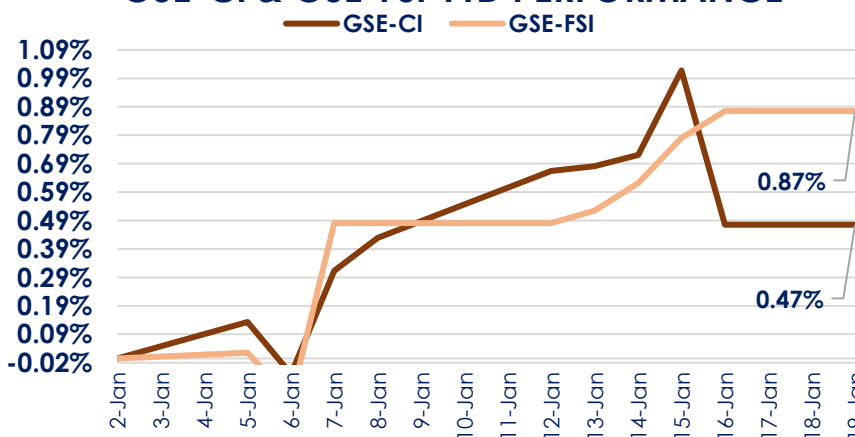
The telecom sector led market turnover, anchored by MTNGH, which posted trades worth GH¢52,744,536.60 from 12,558,223 shares.

MARKET DATA

	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	8,811.42	8,811.11
YTD (GSE-CI)	0.47%	0.47%
GSE-FINANCIAL STOCK INDEX	4,687.52	4,687.52
YTD (GSE-FSI)	0.87%	0.87%
MARKET CAP. (GH¢ MN)	176,235.54	176,231.62
VOLUME TRADED	12,828,074	28,554,696
CHANGE	-55.08%	
VALUE TRADED (GH¢)	53,342,361.98	117,709,520.81
CHANGE	-54.68%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



📈 GAINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
GOIL	3.01	0.01	1.69%

📉 DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)

TRADED EQUITIES

TICKER	VALUE(GH¢)	VOLUME
MTNGH	52,744,536.60	12,558,223
BOPP	299,965.98	5,118
CAL	103,469.44	161,671
SIC	96,960.00	80,800
TOTAL	30,620.40	760



98.88%

SUMMARY: DECEMBER 2025 MARKET ACTIVITIES

The GSE Composite Index was up by 160.10 points m/m in December 2025 (returning 79.40% YTD, compared to 56.17% for the same period last year). The GSE financial stock index gained 190.74 points to place its YTD gain at 95.19%. Volumes traded increased by 127.46% while total turnover also went up by 42.79% m/m. Top price gainers for the month were CAL (60.00%), BOPP (22.14%), EGH (8.70%) and GLD (6.70%). Conversely, ETI recorded the steepest dip, shedding off 4.94% of its market price.

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
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