

**EQUITY MARKET HIGHLIGHTS: GSE-CI drops 1.79 points to close trading at 2,435.64 points; returns -0.34%.**

The GSE Composite Index fell by 1.79 points to close at 2,435.64 points from 2,437.43 points where it opened for trading, representing a YTD return of -0.34%. The GSE-FSI on the other hand remained unchanged at 2,047.15 points, representing a YTD return of -0.26%.

Unilever PLC (UNIL) recorded a price decline, losing GH¢0.30 to close at GH¢2.85 per share. Market Capitalization for the day settled at GH¢64.58 billion down 0.03% from the previous trading day.

The total volume traded declined by 57.60% to 27,203 shares; traded across twelve (12) stocks. The total value traded also declined by 69.27% totaling GH¢29,218.67. Activity in Scancom PLC (MTNGH) continues to top the trading chart with 58.36% of the total value traded.

EQUITY UNDER REVIEW: Scancom PLC (MTNGH)

Share Price	GH¢0.88
Price Change (Ytd)	0.00%
Market Capitalization	GH¢10,815.62 million
Dividend Yield	4.545%
Earnings Per Share	GH¢0.2284
Avg. Daily Volume Traded	5,135,952
Value Traded (Ytd)	GH¢1,179,949,309

SUMMARY OF DECEMBER 2022 MARKET ACTIVITIES

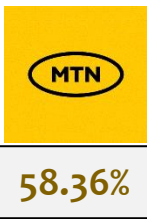
Market activity was higher in December compared to November as volume traded, value traded, and number of transactions all increased. Volume traded was 28,339,433 up 444.49% compared to November 2022. These trades were valued at GH¢143,809,198.46, up 153.77% compared to November 2022. The GSE equity market saw a decline over the previous month with the Composite Index and Financial Stock Index recording returns of -12.38% and -4.61%

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,435.64	2,437.43	-1.79pts
YTD (GSE-CI)	-0.34%	-0.26%	30.77%
GSE-Financial Stock Index	2,047.15	2,047.15	0.00pts
YTD (GSE-FSI)	-0.26%	-0.26%	0.00%
Market Cap. (GH¢ MN)	64,575.55	64,594.30	-18.75
Volume Traded	27,203	64,154	-57.60%
Value Traded (GH¢)	29,218.67	95,096.28	-69.27%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
MTNGH	19,376	17,050.88
UNIL	2,849	8,119.65
CPC	2,020	40.40
CAL	1,211	726.60
ETI	1,000	150.00

**KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	October 2022	27.0%	24.50%
Real GDP Growth	September 2022	2.9%	4.8%
Inflation	December 2022	54.1%	50.3%
Reference rate	January 2023	32.72%	32.83%

Source: GSS, BOG, GBA

DECLINER

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
UNIL	2.85	3.15	-0.30	-26.55%

GSE-CI & GSE-FSI YTD PERFORMANCE