DAILY EQUITY MARKET REPORT

18[™] DECEMBER, 2024

GHANA STOCK EXCHANGE



HIGHLIGHTS: Local bourse records fall in activity dayon-day as GLD and TOTAL gain. GSE-CI at 4,809.63 with 53.65% YTD gain.

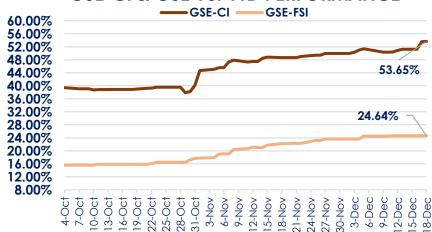
The GSE Composite Index rose 1.36 points to sit at 4,809.63 points with its Year-To-Date return(YTD) at 53.65%. The GSE Financial Stock Index however closed unchanged at 2,370.11 points with its YTD return at 24.64%.

The overall market capitalization sits at Ghø110.12 billion – Gh¢30.35 million above the previous day's reading. On the trade activity front, the volume of shares traded declined 67.79% to 2,293,605 from the previous 7,121,529 shares with the day's total value traded (GHS13,176,377.57) down 38.92% from GHS21,571,362.19. TOTAL earned GHg0.15, while GLD gained GHg4.68 to close at GHg13.07 and GHg392.08 respectively.

Among the top five traded equities, MTNGH led with the highest volume, trading 2,128,893 shares valued at GH¢5,215,787.85. Other stocks in the top 5 trade activity pile were, SIC, GLD, CAL and SOGEGH in that order, although their trading volumes were significantly lower in comparison.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	4,809.63	4,808.27
YTD (GSE-CI)	53.65%	53.61%
GSE-FINANCIAL STOCK INDEX	2,370.11	2,370.11
YTD (GSE-FSI)	24.64%	24.64%
MARKET CAP. (GH¢ MN)	110,121.87	110,091.52
VOLUME TRADED	2,293,605	7,121,529
CHANGE	-67.79%	
VALUE TRADED (GH¢)	13,176,377.57	21,571,362.19
CHANGE	-38.92%	
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GSE-CI & GSE-FSI YTD PERFORMANCE



GAINERS

TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)
TOTAL	13.07	0.15	45.22
GLD	392.08	4.68	79.44

DECLINER

TICKER PRICE(GH¢) CHANGE(GH¢) YTD(%)

TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)	
MTNGH	2,128,893	5,215,787.85	
SIC	134,668	36,360.36	
GLD	20,130	7,892,512.80	NewCel
CAL	3,310	1,125.40	59.9
SOGEGH	2.446	3.669.00	

SUMMARY: NOVEMBER 2024 MARKET ACTIVITIES

The GSE Composite Index rose 308.43 points m/m in November 2024 (returning 49.97% YTD, compared to 29.71% for the same period last year). The GSE financial stock index surged 113.71 points to place its YTD gain at 23.64%. Volumes traded fell once again m/m while total turnover dropped -75.98% for the month of November. The top price gainers were UNIL (3.03%), ACCESS (9.95%), EGH (6.56%) and MTNGH (9.72%). Conversely, EGL and GLD were the sole decliners, down 0.50% and 11.87% respectively.

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	DATE
GGBL	Final Dividend	GHS0.022	30th Dec., 2024
TOTAL	Interim Dividend	GHS0.6580	27th Dec., 2024
SIC	Final Dividend	GHS0.022	30th Jan., 2025

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