

**GHANA STOCK EXCHANGE** 

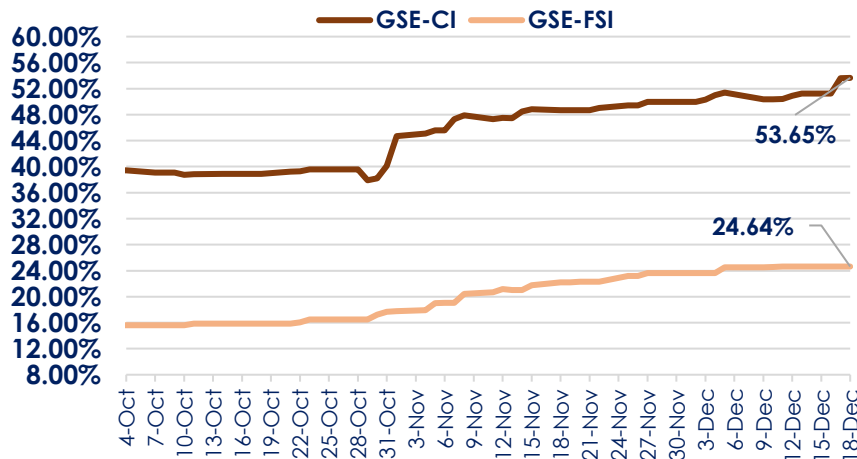
HIGHLIGHTS: Local bourse records fall in activity day-on-day as GLD and TOTAL gain. GSE-CI at 4,809.63 with 53.65% YTD gain.

The GSE Composite Index rose 1.36 points to sit at 4,809.63 points with its Year-To-Date return(YTD) at 53.65%. The GSE Financial Stock Index however closed unchanged at 2,370.11 points with its YTD return at 24.64%.

The overall market capitalization sits at Gh¢110.12 billion – Gh¢30.35 million above the previous day's reading. On the trade activity front, the volume of shares traded declined 67.79% to 2,293,605 from the previous 7,121,529 shares with the day's total value traded (GHS13,176,377.57) down 38.92% from GHS21,571,362.19. TOTAL earned Gh¢0.15, while GLD gained Gh¢4.68 to close at Gh¢13.07 and Gh¢392.08 respectively.

Among the top five traded equities, MTNGH led with the highest volume, trading 2,128,893 shares valued at Gh¢5,215,787.85. Other stocks in the top 5 trade activity pile were, SIC, GLD, CAL and SOGEGH in that order, although their trading volumes were significantly lower in comparison.

| MARKET DATA | CURRENT | PREVIOUS |
|----------------------------------|---------------|---------------|
| GSE-COMPOSITE INDEX | 4,809.63 | 4,808.27 |
| YTD (GSE-CI) | 53.65% | 53.61% |
| GSE-FINANCIAL STOCK INDEX | 2,370.11 | 2,370.11 |
| YTD (GSE-FSI) | 24.64% | 24.64% |
| MARKET CAP. (GH¢ MN) | 110,121.87 | 110,091.52 |
| VOLUME TRADED | 2,293,605 | 7,121,529 |
| CHANGE | -67.79% | |
| VALUE TRADED (GH¢) | 13,176,377.57 | 21,571,362.19 |
| CHANGE | -38.92% | |

GSE-CI & GSE-FSI YTD PERFORMANCE**GAINERS**

| TICKER | PRICE(GH¢) | CHANGE (GH¢) | YTD (%) |
|--------------|------------|--------------|---------|
| TOTAL | 13.07 | 0.15 | 45.22 |
| GLD | 392.08 | 4.68 | 79.44 |

DECLINER

| TICKER | PRICE(GH¢) | CHANGE(GH¢) | YTD (%) |
|--------|------------|-------------|---------|
|--------|------------|-------------|---------|

TOP FIVE TRADED EQUITIES

| TICKER | VOLUME | VALUE(GH¢) |
|---------------|-----------|--------------|
| MTNGH | 2,128,893 | 5,215,787.85 |
| SIC | 134,668 | 36,360.36 |
| GLD | 20,130 | 7,892,512.80 |
| CAL | 3,310 | 1,125.40 |
| SOGEGH | 2,446 | 3,669.00 |

**59.90%****SUMMARY: NOVEMBER 2024 MARKET ACTIVITIES**

The GSE Composite Index rose 308.43 points m/m in November 2024 (returning 49.97% YTD, compared to 29.71% for the same period last year). The GSE financial stock index surged 113.71 points to place its YTD gain at 23.64%. Volumes traded fell once again m/m while total turnover dropped -75.98% for the month of November. The top price gainers were UNIL (3.03%), ACCESS (9.95%), EGH (6.56%) and MTNGH (9.72%). Conversely, EGL and GLD were the sole decliners, down 0.50% and 11.87% respectively.

UPCOMING DIVIDENDS

| COMPANY | DIVIDEND | AMOUNT | DATE |
|--------------|------------------|-----------|-----------------|
| GGBL | Final Dividend | GHS0.022 | 30th Dec., 2024 |
| TOTAL | Interim Dividend | GHS0.6580 | 27th Dec., 2024 |
| SIC | Final Dividend | GHS0.022 | 30th Jan., 2025 |