# DAILY EQUITY MARKET REPORT

# 18<sup>TH</sup> NOVEMBER, 2024

# GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI records 4.61-point fall to read 4,653.69 points. YTD return dips to 48.67%.

The GSE Composite Index declined 4.61 points to record the year's highest reading of 4,653.69 points with its Year-To-Date return(YTD) at 48.67%. Conversely, the GSE Financial Stock Index climbed to sit at 2,324.24 points and return 22.23% year-to-date.

The overall market capitalization currently sits at GH¢104.32 billion, a GH¢115.68 million rise from yesterday's reading. On the trade activity front, the volume of shares traded saw a 190.70% rise to 427,667 from the previous 147,115 shares. The total value traded rose 4.93% to GH¢808,637.29 from GH¢770,610.25. Price movements on the day were GH¢0.26 and GH¢2.54 gains for ETI and GLD respectively, while MTNGH fell to GH¢2.35.

Among the top five traded equities, MTNGH led with the highest volume, trading 326,331 shares valued at GH¢ 767,030.99. Other stocks in the top 5 trade activity pile were ETI, CAL, CPC and SIC in that order, although their trading volumes were significantly lower in comparison.

## **GAINERS**

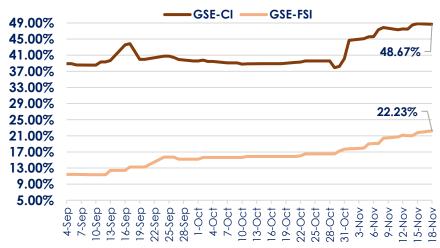
TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)
ETI	0.26	0.01	73.33
GLD	397.43	2.54	81.89

### DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
MTNGH	2.35	-0.01	67.86

#### **CURRENT PREVIOUS** MARKET DATA **GSE-COMPOSITE INDEX** 4,653.69 4,658.30 YTD (GSE-CI) 48.67% 48.82% **GSE-FINANCIAL STOCK INDEX** 2.324.24 2.315.74 YTD (GSE-FSI) 22.23% 21.78% MARKET CAP. (GH¢ MN) 104,315.07 104,199.38 **VOLUME TRADED** 147,115 427,667 CHANGE 190.70% **VALUE TRADED (GH¢)** 808,637.29 770,610.25 **CHANGE** 4.93%

## **GSE-CI & GSE-FSI YTD PERFORMANCE**



# **TOP FIVE TRADED EQUITIES**

101 1111 110 1212 1 4011112					
TICKER	VOLUME	VALUE(GH¢)			
MTNGH	326,331	767,030.99			
ETI	85,113	22,129.38			
CAL	10,251	3,382.83			
CPC	2,000	40.00			
SIC	1,190	297.50			



94.85

## **SUMMARY: OCTOBER 2024 MARKET ACTIVITIES**

The GSE Composite Index rose 16.89 points m/m in October 2024 (returning 40.12% YTD, compared to 27.89% for the same period last year). The GSE financial stock index modestly rose 0.02 points to place its YTD gain at 17.79%. Volumes traded slumped while total turnover dropped 79.56% m/m for the month of October. The top price gainers for the month were ETI (18%), GLD (11%), RBGH (10%) and FML (6%). Conversely, MTNGH and CAL saw the steepest declines of 1% and 7% respectively.

### **UPCOMING DIVIDENDS**

COMPANY	DIVIDEND	AMOUNT	DATE
GGBL	Final Dividend	GH\$0.022	30 <sup>th</sup> Dec., 2024
BOPP	Interim Dividend	GH\$1.2279	9 <sup>th</sup> Dec., 2024
TBL	Interim Dividend	D0.30	25 <sup>th</sup> Nov., 2024

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