

**EQUITY MARKET HIGHLIGHTS: The Ghana Stock market gains 0.60 points to close at 3,000.63; returns 54.54% YTD.**

The Ghana Stock Exchange's benchmark GSE Composite Index (GSE-CI) at the close of trading gained 0.60 points to close trading at 3,000.63 translating into a YTD return of 54.54%. The GSE Financial Stock Index (GSE-FSI) also gained 1.09 points to close trading at 2,077.81 translating into a YTD return of 16.55%.

Cal Bank PLC. (CAL) gained GH¢0.01 to close at its new year high of GH¢0.86 thus pushing the Market Capitalization up by GH¢6.27 million to close at GH¢65.69 billion representing a growth of 20.82% in 2021.

A total of 218,974 shares valued at GH¢284,297.08 was traded in ten (10) equities; a decline in trade turnover as compared to Wednesday's volume of 790,310 valued at GH¢1,121,454.86.

Cal Bank PLC recorded the most trades, accounting for 48.7% and 73% of value and volume traded respectively.

**GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	3,000.63	3,000.03	0.60 pts
YTD (GSE-CI)	54.54%	54.51%	0.06%
GSE-Financial index	2,077.81	2,076.72	1.09 pts
YTD (GSE-FSI)	16.55%	16.49%	0.36%
Market Cap. (GH¢ MN)	65,697.20	65,690.93	6.27
Volume Traded	218,974	790,310	-72.29%
Value Traded (GH¢)	284,297.08	1,121,454.86	-74.65%

**TOP TRADED EQUITIES**

Ticker	Volume	Value (GH¢)
CAL	160,000	137,818.55
BOPP	14,166	94,203.90
ETI	10,879	870.32
IIL	10,000	500.00
GOIL	7,840	14,112.00

**48.7%** of value traded**GAINER**

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change	YTD Change
CAL	0.86	0.85	1.18%	24.64%

**EQUITY UNDER REVIEW: FAN MILK PLC. (FML)**

Share Price	GH¢4.05
Price Change (YtD)	275.00%
Market Capitalization	GH¢470.64million
Dividend Yield	0.00%
Earnings Per Share	GH¢-0.1560
Avg. Daily Volume Traded	6,889
Value Traded (YtD)	GH¢ 4,881,818.00

**KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	September 2021	13.50%	13.50%
Real GDP Growth	Q2 2021	3.90%	3.10%
Inflation	October 2021	11.00%	10.60%
Reference rate	October 2021	13.47%	13.46%

Source: GSS, BOG, GBA

**GSE MARKET RETURNS (2015 TO 2021 YTD)**

YEAR	GSE-CI	MARKET RETURN
2021 YTD	3,000.63	54.54%
2020	1,941.59	-13.98%
2019	2,257.15	-12.25%
2018	2,572.22	-0.29%
2017	2,579.72	52.73%
2016	1,689.09	-15.33%
2015	1,994.91	-11.77%

**BENCHMARK INDICES YTD PERFORMANCE**