

EQUITY MARKET HIGHLIGHTS: The Ghana Stock market gains 0.60 points to close at 3,000.63; returns 54.54% YTD.

SIC BROKERAGE LTD.

Your Preferred Stockbroker

(Member of the Ghana Stock Exchange)

The Ghana Stock Exchange's benchmark GSE Composite Index (GSE-CI) at the close of trading gained 0.60 points to close trading at 3,000.63 translating into a YTD return of 54.54%. The GSE Financial Stock Index (GSE-FSI) also gained 1.09 points to close trading at 2,077.81 translating into a YTD return of 16.55%.

Cal Bank PLC. (CAL) gained GH¢0.01 to close at its new year high of GH¢0.86 thus pushing the Market Capitalization up by GH¢6.27 million to close at GH¢65.69 billion representing a growth of 20.82% in 2021.

A total of 218,974 shares valued at GH¢284,297.08 was traded in ten (10) equities; a decline in trade turnover as compared to Wednesday's volume of 790,310 valued at GH¢1,121,454.86.

Cal Bank PLC recorded the most trades, accounting for 48.7% and 73% of value and volume traded respectively.

EQUITY UNDER REVIEW: FAN MILK PLC. (FML)

| Share Price | GH¢4.05 |
|--------------------------|------------------|
| Price Change (YtD) | 275.00% |
| Market Capitalization | GH¢470.64million |
| Dividend Yield | 0.00% |
| Earnings Per Share | GH¢-0.1560 |
| Avg. Daily Volume Traded | 6,889 |
| Value Traded (YtD) | GH¢ 4,881,818.00 |

| - | GSE MARKET RETURNS (2015 TO 2021 YTD) | |
|----------|---------------------------------------|--|

| YEAR | GSE-CI | MARKET RETURN |
|----------|----------|---------------|
| 2021 YTD | 3,000.63 | 54.54% |
| 2020 | 1,941.59 | -13.98% |
| 2019 | 2,257.15 | -12.25% |
| 2018 | 2,572.22 | -0.29% |
| 2017 | 2,579.72 | 52.73% |
| 2016 | 1,689.09 | -15.33% |
| 2015 | 1,994.91 | -11.77% |

GSE EQUITY MARKET PERFORMANCE

| Indicator | Current | Previous | Change |
|----------------------|------------|--------------|----------|
| GSE-Composite Index | 3,000.63 | 3,000.03 | 0.60 pts |
| YTD (GSE-CI) | 54.54% | 54.51% | 0.06%% |
| GSE-Financial index | 2,077.81 | 2,076.72 | 1.09 pts |
| YTD (GSE-FSI) | 16.55% | 16.49% | 0.36% |
| Market Cap. (GH¢ MN) | 65,697.20 | 65,690.93 | 6.27 |
| Volume Traded | 218,974 | 790,310 | -72.29% |
| Value Traded (GH¢) | 284,297.08 | 1,121,454.86 | -74.65% |

TOP TRADED EQUITIES

| Ticker | Volume | Value (GH¢) | |
|--------|---------|-------------|-------------------------------|
| CAL | 160,000 | 137,818.55 | CalDaak |
| BOPP | 14,166 | 94,203.90 | Cal Bank |
| ETI | 10,879 | 870.32 | |
| IIL | 10,000 | 500.00 | |
| GOIL | 7,840 | 14,112.00 | 48.7 % of value traded |

GAINERTickerClose Price
(GH¢)Open Price
(GH¢)Change
ChangeCAL0.860.851.18%24.64%

KEY ECONOMIC INDICATORS

| Indicator | | Current | Previous |
|-----------------------|----------------|---------|----------|
| Monetary Policy Rate | September 2021 | 13.50% | 13.50% |
| Real GDP Growth | Q2 2021 | 3.90% | 3.10% |
| Inflation | October 2021 | 11.00% | 10.60% |
| Reference rate | October 2021 | 13.47% | 13.46% |
| Source: GSS, BOG, GBA | | | |

60.00% 54.54% 50.00% 40.00% 30.00% 20.00% 10.00% 4.Jan 4Feb 4Mar 4Apr 4May 4Jun 4Jul 4Aug 4Sep 4Oct 4Mov GSE-CI GSE-FSI

BENCHMARK INDICES YTD PERFORMANCE

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