

EQUITY MARKET HIGHLIGHTS: GSE-CI remains unchanged for two consecutive days to close at 2,460.44; returns -11.79% YTD.

Another lackluster session was witnessed at the Ghana Stock Exchange (GSE) on Tuesday as the GSE-Composite Index (GSE-CI) on a two-day running did not record any change at the close of the trading session. The GSE-CI did not record any change to close trading at 2,460.44 points representing a YTD return of -11.79%. The GSE-FSI also maintained its level to close at 2,068.16 points, translating into a YTD return of -3.89%.

NewGold (GLD) ended today's trading session as the sole gainer as it moved up by GH¢7.96 to close at GH¢206.56. Market capitalization for the day settled at GH¢64.52 billion.

A total of 106,431 shares were traded across sixteen (16) counters. These trades cumulated in a turnover of GH¢13,749,889.45. NewGold (GLD) accounted for 57.61% of the total value traded and recorded the largest volumes traded.

#### EQUITY UNDER REVIEW: NewGold (GLD)

GH¢206.56
4.01%
GH¢599.02 million
-
-
2,096
GH¢163,716,248

### SUMMARY OF SEPTEMBER 2022 MARKET ACTIVITIES

Activities on the market remained high in volume, value and transactions over the same period last year. Volume traded was 47,720,862 valued at GH¢51,992,322.29. Volume traded was up by 56.91% with value increasing by 22.65% compared with same period last year. Cumulative volume (1,280,374,211) and value (GH¢1,289,252,215.60) traded for the year represent an increase of 219.61% and 213.61% over the same period last year.

### **GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,460.44	2,460.44	o.oopts
YTD (GSE-CI)	-11.79%	-11.79%	0.00%
GSE-Financial Stock Index	2,068.16	2,068.16	o.oopts
YTD (GSE-FSI)	-3.89%	-3.89%	0.00%
Market Cap. (GH¢ MN)	64,521.64	64,498.56	23.08
Volume Traded	106,431	29,007	266.91%
Value Traded (GH¢)	13,749,889.45	747,762.81	1738.80%

# **TOP TRADED EQUITIES**

Ticker	Volume	Value (GH¢)	
GLD	66,277	13,690,042.30	
MTNGH	31,665	27,746.42	THE WAY
SCB PREF	3,948	3,553.20	NewGold
BOPP	3,729	25,730.10	
GCB	386	1,524.70	99.56%

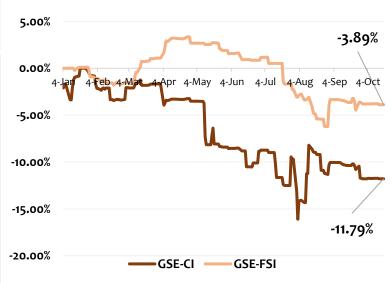
# **KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	August 2022	24.50%	22.00%
Real GDP Growth	June 2022	<b>4.8</b> %	3.4%
Inflation	September 2022	37.2%	33.9%
Reference rate	October 2022	27.44%	26 <b>.50</b> %
Sources CSS BOC CBA			

Source: GSS. BOG. GBA

GAINER					
Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change	
GLD	206.56	198.60	7.96	90.20%	

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# **GSE-CI & GSE-FSI YTD PERFORMANCE**