

**EQUITY MARKET HIGHLIGHTS: GSE-CI remains unchanged for two consecutive days to close at 2,460.44; returns -11.79% YTD.**

Another lackluster session was witnessed at the Ghana Stock Exchange (GSE) on Tuesday as the GSE-Composite Index (GSE-CI) on a two-day running did not record any change at the close of the trading session. The GSE-CI did not record any change to close trading at 2,460.44 points representing a YTD return of -11.79%. The GSE-FSI also maintained its level to close at 2,068.16 points, translating into a YTD return of -3.89%.

NewGold (GLD) ended today's trading session as the sole gainer as it moved up by GH¢7.96 to close at GH¢206.56. Market capitalization for the day settled at GH¢64.52 billion.

A total of 106,431 shares were traded across sixteen (16) counters. These trades cumulated in a turnover of GH¢13,749,889.45. NewGold (GLD) accounted for 57.61% of the total value traded and recorded the largest volumes traded.

EQUITY UNDER REVIEW: NewGold (GLD)

Share Price	GH¢206.56
Price Change (YtD)	4.01%
Market Capitalization	GH¢599.02 million
Dividend Yield	-
Earnings Per Share	-
Avg. Daily Volume Traded	2,096
Value Traded (YtD)	GH¢163,716,248

SUMMARY OF SEPTEMBER 2022 MARKET ACTIVITIES

Activities on the market remained high in volume, value and transactions over the same period last year. Volume traded was 47,720,862 valued at GH¢51,992,322.29. Volume traded was up by 56.91% with value increasing by 22.65% compared with same period last year. Cumulative volume (1,280,374,211) and value (GH¢1,289,252,215.60) traded for the year represent an increase of 219.61% and 213.61% over the same period last year.

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,460.44	2,460.44	0.00pts
YTD (GSE-CI)	-11.79%	-11.79%	0.00%
GSE-Financial Stock Index	2,068.16	2,068.16	0.00pts
YTD (GSE-FSI)	-3.89%	-3.89%	0.00%
Market Cap. (GH¢ MN)	64,521.64	64,498.56	23.08
Volume Traded	106,431	29,007	266.91%
Value Traded (GH¢)	13,749,889.45	747,762.81	1738.80%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
GLD	66,277	13,690,042.30
MTNGH	31,665	27,746.42
SCB PREF	3,948	3,553.20
BOPP	3,729	25,730.10
GCB	386	1,524.70



NewGold

99.56%**KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	August 2022	24.50%	22.00%
Real GDP Growth	June 2022	4.8%	3.4%
Inflation	September 2022	37.2%	33.9%
Reference rate	October 2022	27.44%	26.50%

Source: GSS. BOG. GBA

GAINER

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
GLD	206.56	198.60	7.96	90.20%

GSE-CI & GSE-FSI YTD PERFORMANCE