## DAILY EQUITY MARKET REPORT

# 18TH SEPTEMBER 2025

### GHANA STOCK EXCHANGE



GSE-CI jumps 76.32 points to 7,672.81 points. YTD return up to 56.96%.

The GSE Composite Index rose to 7,672.81 points with its vear-to-date return at 56.96%. The GSE Financial Stock Index also climbed to 3,566.05 points with a 49.78% YTD return.

Total market capitalization closed higher at GH¢1.54 billion. Market activity was lower today as 764,492 shares were traded, representing an 82.82% day-on-day drop. These trades had a total value of GH¢3,318,317.18

BOPP led the day's gainers to close at GH¢37.78.

CAL enjoyed the lion's share of today's trading activity, trading 324,329 shares with a total value of GH¢184,863.53. Following it were ETI, SIC, MTNGH and RBGH in that order.

#### **GAINERS**

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)			
BOPP	37.78	3.43	49.56			
CLYD	0.15	0.01	400.00			
GCB	13.31	1.19	108.95			
GOIL	2.38	0.01	56.58			
MTNGH	4.05	0.03	62.00			
RBGH	1.18	0.08	78.79			
SOGEGH	2.05	0.05	36.67			
TOTAL	35.07	0.07	167.30			
GLD	459.00	0.10	17.54			

**DECLINER** 

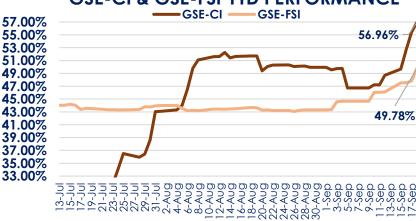
TICKER PRICE(GH¢) CHANGE(GH¢)

#### **SUMMARY: AUGUST 2025 MARKET ACTIVITIES**

The GSE Composite Index was up by 338.08 points m/m in August 2025 (returning 49.95% YTD, compared to 39.28% for the same period last year). The GSE financial stock index dropped by 15.10 points to place its YTD gain at 43.31%. Volumes traded slumped 87.19% spike, while total turnover also fell by 88.23% m/m. The price gainers for the month were ETI (6.49%), CAL (5.88%), UNIL (0.44%) and ACCESS (0.12%). Conversely, SCB, BOPP and EGL recorded the steepest dips, shedding off 0.04%, 0.26% and 1.72% of their market prices respectively.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	7,672.81	7,596.49
YTD (GSE-CI)	56.96%	55.39%
<b>GSE-FINANCIAL STOCK INDEX</b>	3,566.05	3,518.70
YTD (GSE-FSI)	49.78%	47.80%
MARKET CAP. (GH¢ MN)	154,726.47	153,778.63
VOLUME TRADED	764,492	4,467,270
CHANGE	-82.89%	
VALUE TRADED (GH¢)	3,318,317.18	18,130,013.17
CHANGE	-81.70%	
Source: Ghana Stock Exchange, SBL Research		

# GSE-CI & GSE-FSI YTD PERFORMANCE



TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)	
CAL	324,329	184,863.53	
ETI	147,689	119,628.09	Newcorld
SIC	103,486	108,660.30	40.81%
MTNGH	70,565	285,735.33	
RBGH	53,004	62,307.40	
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### **UPCOMING DIVIDENDS**

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
SCBPREF	Interim	GHS0.0512	30 <sup>™</sup> SEPT., 2025

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

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