



DAILY EQUITY MARKET REPORT 18TH SEPTEMBER, 2024

GHANA STOCK EXCHANGE

HIGHLIGHTS: MTNGH dips GH¢0.05 to pull market down 60.65 points: Composite Index ends the day at 4442.52 points.

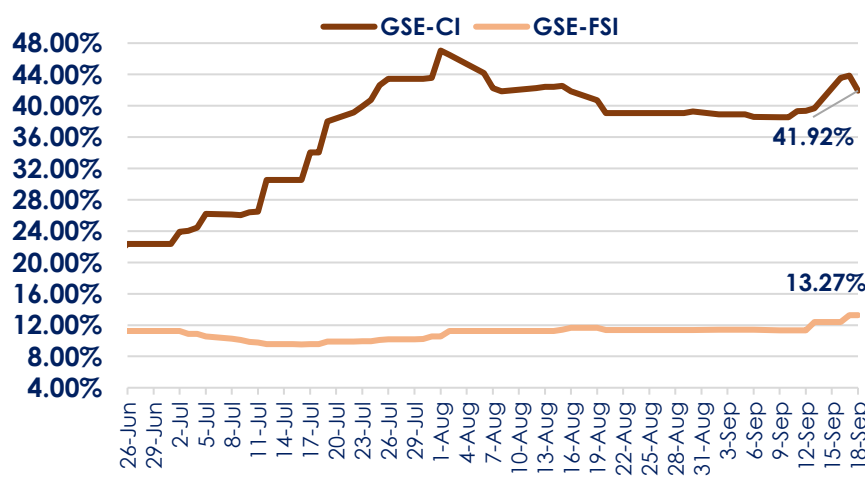
The Ghana Stock Exchange (GSE) has shown strong performance this week, although the GSE Composite Index dropped 60.65 points to 4,442.52 points today, reflecting a year-to-date (YTD) gain of 41.92%, down from 43.86% previously. The GSE Financial Stock Index closed unmoved at 2,153.83, with a YTD increase of 13.27%.

The overall market capitalization fell by GH¢661.81 million, bringing it to GH¢93.33 billion, down from GH¢93.99 billion. Trading activity dropped, with the volume of shares traded falling 72.53% to 71,968, from the previous 261,970 shares. The value of shares traded further slumped 85.04% to GH¢176,391.16, down from GH¢1.18 million. MTNGH's share price dipped GH¢0.05 to GH¢2.25.

Among the top five traded equities, MTNGH led with the highest volume, trading 40,921 shares valued at GH¢92,430.25. Other top-traded equities included FML, CPC, CAL, and UNIL, though their trading volumes were significantly lower in comparison.

| MARKET DATA | CURRENT | PREVIOUS |
|----------------------------------|------------|--------------|
| GSE-COMPOSITE INDEX | 4,442.52 | 4,503.17 |
| YTD (GSE-CI) | 41.92% | 43.86% |
| GSE-FINANCIAL STOCK INDEX | 2,153.83 | 2,153.83 |
| YTD (GSE-FSI) | 13.27% | 13.27% |
| MARKET CAP. (GH¢ MN) | 93,331.33 | 93,993.14 |
| VOLUME TRADED | 71,968 | 261,970 |
| CHANGE | -72.53% | |
| VALUE TRADED (GH¢) | 176,391.16 | 1,179,345.21 |
| CHANGE | -85.04% | |

GSE-CI & GSE-FSI YTD PERFORMANCE



GAINER

| TICKER | PRICE(GH¢) | CHANGE (GH¢) | YTD (%) |
|--------|------------|--------------|---------|
| | | | |

DECLINER

| TICKER | PRICE(GH¢) | CHANGE(GH¢) | YTD(%) |
|--------------|------------|-------------|--------|
| MTNGH | 2.25 | -0.05 | 60.71 |

TOP FIVE TRADED EQUITIES

| TICKER | VOLUME | VALUE(GH¢) |
|--------------|--------|------------|
| MTNGH | 40,921 | 92,430.25 |
| FML | 11,381 | 39,833.50 |
| CPC | 7,920 | 158.40 |
| CAL | 7,611 | 2,359.41 |
| UNIL | 2,500 | 40,022.78 |

52.40%

SUMMARY: AUGUST 2024 MARKET ACTIVITIES

The GSE Composite Index fell 134.07 points m/m in August 2024 (returning 39.28% YTD, compared to 26.22% for the same period last year). The GSE financial stock index however climbed 16.17 points to place its YTD gain at 11.38%. Volumes traded more than halved while turnover grew 40.40% m/m for the month of August. The top price gainers for the month were GGBL (10.00%), CMLT (9.09%), BOPP (8.70%) and UNIL (8.33%). Conversely, MTNGH and CAL were the only decliners losing 5.98% and 8.82% of their market prices respectively.

UPCOMING DIVIDENDS

| COMPANY | DIVIDEND | AMOUNT | DATE |
|----------------|--------------------|------------------|---------------------------|
| EGL | Final Dividend Pmt | GH¢0.097 | 20 th Sep 2024 |
| SCB | Final Dividend Pmt | GH¢2.9454 | 30 th Sep 2024 |
| SCBPREF | Interim Dividend | GH¢0.0810 | 30 th Sep 2024 |