EQUITY MARKET HIGHLIGHTS: GSE-CI remains flat to close at 2,539.21; returns -8.97% YTD.

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The Accra Bourse did not record any change as it closed at 2,539.21 points, the same mark as it opened, representing a YTD return of -8.97%. The GSE Financial Stock Index (GSE-FSI) also maintained its value to close trading at 2,046.56 points translating into a YTD return of -4.89%.

Ten (10) equities traded, ending with one (1) decliner. GLD was the sole decliner as it lost GH¢0.51 to close trading at GH¢171.00 Market Capitalization for the day settled at GH¢64.42 billion.

A total of 46,642 shares valued at GH¢5,311,915.21 was traded on the day. Compared with the previous GSE trading day (August 17), today's data shows an 80.90% decrease in volume traded as well as an 85.15% decrease in trade turnover. NewGold (GLD) accounted for 99.79% of the total value traded and also recorded the largest volumes traded.

EQUITY UNDER REVIEW: ACCESS BANK GHANA PLC. (ACCESS)

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Share Price	GH¢3.00	
Price Change (YtD)	-4.76%	
Market Capitalization	GH¢521.84 million	
Dividend Yield	26.423%	
Earnings Per Share	GH¢2.3230	
Avg. Daily Volume Traded	2,292	
Value Traded (YtD)	GH¢1,717,068	

SUMMARY OF JULY 2022 MARKET ACTIVITIES

Activities on the market remained high in volume, value and transactions over the same period last year. Volume traded was 64,332,881 valued at GH¢61,493,287.83. Volume traded was up by 33.37% with value increasing by 35.87% compared with same period last year. Cumulative volume (1,155,403,902) and value (GH¢ 1,123,088,148.49) traded for the year represent an increase of 230.56% and 229.1% over the same period last year.

GSE EQUITY MARKET PERFORMANCE

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Indicator	Current	Previous	Change
GSE-Composite Index	2,539.21	2,539.21	o.oopts
YTD (GSE-CI)	-8.97%	-8.97%	0.00%
GSE-Financial Stock Index	2,046.56	2,046.56	o.oopts
YTD (GSE-FSI)	-4.89%	-4.89%	0.00%
Market Cap. (GH¢ MN)	64,415.97	64,416.05	-0.08
Volume Traded	46,642	244,201	-80.90%
Value Traded (GH¢)	5,311,915.21	35,774,907.25	-85.15%

TOP TRADED EQUITIES

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Ticker	Volume	Value (GH¢)	
GLD	31,000	5,301,000.00	
MTNGH	9,476	9,002.20	
ETI	4,448	578.24	NewGold
CAL	1,142	867.92	00 70 [%]
RBGH	331	198.60	99 •79%

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	August 2022	22.00%	19.00%
Real GDP Growth	March 2022	3.3%	5.4%
Inflation	July 2022	31.7%	29.8%
Reference rate	June 2022	20.80%	16.58%
Source: GSS_BOG_GBA			

urce: GSS, BOG, GBA

DECLINER

Ticker	Close Price	Open Price	Change	YTD
	(GH¢)	(GH¢)	(GH¢)	Change
GLD	171.00	171.51	-0.51	57.46%



GSE-CI & GSE-FSI YTD PERFORMANCE

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