

**EQUITY MARKET HIGHLIGHTS: GSE-CI remains flat to close at 2,539.21; returns -8.97% YTD.**

The Accra Bourse did not record any change as it closed at 2,539.21 points, the same mark as it opened, representing a YTD return of -8.97%. The GSE Financial Stock Index (GSE-FSI) also maintained its value to close trading at 2,046.56 points translating into a YTD return of -4.89%.

Ten (10) equities traded, ending with one (1) decliner. GLD was the sole decliner as it lost GH¢0.51 to close trading at GH¢171.00. Market Capitalization for the day settled at GH¢64.42 billion.

A total of 46,642 shares valued at GH¢5,311,915.21 was traded on the day. Compared with the previous GSE trading day (August 17), today's data shows an 80.90% decrease in volume traded as well as an 85.15% decrease in trade turnover. NewGold (GLD) accounted for 99.79% of the total value traded and also recorded the largest volumes traded.

**EQUITY UNDER REVIEW: ACCESS BANK GHANA PLC. (ACCESS)**

Share Price	GH¢3.00
Price Change (YtD)	-4.76%
Market Capitalization	GH¢521.84 million
Dividend Yield	26.423%
Earnings Per Share	GH¢2.3230
Avg. Daily Volume Traded	2,292
Value Traded (YtD)	GH¢1,717,068

**SUMMARY OF JULY 2022 MARKET ACTIVITIES**

Activities on the market remained high in volume, value and transactions over the same period last year. Volume traded was 64,332,881 valued at GH¢61,493,287.83. Volume traded was up by 33.37% with value increasing by 35.87% compared with same period last year. Cumulative volume (1,155,403,902) and value (GH¢1,123,088,148.49) traded for the year represent an increase of 230.56% and 229.1% over the same period last year.

**GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,539.21	2,539.21	0.00pts
YTD (GSE-CI)	-8.97%	-8.97%	0.00%
GSE-Financial Stock Index	2,046.56	2,046.56	0.00pts
YTD (GSE-FSI)	-4.89%	-4.89%	0.00%
Market Cap. (GH¢ MN)	64,415.97	64,416.05	-0.08
Volume Traded	46,642	244,201	-80.90%
Value Traded (GH¢)	5,311,915.21	35,774,907.25	-85.15%

**TOP TRADED EQUITIES**

Ticker	Volume	Value (GH¢)
GLD	31,000	5,301,000.00
MTNGH	9,476	9,002.20
ETI	4,448	578.24
CAL	1,142	867.92
RBGH	331	198.60

**99.79%****KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	August 2022	22.00%	19.00%
Real GDP Growth	March 2022	3.3%	5.4%
Inflation	July 2022	31.7%	29.8%
Reference rate	June 2022	20.80%	16.58%

Source: GSS, BOG, GBA

**DECLINER**

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
GLD	171.00	171.51	-0.51	57.46%

**GSE-CI & GSE-FSI YTD PERFORMANCE**