

**EQUITY MARKET HIGHLIGHTS: GSE-CI remains flat to close at 2,464.13; returns -11.66% YTD.**

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange (GSE) on a first trading session of the week remained unchanged to close at the same mark as it opened at 2,464.13 points representing a YTD return of -11.66%. The GSE Financial Stock Index (GSE-FSI) also maintained its value to close trading at 2,163.03 points translating into a YTD return of 0.52%.

Sixteen (16) equities traded, ending with no gainer nor decliner as Market Capitalization for the day settled at GH¢63.75 billion.

A total of 37,954 shares valued at GH¢34,193.70 was traded on the day. Compared with the previous GSE trading day (July 15), today's data shows a 99.66% decline in volume traded and 99.63% decline in trade turnover. Benso Palm Plantation PLC. (BOPP) accounted for 49.92% of the total value traded whilst SIC Insurance Company Ltd. (SIC) recorded the largest volumes traded.

**EQUITY UNDER REVIEW: SIC INSURANCE COMPANY LTD. (SIC)**

Share Price	GH¢0.32
Price Change (Ytd)	300.00%
Market Capitalization	GH¢62.61 million
Dividend Yield	0.000%
Earnings Per Share	GH¢0.1488
Avg. Daily Volume Traded	35,502
Value Traded (Ytd)	GH¢1,913,504

**SUMMARY OF JUNE 2022 MARKET ACTIVITIES**

Activity on the market remained high as the number of transactions in the month of June was 2,143 as compared to 1,529 for the same period last year. Volume traded was 48,234,978 valued at GH¢45,258,781.42. Volume traded was up by 28.73% with value declining by 10.08% compared with same period last year. Cumulative volume (1,091,071,021) and value (GH¢1,061,594,860.66) traded for the year represent an increase of 233.56% and 245.17% over the same period last year.

**GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,464.13	2,464.13	0.00 pts
YTD (GSE-CI)	-11.66%	-11.66%	0.00%
GSE-Financial Stock Index	2,163.03	2,163.03	0.00 pts
YTD (GSE-FSI)	0.52%	0.52%	0.00%
Market Cap. (GH¢ MN)	63,748.50	63,748.50	0.00
Volume Traded	37,954	11,023,182	-99.66%
Value Traded (GH¢)	34,193.70	9,150,778.34	-99.63%

**TOP TRADED EQUITIES**

Ticker	Volume	Value (GH¢)
SIC	21,581	6,905.92
MTNGH	5,405	4,486.15
PBC	3,462	69.24
BOPP	2,845	1,707.0
CAL	1,881	1,504.8

**49.92%****KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	May 2022	19.00%	17.00%
Real GDP Growth	March 2022	3.3%	5.4%
Inflation	June 2022	29.8%	27.6%
Reference rate	June 2022	20.80%	16.58%

Source: GSS, BOG, GBA

**GSE-CI & GSE-FSI YTD PERFORMANCE**