DAILY EQUITY MARKET REPORT

18TH MAY, 2023

GHANA STOCK EXCHANGE

~	CCE
5	GSE

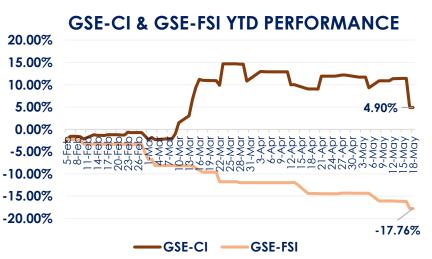
HIGHLIGHTS: GSE-CI records no change to close trading at 2,563.65 points; returns 4.90% YTD.

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange remained unchanged to close at 2,563.65 points, representing a 4.90% YTD return, while the GSE Financial Stocks Index also remained constant, to close the day at 1,688.00 points, representing a YTD return of -17.76%.

There were no gainers on this trading day. However, NewGold (GLD) shed-off GHg6.25—its second loss for the week—to end the day GHg187.20. Market Capitalization declined by GHg18.13 million closing the day at GHg66.33 billion.

Market activity for the day declined, reversing the uptick from the previous day with a 95.90% dip in volume traded while value traded fell by 99.32%. Total shares traded were 133,647 valued at GH¢429,260.19, across seventeen (17) equities. Ecobank Transnational Inc. (ETI) topped the trading chart with 98,120 shares valued at GH¢14,718.00, representing 3.43% of the total value traded. This was followed by Societe Generale Ghana PLC. (SOGEGH) trading 14,553 shares, valued at GH¢8,731.80, representing 2.03% of the total value traded.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	2,563.65	2,563.65
YTD (GSE-CI)	4.90%	4.90%
GSE-FINANCIAL STOCK INDEX	1,688.00	1,688.00
YTD (GSE-FSI)	-17.76%	-17.76%
MARKET CAP. (GH¢ MN)	66,329.80	66,347.93
VOLUME TRADED	133,647	3,262,951
CHANGE	-95.90%	
VALUE TRADED (GH¢)	429,260.19	62,762,625.19
CHANGE	-99.32%	
Source: Ghana Stock Exchange, SBL Research		



STOCK UNDER REVIEW

STOCK DATA	TOTAL
SHARE PRICE	GH¢6.43
PRICE CHANGE (YTD)	60.75%
MARKET CAP. (GH¢)	GH¢719.35 Million
DIVIDEND YIELD	-
EARNINGS PER SHARE	GH¢1.4674
AVG. DAILY VOLUMES	2,302
VALUE TRADED (YTD)	GH¢ 1.214.953.60

SUMMARY: APRIL 2023 MARKET ACTIVITIES

Market activity for the month of April was slower compared to the same period last year. Volume traded and Value traded all saw declines of -94.72% and -93.17% year-on-year respectively. Total volume traded for the month was 5,543,856 with total value traded settling at GH¢7,315,977.28. The GSE equity market Composite Index returned 12.18% YTD at the end of April, representing a 1.22% dip from March (-12.33% YTD). However, the Financial Stock Index recorded a month ending YTD return of -14.34%.

TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
ETI	98,120	14,718.00
SOGEGH	14,553	8,731.80
MTNGH	11,548	13,164.72
FML	5,330	5,330.00
GLD	2,027	379,454.40



■ GAINER

TICKER PRICE (GH¢) CHANGE (GH¢) YTD (%)

DECLINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
GLD	187.20	-6.25	-14.05%

Disclaimer - SIC Brokerage and its employees do not make any guarantee or other promise as to any results that may be obtained from using our content. No one should make any investment decision without first consulting his or her own Investment advisor and conducting his or her own research and due diligence. SIC Brokerage disclaims any and all liabilities in the event that any Information, commentary, analysis, opinions, advice and/or recommendations prove to be inaccurate, incomplete or unreliable, or result in any investment or other losses.