

**EQUITY MARKET HIGHLIGHTS: GSE-CI gained 23.58 points to close at 2,610.99; returns -6.39% YTD.**

For a third day running, the benchmark GSE Composite Index (GSE-CI) increased by 23.58 points to close at 2,610.99 points representing a YTD return of -6.39%. The GSE Financial Stock Index (GSE-FSI) also clinched 0.17 points to close trading at 2,210.09 points translating into a YTD return of 2.71%.

Fourteen (14) equities traded today, ending with two (2) gainers and one (1) decliner. The gainers were Scancom PLC. (MTNGH) and Cal Bank PLC. (CAL) as they gained GH¢0.02 and GH¢0.01 to close trading at GH¢0.94 and GH¢0.91 respectively. On the other hand, GCB Bank PLC. (GCB) was the sole decliner as it lost GH¢0.02 to close at GH¢5.07. Market Capitalization for the day settled at GH¢63.03 billion.

A total of 46,067 shares valued at GH¢45,467.08 was traded on the day. MTNGH closed trading with the largest share of trades as it recorded the most volumes traded and also accounted for 70.50% of the total value traded.

EQUITY UNDER REVIEW: SCANCOM PLC. (MTNGH)

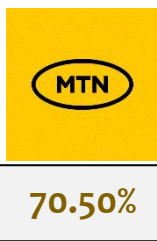
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|--------------------------|----------------------|
| Share Price | GH¢0.94 |
| Price Change (Ytd) | -15.32% |
| Market Capitalization | GH¢11,553.05 million |
| Dividend Yield | 12.234% |
| Earnings Per Share | GH¢0.2303 |
| Avg. Daily Volume Traded | 4,047,590 |
| Value Traded (Ytd) | GH¢954,838,157 |

GSE EQUITY MARKET PERFORMANCE

| Indicator | Current | Previous | Change |
|---------------------------|-----------|------------|-----------|
| GSE-Composite Index | 2,610.99 | 2,587.41 | 23.58 pts |
| YTD (GSE-CI) | -6.39% | -7.24% | -11.74% |
| GSE-Financial Stock Index | 2,210.09 | 2,209.92 | 0.17 pts |
| YTD (GSE-FSI) | 2.71% | 2.70% | 0.37% |
| Market Cap. (GH¢ MN) | 63,030.10 | 62,776.20 | 253.90 |
| Volume Traded | 46,067 | 317,714 | -85.50% |
| Value Traded (GH¢) | 45,467.08 | 248,676.75 | -81.72% |

TOP TRADED EQUITIES

| Ticker | Volume | Value (GH¢) |
|--------|--------|-------------|
| MTNGH | 34,091 | 32,054.81 |
| PBC | 5,000 | 100.00 |
| CAL | 3,450 | 3,139.50 |
| SIC | 1,700 | 459.00 |
| GCB | 1,003 | 5,085.24 |

**KEY ECONOMIC INDICATORS**

| Indicator | | Current | Previous |
|----------------------|---------------|---------|----------|
| Monetary Policy Rate | February 2022 | 17.00% | 14.50% |
| Real GDP Growth | December 2021 | 5.4% | 0.4% |
| Inflation | April 2022 | 23.6% | 19.4% |
| Reference rate | April 2022 | 16.58% | 14.18% |

Source: GSS, BOG, GBA

GAINERS & DECLINER

| Ticker | Close Price (GH¢) | Open Price (GH¢) | Change (GH¢) | YTD Change |
|--------|-------------------|------------------|--------------|------------|
| MTNGH | 0.94 | 0.92 | 0.02 | -15.32% |
| CAL | 0.91 | 0.90 | 0.01 | 4.60% |
| GCB | 5.07 | 5.09 | -0.02 | -3.24% |

GSE-CI & GSE-FSI YTD PERFORMANCE