

**SIC BROKERAGE LTD.** *Your Preferred Stockbroker* 

(Member of the Ghana Stock Exchange)

#### DAILY EQUITY MARKET REPORT

# GHANA STOCK EXCHANGE 🛛 🔀 GSE

# HIGHLIGHTS: The Ghana Stock Exchange closes unchanged at 3,504.34; returns 11.95% YTD.

The benchmark index of the Ghana Stock Exchange (GSE-Composite Index) recorded no movement to close at 3,504.34, posting a YTD return of 11.95%. The GSE Financial Stocks Index similarly stayed put at 2,044.52 points, returning 7.52% YTD.

GLD was the sole price mover of the day, gaining GH¢4.75 to close at GH¢322.75. Hence, total market capitalization inched up to GH¢78,354.15 billion.

The total value of trades for this session was  $GH \not\in 33,383.27$  (down 99.76%) from the exchange of eleven (11) different counters, as total volume traded was 24,308 (down 99.72%).

There were outstanding offers for ACCESS, MTNGH, GGBL, BOPP and SOGEGH at GH¢5.00, GH¢1.60, GH¢4.44, GH¢21.53 and GH¢1.57 respectively.

STOCK UNDER REVIEW				
STOCK DATA	GGBL			
SHARE PRICE	GH¢4.44			
PRICE CHANGE (YTD)	30.59%			
MARKET CAP. (GH¢)	GH¢1,365.72 Million			
DIVIDEND YIELD	0.000%			
EARNINGS PER SHARE	GH¢0.1822			
AVG. DAILY VOLUMES	6,571			
VALUE TRADED (YTD)	1,935,149.95			

#### SUMMARY: MARCH 2024 MARKET ACTIVITIES

The Benchmark index gained 228.35 points in March 2024 (returning 10.41%) year-to-date as the GSE financial stock index also rose by 7.55 points to place its YTD gain at 5.25%. In terms of trade activity, the stock market saw a 1,346.35% and 1,685.71% jumps in volume traded and turnover respectively over the month of February. The top price gainers for the month were GLD (19.05%), MTNGH (12.86%), UNIL (10.13%) ACCESS (9.88%), GCB (0.88%) and EGH (0.83%). Conversely, there were losses for FML (-3.03%), and CAL (-16.00%).

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	3,504.34	3,504.34
YTD (GSE-CI)	11.95%	11.95%
<b>GSE-FINANCIAL STOCK INDEX</b>	2,044.52	2,044.52
YTD (GSE-FSI)	7.52%	7.52%
MARKET CAP. (GH¢ MN)	78,354.15	78,340.37
VOLUME TRADED	24,308	8,749,923
CHANGE	-99.72%	
VALUE TRADED (GH¢)	33,383.27	14,115,420.37
CHANGE	-99.76%	
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### **GSE-CI & GSE-FSI YTD PERFORMANCE**

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TOP TRADED EQUITIES				
TICKER	VOLUME	VALUE (GH¢)		
MTNGH	12,382	19,811.20		
ETI	9,000	1,350.00	MTN	
CAL	2,016	786.24		
UNIL	774	9,288.00	59.34%	
TOTAL	70	665.70		

GAINER						
TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)			
GLD	322.75	4.75	47.71			
<b>DECLINER</b>						
TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)			
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## 18<sup>TH</sup> APRIL, 2024