

**GHANA STOCK EXCHANGE**

HIGHLIGHTS: Market extends the week's bullish run as GSE-CI closes 16.64 points higher at 6,154.92 points. SIC reaches 55.56% YTD return.

The GSE Composite Index climbed 16.64 points to close at 6,154.92 points with its Year-To-Date return (YTD) at 25.91%, while the financial Stock Index rose by 23.36 points to 3,029.04 points with a 27.23 YTD return.

The overall market capitalization climbed by GHS228.87 million to close at GHS 136.20 billion. Market activity was higher as volume of shares traded rose 42.36% to 748,650 culminating in a total trade value of GHS47,272,505.06. GLD led the gainers with a GH¢7.72 rise to GH¢452.22.

Among the top five traded equities, MTNGH led with 276,662 shares valued at GHS877,018.54. Other stocks in the top 5 trade activity pile were CAL, GLD, ETI and EGL in that order.

GAINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
ACCESS	8.25	0.25	58.65
EGH	6.60	0.25	1.54
EGL	2.47	0.22	24.75
GCB	6.17	0.12	5.34
SIC	0.42	0.03	55.56
SOGEGH	1.59	0.01	6.00
GLD	452.22	7.72	15.81

DECLINER

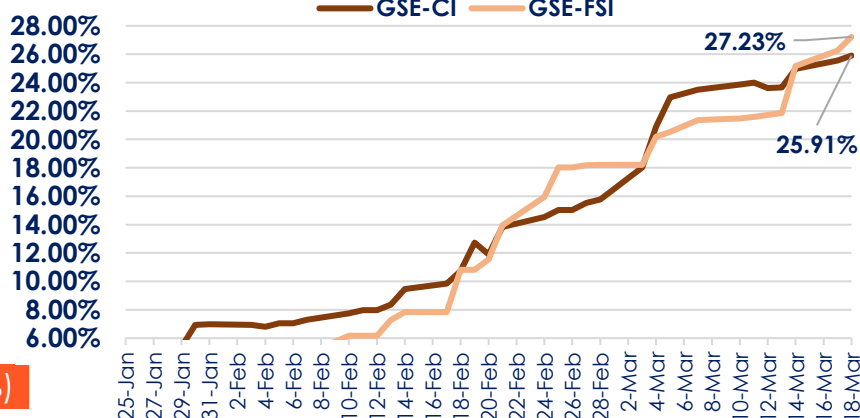
TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
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SUMMARY: FEBRUARY 2025 MARKET ACTIVITIES

The GSE Composite Index rose 430.32 points m/m in February 2025 (returning 15.78% YTD, compared to 3.12% for the same period last year). The GSE financial stock index advanced 338.96 points to place its YTD gain at 18.21%. Volumes traded were up 44.48% m/m, while total turnover jumped 49.75% for. The top price gainers were ETI (80.00%), CAL(43.90%), SIC (37.04%) and ACCESS (19.23%). Conversely, EGH was the sole decliner, down 5.30%.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	6,154.92	6,138.28
YTD (GSE-CI)	25.91%	25.57%
GSE-FINANCIAL STOCK INDEX	3,029.04	3,005.68
YTD (GSE-FSI)	27.23%	26.25%
MARKET CAP. (GH¢ MN)	136,200.37	135,971.50
VOLUME TRADED	748,650	525,902
CHANGE		42.36%
VALUE TRADED (GH¢)	47,272,505.06	49,670,281.00
CHANGE		-4.83%

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE**TOP FIVE TRADED EQUITIES**

TICKER	VOLUME	VALUE(GH¢)
MTNGH	276,662	877,018.54
CAL	231,985	185,588.00
GLD	101,249	45,786,578.40
ETI	41,650	35,402.50
EGL	38,864	95,994.08

**96.86%****UPCOMING DIVIDENDS**

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
MTNGH	Final Dividend	GHS0.24	16 th April, 2025
AGA	Interim Dividend	US 69 CENTS	28 th March, 2025

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682.

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