



GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI gains 43.11 points to close at 5,412.62 points; Returns 10.72% YTD.

The GSE Composite Index closed 43.11 points higher at 5,412.62 points with its Year-To-Date return(YTD) at 10.72%. The GSE Financial Stock Index also advanced by 45.55 points to close at 2,638.29 points with a 10.82% YTD return.

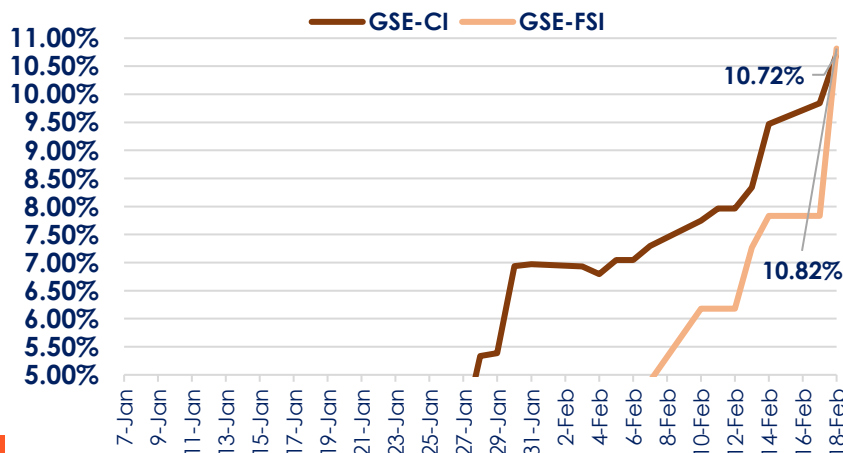
The overall market capitalization sits at Gh¢121.96 billion – down Gh¢1,365.86 million from the previous day's level. With regards to trade activity, the volume of shares traded was down 82.51% to 199,085 from the previous 1,138,499 shares with the day's total value traded (GHS5,736,230.31), falling 27.10% from GHS7,868,959.53. Leading the gians was GLD up Gh¢1.17 to Gh¢434.17.

Among the top five traded equities, EGL led with the highest volume, trading 68,300 shares valued at Gh¢140,015.00. Other stocks in the top 5 trade activity pile were ETI, CAL, MTNGH and GLD in that order, although their trading volumes were significantly lower in comparison.

| MARKET DATA | CURRENT | PREVIOUS |
|----------------------------------|--------------|--------------|
| GSE-COMPOSITE INDEX | 5,412.62 | 5,369.51 |
| YTD (GSE-CI) | 10.72% | 9.84% |
| GSE-FINANCIAL STOCK INDEX | 2,638.29 | 2,567.22 |
| YTD (GSE-FSI) | 10.82% | 7.83% |
| MARKET CAP. (GH¢ MN) | 121,964.62 | 120,598.76 |
| VOLUME TRADED | 199,085 | 1,138,499 |
| CHANGE | -82.51% | |
| VALUE TRADED (GH¢) | 5,736,230.31 | 7,868,959.53 |
| CHANGE | -27.10% | |

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



GAINERS

| TICKER | PRICE(GH¢) | CHANGE(GH¢) | YTD(%) |
|--------------|------------|-------------|--------|
| CAL | 0.50 | 0.01 | 28.57 |
| ETI | 0.55 | 0.05 | 77.42 |
| GCB | 6.50 | 0.06 | 2.04 |
| MTNGH | 2.81 | 0.01 | 12.40 |
| GLD | 434.17 | 1.17 | 11.18 |

DECLINER

| TICKER | PRICE(GH¢) | CHANGE(GH¢) | YTD(%) |
|--------|------------|-------------|--------|
|--------|------------|-------------|--------|

TOP FIVE TRADED EQUITIES

| TICKER | VOLUME | VALUE(GH¢) |
|--------------|--------|--------------|
| EGL | 68,300 | 140,015.00 |
| ETI | 52,000 | 28,600.00 |
| CAL | 30,605 | 13,716.20 |
| MTNGH | 13,247 | 37,232.01 |
| GLD | 12,515 | 5,433,695.40 |



94.73%

SUMMARY: JANUARY 2025 MARKET ACTIVITIES

The GSE Composite Index rose 340.91 points m/m in January 2025 (returning 6.97% YTD, compared to 1.35% for the same period last year). The GSE financial stock index advanced 94.55 points to place its YTD gain at 3.97%. Volumes traded slumped m/m while total turnover also dipped 30.66% for the month of January. The top price gainers were GLD (8.06%), ACCESS (10.00%), MTNGH (10.00%) and EGH (1.54%). Conversely, RBGH was the sole decliner, down 9.09% respectively.

UPCOMING DIVIDENDS

| COMPANY | DIVIDEND | AMOUNT | DATE |
|---------|----------|--------|------|
|---------|----------|--------|------|

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