

EQUITY MARKET HIGHLIGHTS: GSE-CI drops 1.31 points to close trading at 2,437.43 points; returns -0.26%.

The GSE Composite Index fell by 1.31 points to close at 2,437.43 points from 2,438.74 points where it opened for trading, representing a YTD return of -0.26%. The GSE-FSI on the other hand remained unchanged at 2,047.15 points, representing a YTD return of -0.26%.

BOPP recorded the only price gain of GH¢0.35 to close at GH¢8.00 per share. On the other hand, UNIL led the losers', losing GH¢0.35 to close at GH¢3.15 per share. GOIL followed with a decline of GH¢0.01 to close at GH¢1.71 per share. Market Capitalization for the day settled at GH¢64.59 billion.

The total volume traded declined by 73.55% to 64,154 shares; traded across eleven (11) counters. The total value traded also declined by 54.51% totaling GH¢95,096.28. Activity in Scancom PLC (MTNGH) continues to top the trading chat with 45.53% of the total value traded.

EQUITY UNDER REVIEW: Scancom PLC (MTNGH)

Share Price	GH¢0.88
Price Change (YtD)	0.00%
Market Capitalization	GH¢10,815.62 million
Dividend Yield	4.545%
Earnings Per Share	GH¢0.2284
Avg. Daily Volume Traded	5,135,952
Value Traded (YtD)	GH¢1,179,949,309

SUMMARY OF DECEMBER 2022 MARKET ACTIVITIES

Market activity was higher in December compared to November as volume traded, value traded, and number of transactions all increased. Volume traded was 28,339,433 up 444.49% compared to November 2022. These trades were valued at GH¢143,809,198.46, up 153.77% compared to November 2022. The GSE equity market saw a decline over the previous month with the Composite Index and Financial Stock Index recording returns of -12.38% and -4.61%

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,437.43	2,438.74	-1.31pts
YTD (GSE-CI)	-0.26%	-0.21%	23.81%
GSE-Financial Stock Index	2,047.15	2,047.15	0.00pts
YTD (GSE-FSI)	-0.26%	-0.26%	0.00%
Market Cap. (GH¢ MN)	64,594.30	64,607.91	-13.61
Volume Traded	64,154	242,530	-73.55%
Value Traded (GH¢)	95,096.28	208,596.68	-54.41%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
MTNGH	49,199	43,295.12
BOPP	4,135	33,080.00
GOIL	4,109	7,026.39
CAL	3,388	2,022.80
UNIL	2,216	6,980.40



45.53%

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	October 2022	27.0%	24.50%
Real GDP Growth	September 2022	2.9%	4.8%
Inflation	December 2022	54.1%	50.3%
Reference rate	January 2023	32.72%	32.83%

Source: GSS, BOG, GBA

GAINER AND DECLINERS

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
BOPP	8.00	7.65	0.35	4.58%
GOIL	1.71	1.72	-0.01	-0.58%
UNIL	3.15	3.50	-0.35	-18.81%

GSE-CI & GSE-FSI YTD PERFORMANCE

