# 18<sup>TH</sup> JANUARY, 2023 DAILY EQUITY MARKET REPORT

# EQUITY MARKET HIGHLIGHTS: GSE-CI drops 1.31 points to close trading at 2,437.43 points; returns -0.26%.

The GSE Composite Index fell by 1.31 points to close at 2,437.43 points from 2,438.74 points where it opened for trading, representing a YTD return of -0.26%. The GSE-FSI on the other hand remained unchanged at 2,047.15 points, representing a YTD return of -0.26%.

BOPP recorded the only price gain of GH¢o.35 to close at GH¢8.00 per share. On the other hand, UNIL led the losers', losing GH¢o.35 to close at GH¢3.15 per share. GOIL followed with a decline of GH¢o.01 to close at GH¢1.71 per share. Market Capitalization for the day settled at GH¢64.59 billion.

The total volume traded declined by 73.55% to 64,154 shares; traded across eleven (11) counters. The total value traded also declined by 54.51% totaling GH¢95,096.28. Activity in Scancom PLC (MTNGH) continues to top the trading chat with 45.53% of the total value traded.

# **EQUITY UNDER REVIEW:** Scancom PLC (MTNGH)

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Share Price	GH¢o.88
Price Change (YtD)	0.00%
Market Capitalization	GH¢10,815.62 million
Dividend Yield	4.545%
Earnings Per Share	GH¢0.2284
Avg. Daily Volume Traded	5,135,952
Value Traded (YtD)	GH¢1,179,949,309

## **SUMMARY OF DECEMBER 2022 MARKET ACTIVITIES**

Market activity was higher in December compared to November as volume traded, value traded, and number of transactions all increased. Volume traded was 28,339,433 up 444.49% compared to November 2022. These trades were valued at GH¢143,809,198.46, up 153.77% compared to November 2022. The GSE equity market saw a decline over the previous month with the Composite Index and Financial Stock Index recording returns of -12.38% and -4.61%

# **GSE EQUITY MARKET PERFORMANCE**

	Indicator	Current	Previous	Change
	GSE-Composite Index	2,437.43	2,438.74	-1.31pts
'	YTD (GSE-CI)	-0.26%	-0.21%	23.81%
)	GSE-Financial Stock Index	2,047.15	2,047.15	o.oopts
1	YTD (GSE-FSI)	-0.26%	-0.26%	0.00%
	Market Cap. (GH¢ MN)	64,594.30	64,607.91	-13.61
	Volume Traded	64,154	242,530	-73.55%
	Value Traded (GH¢)	95,096.28	208,596.68	-54.41%

# **TOP TRADED EQUITIES**

Ticker	Volume	Value (GH¢)	
MTNGH	49,199	43,295.12	
ВОРР	4,135	33,080.00	
GOIL	4,109	7,026.39	
CAL	3,388	2,022.80	
UNIL	2,216	6,980.40	



### **KEY ECONOMIC INDICATORS**

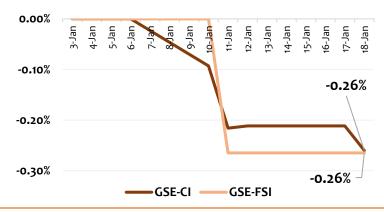
Indicator		Current	Previous
Monetary Policy Rate	October 2022	27.0%	24.50%
Real GDP Growth	September 2022	2.9%	4.8%
Inflation	December 2022	54.1%	50.3%
Reference rate	January 2023	32.72%	32.83%

Source: GSS, BOG, GBA

#### **GAINER AND DECLINERS**

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
BOPP	8.00	7.65	0.35	4.58%
GOIL	1.71	1.72	-0.01	-0.58%
UNIL	3.15	3.50	-0.35	-18.81%

#### **GSE-CI & GSE-FSI YTD PERFORMANCE**



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