DAILY EQUITY MARKET REPORT

17TH DECEMBER, 2024

GHANA STOCK EXCHANGE



HIGHLIGHTS: MTNGH and GLD raise GSE-CI to 4,808.27 points; places YTD return higher at 53.61%.

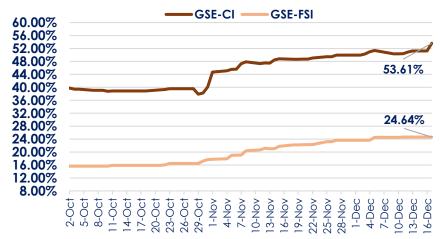
The GSE Composite Index jumped 74.65 points to sit at 4,808.27 points with its Year-To-Date return(YTD) at 53.61%. The GSE Financial Stock Index also closed unchanged at 2,370.11 points with its YTD return at 24.64%.

The overall market capitalization sits at Gh¢110.09 billion – Gh¢932.01 million above the previous day's reading. On the trade activity front, the volume of shares traded jumped 3540.10% to 7,121,529 from the previous 195,641 shares whiles the day's total value traded (GH21,571,362.19) was up 4444.68% from GH¢474,651.24. MTNGH earned GH¢0.07 sitting at its new year high of GH¢2.45 with GLD also climbing, to close at GH¢387.40.

Among the top five traded equities, CAL led with the highest volume, trading 5,009,967 shares valued at GH¢1,703,388.78. Other stocks in the top 5 trade activity pile were, MTNGH, GLD, GCB and GOIL in that order, although their trading volumes were significantly lower in comparison.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	4,808.27	4,733.62
YTD (GSE-CI)	53.61%	51.22%
GSE-FINANCIAL STOCK INDEX	2,370.11	2,370.11
YTD (GSE-FSI)	24.64%	24.64%
MARKET CAP. (GH¢ MN)	110,091.52	109,159.51
VOLUME TRADED	7,121,529	195,641
CHANGE	3540.10%	
VALUE TRADED (GH¢)	21,571,362.19	474,651.24
CHANGE	4444.68%	
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GSE-CI & GSE-FSI YTD PERFORMANCE



GAINERS

TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)
MTNGH	2.45	0.07	75.00
GLD	387.40	1.89	77.30

DECLINER

TICKER PRICE(GH¢) CHANGE(GH¢) YTD(%)

TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
CAL	5,009,967	1,703,388.78
MTNGH	2,067,803	5,061,146.28
GLD	38,159	14,782,796.60
GCB	2,393 15,195.55	
GOIL	1,005	1,527.60



68.53%

SUMMARY: NOVEMBER 2024 MARKET ACTIVITIES

The GSE Composite Index rose 308.43 points m/m in November 2024 (returning 49.97% YTD, compared to 29.71% for the same period last year). The GSE financial stock index surged 113.71 points to place its YTD gain at 23.64%. Volumes traded fell once again m/m while total turnover dropped -75.98% for the month of November. The top price gainers were UNIL (3.03%), ACCESS (9.95%), EGH (6.56%) and MTNGH (9.72%).Conversely, EGL and GLD were the sole decliners, down 0.50% and 11.87% respectively.

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	DATE
GGBL	Final Dividend	GHS0.022	30 th Dec., 2024
TOTAL	Interim Dividend	GHS0.6580	27 th Dec., 2024
SIC	Final Dividend	GH\$0.022	30 th Jan., 2025

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