

**EQUITY MARKET HIGHLIGHTS: GSE-CI closes flat; ends trading at 2,462.80 points.**

The Ghana Stock Exchange Composite Index (GSE-CI) did not record any change to close at 2,462.80 points representing a YTD return of -11.71%. The GSE-FSI also maintained its level to close at 2,074.41 points, representing a YTD return of -3.60%.

One (1) counter recorded price movement in the southward direction. NewGold (GLD) was the sole decliner shaving off GH¢1.71 off its price to close the session at GH¢265.80. Market Capitalization for the day settled at GH¢64.84 billion.

A total of 422,396 shares were traded across fourteen (14) counters. These trades cumulated in a turnover of GH¢29,248,596.32. Scancom PLC. (MTNGH) emerged the most traded stock at the close of trading session, accounting for 72.77% of overall trade volume, GLD accounted for 98.99% of the total value traded.

EQUITY UNDER REVIEW: Scancom PLC (MTNGH)

Share Price	GH¢0.88
Price Change (YtD)	-20.72%
Market Capitalization	GH¢10,815.62 million
Dividend Yield	4.545%
Earnings Per Share	GH¢0.2284
Avg. Daily Volume Traded	5,659,422.64
Value Traded (YtD)	GH¢1,168,371,839

SUMMARY OF OCTOBER 2022 MARKET ACTIVITIES

Activities on the market saw a reduction in volume and an increase in value and transactions over the same period last year. Volume traded was 21,344,190 down 55.27% compared to September 2022. These trades were valued at GH¢150,057,248.32, up 188.61% compared to September 2022. The GSE equity market closed the month with the Composite Index and Financial Stock Index recording returns of -11.80% and -3.81% respectively.

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,462.80	2,462.80	0.00 pts
YTD (GSE-CI)	-11.71%	-11.71%	0.00%
GSE-Financial Stock Index	2,074.41	2,074.41	0.00 pts
YTD (GSE-FSI)	-3.60%	-3.60%	0.00%
Market Cap. (GH¢ MN)	64,842.21	64,847.17	-4.96
Volume Traded	422,396	1,156,440	-63.47%
Value Traded (GH¢)	29,248,596.32	1,060,749.08	2657.35%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
MTNGH	307,394	270,506.72
GLD	108,930	28,953,594.00
TOTAL	5,000	20,000.00
CAL	326	260.80
ETI	310	46.50

**98.99%****KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	September 2022	24.50%	22.00%
Real GDP Growth	June 2022	4.8%	3.4%
Inflation	October 2022	40.4%	37.2%
Reference rate	October 2022	30.56%	27.44%

Source: GSS, BOG, GBA

DECLINER

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
GLD	265.80	267.51	-1.71	144.75%

GSE-CI & GSE-FSI YTD PERFORMANCE