

**EQUITY MARKET HIGHLIGHTS: The Ghana Stock market sheds 10.71 points; returns 54.51% YTD.**

The Ghana Stock Exchange's benchmark GSE Composite Index (GSE-CI) dips by 10.71 points to close trading at 3,000.03 translating into a YTD return of 54.51%. The GSE Financial Stock Index (GSE-FSI) however, gained 1.88 points to close trading at 2,076.72 translating into a YTD return of 16.49%.

Cal Bank PLC. (CAL) gained GH¢0.02 to close at GH¢0.85 whilst Scancom PLC. (MTNGH) and Enterprise Group PLC. (EGL) each shed GH¢0.01 to close trading at GH¢1.32 and GH¢2.53 respectively thus pushing the Market Capitalization down by GH¢112.08 million to close at GH¢65.69 billion representing a growth of 20.81% in 2021.

A total of 790,310 shares valued at GH¢1,121,454.86 was traded in thirteen (13) equities as Scancom PLC. (MTNGH) recorded the largest share of trades, accounting for 79.8% of the total value traded.

EQUITY UNDER REVIEW: FAN MILK PLC. (FML)

Share Price	GH¢4.05
Price Change (YtD)	275.00%
Market Capitalization	GH¢470.64million
Dividend Yield	0.00%
Earnings Per Share	GH¢-0.1560
Avg. Daily Volume Traded	6,920
Value Traded (YtD)	GH¢ 4,883,418.00

**GSE MARKET RETURNS (2015 TO 2021 YTD)**

YEAR	GSE-CI	MARKET RETURN
2021 YTD	3,000.03	54.51%
2020	1,941.59	-13.98%
2019	2,257.15	-12.25%
2018	2,572.22	-0.29%
2017	2,579.72	52.73%
2016	1,689.09	-15.33%
2015	1,994.91	-11.77%

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	3,000.03	3,010.74	-10.71 pts
YTD (GSE-CI)	54.51%	55.07%	-1.02%
GSE-Financial index	2,076.72	2,074.84	1.88 pts
YTD (GSE-FSI)	16.49%	16.38%	0.67%
Market Cap. (GH¢ MN)	65,690.93	65,803.01	-112.08
Volume Traded	790,310	370,564	113.27%
Value Traded (GH¢)	1,121,454.86	555,418.41	101.91%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
MTNGH	678,224	895,418.97
CAL	55,014	895,418.97
RBGH	22,568	13,540.80
BOPP	20,027	133,179.55
ETI	7,138	571.04

**79.8%** of value traded**GAINER & DECLINERS**

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change	YTD Change
CAL	0.85	0.83	2.41%	23.19%
MTNGH	1.32	1.33	-0.75%	106.25%
EGL	2.53	2.54	-0.39%	80.71%

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	September 2021	13.50%	13.50%
Real GDP Growth	Q2 2021	3.90%	3.10%
Inflation	October 2021	11.00%	10.60%
Reference rate	October 2021	13.47%	13.46%

Source: GSS, BOG, GBA

BENCHMARK INDICES YTD PERFORMANCE