



**DAILY EQUITY MARKET REPORT** 17<sup>TH</sup> OCTOBER, 2024

**GHANA STOCK EXCHANGE**

**HIGHLIGHTS: Price action on local bourse remains limited this week as GSE-CI again closes unchanged at 4,347.47 points.**

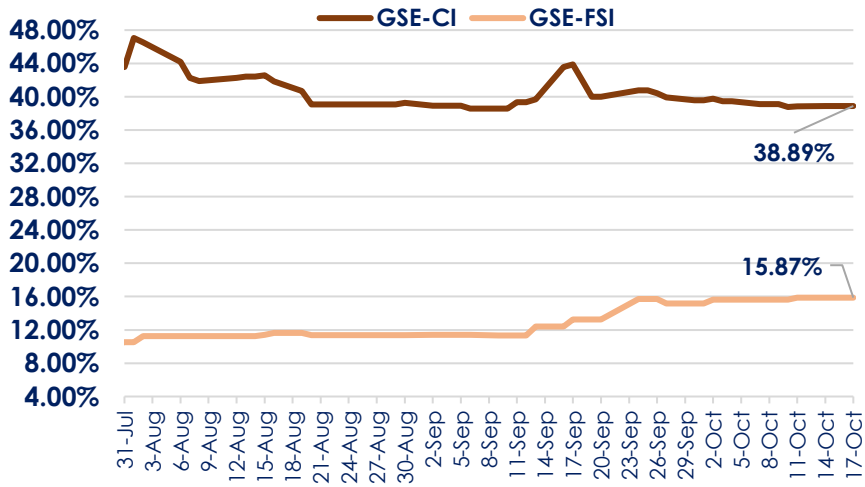
The GSE Composite Index ended the day unchanged at 4,347.47 points with its Year-To-Date return(YTD) remaining at 38.89%. The GSE Financial Stock Index likewise recorded no movement, to maintain its stay at 2,203.38, returning 15.87% year-to-date.

Also, the overall market capitalization currently sits at GH¢98.97 billion after recording no change. On the trade activity front, the volume of shares traded saw an 83.29% fall to 188,471 from the previous 1,127,926 shares. The total value traded increased 10.32% to GH¢2,708,917.82 from GH¢2,455,429.46 previously. GLD was up GH¢25.47 to GH¢421.47.

Among the top five traded equities, MTNGH led with the highest volume, trading 96,344 shares valued at GH¢207,139.60. Other top-traded equities included IIL, SIC, GLD, and CAL, though their trading volumes were significantly lower in comparison.

MARKET DATA	CURRENT	PREVIOUS
<b>GSE-COMPOSITE INDEX</b>	4,347.47	4,347.47
<b>YTD (GSE-CI)</b>	38.89%	38.89%
<b>GSE-FINANCIAL STOCK INDEX</b>	2,203.38	2,203.38
<b>YTD (GSE-FSI)</b>	15.87%	15.87%
<b>MARKET CAP. (GH¢ MN)</b>	99,047.80	98,973.94
<b>VOLUME TRADED</b>	188,471	1,127,926
<b>CHANGE</b>	-83.29%	
<b>VALUE TRADED (GH¢)</b>	2,708,917.82	2,455,429.46
<b>CHANGE</b>	10.32%	

**GSE-CI & GSE-FSI YTD PERFORMANCE**



**📈 GAINER**

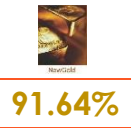
TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)
<b>GLD</b>	421.47	25.47	92.89

**📉 DECLINER**

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)

**TOP FIVE TRADED EQUITIES**

TICKER	VOLUME	VALUE(GH¢)
<b>MTNGH</b>	96,344	207,139.60
<b>IIL</b>	50,000	2,500.00
<b>SIC</b>	32,835	8,208.75
<b>GLD</b>	5,890	2,482,482.00
<b>CAL</b>	1,408	394.24



**91.64%**

**SUMMARY: SEPTEMBER 2024 MARKET ACTIVITIES**

The GSE Composite Index rose 9.59 points m/m in September 2024 (returning 39.59% YTD, compared to 29.81% for the same period last year). The GSE financial stock index however climbed 72.31 points to place its YTD gain at 15.19%. Volumes traded spiked while total turnover grew 1,155.84% m/m for the month of September. The top price gainers for the month were EGL (20.61%), ETI (13.33%), SCB (9.95%) and RBGH (9.09%).Conversely, MTNGH and SOGEGH saw the steepest declines of 0.91% and 3.23% respectively.

**UPCOMING DIVIDENDS**

COMPANY	DIVIDEND	AMOUNT	DATE
<b>GGBL</b>	Final Dividend	GHS0.022	30 <sup>th</sup> Dec., 2024