# 17<sup>TH</sup> OCTOBER, 2022 DAILY EQUITY MARKET REPORT

# EQUITY MARKET HIGHLIGHTS: GSE-CI remains unchanged to close at 2,460.44; returns -11.79% YTD.

The Ghana Stock Exchange's Composite Index (GSE-CI) did not record any change to close trading at 2,460.44 points representing a YTD return of -11.79%. The GSE Financial Stock Index (GSE-FSI) also maintained its level to close at 2,068.16 points, translating into a YTD return of -3.89%.

NewGold (GLD) ended today's trading session as the sole gainer as it moved up by GH¢7.00 to close at GH¢198.60. Market capitalization for the day settled at GH¢64.50 billion.

A total of 29,007 shares were traded across sixteen (16) counters. These trades cumulated in a turnover of GH¢747,762.81. SIC Insurance Company Ltd. (SIC) emerged as the most traded stock at the close of trading and accounted for 36.06% of the total volume traded whilst NewGold (GLD) accounted for 94.02% of the total value traded.

### **EQUITY UNDER REVIEW:** NewGold (GLD)

Share Price	GH¢198.60
Price Change (YtD)	3.65%
Market Capitalization	GH¢575.94 million
Dividend Yield	-
Earnings Per Share	-
Avg. Daily Volume Traded	1,952
Value Traded (YtD)	GH¢150,026,205

### **SUMMARY OF SEPTEMBER 2022 MARKET ACTIVITIES**

Activities on the market remained high in volume, value and transactions over the same period last year. Volume traded was 47,720,862 valued at GH¢51,992,322.29. Volume traded was up by 56.91% with value increasing by 22.65% compared with same period last year. Cumulative volume (1,280,374,211) and value (GH¢1,289,252,215.60) traded for the year represent an increase of 219.61% and 213.61% over the same period last year.

# **GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,460.44	2,460.44	o.oopts
YTD (GSE-CI)	-11.79%	-11.79%	0.00%
GSE-Financial Stock Index	2,068.16	2,068.16	o.oopts
YTD (GSE-FSI)	-3.89%	-3.89%	0.00%
Market Cap. (GH¢ MN)	64,498.56	64,478.26	20.30
Volume Traded	29,007	23,708	22.35%
Value Traded (GH¢)	747,762.81	2,005,432.11	-62.71%

## **TOP TRADED EQUITIES**

Ticker	Volume	Value (GH¢)		
SIC	10,460	3,347.20		
GCB	9,163	36,193.85		
MTNGH	4,562	4,014.56		
GLD	3,540	703,044.00		
IIL	669	26.76		



94.02%

#### **KEY ECONOMIC INDICATORS**

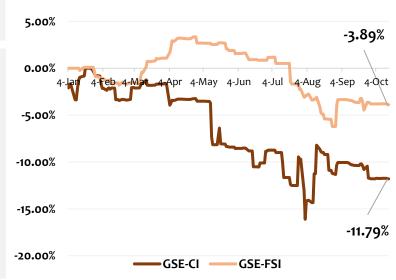
Indicator		Current	Previous
Monetary Policy Rate	August 2022	24.50%	22.00%
Real GDP Growth	June 2022	4.8%	<b>3.4</b> %
Inflation	September 2022	37.2%	33.9%
Reference rate	October 2022	27.44%	26.50%

Source: GSS. BOG. GBA

#### **GAINER**

Ticker	Close Price	Open Price	Change	YTD
	(GH¢)	(GH¢)	(GH¢)	Change
GLD	198.60	191.60	7.00	82.87%

# **GSE-CI & GSE-FSI YTD PERFORMANCE**



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