

SIC BROKERAGE LTD. Your Preferred Stockbroker (Member of the Ghana Stock Exchange)

## DAILY EQUITY MARKET REPORT

## GHANA STOCK EXCHANGE 🛛 🔀 GSE

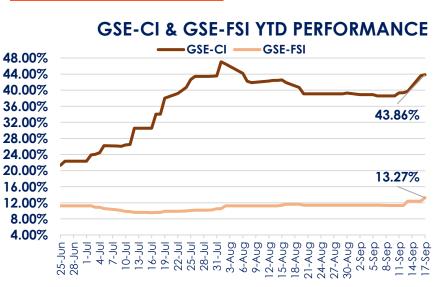
HIGHLIGHTS: Upward market momentum sustained: Composite Index up 8.83, as GCB hits GH¢6.00 per share.

The Ghana Stock Exchange (GSE) has shown strong performance this week, with the GSE Composite Index rising by 8.83 points to 4,503.17, reflecting a year-to-date (YTD) gain of 43.86%, up from 43.58% previously. The GSE Financial Stock Index, likewise, rose to sit at 2,153.83, with a YTD increase of 13.27%.

The overall market capitalization increased by GH¢261.88 million, bringing it to GH¢93.99 billion, up from GH¢93.73 billion. Trading activity dropped heavily, with the volume of shares traded falling 94.98% to 261,970, from the previous 5.22 million shares. The value of shares traded also slumped 90.23% to GH¢1.18 million, down from GH¢12.07 million. GCB saw its price rise by GH¢0.08 to GH¢6.00 while ETI gained GH¢0.01 to close at GH¢0.17.

Among the top five traded equities, GCB led with the highest volume, trading 155,305 shares valued at GH¢931,415. Other top-traded equities included MINGH, ETI, FML, and GOIL, though their trading volumes were significantly lower in comparison.

MARKET DATA	CURRENT	PREVIOUS	
GSE-COMPOSITE INDEX	4,503.17	4,494.34	
YTD (GSE-CI)	43.86%	43.58%	
<b>GSE-FINANCIAL STOCK INDEX</b>	2,153.83	2,137.31	
YTD (GSE-FSI)	13.27%	12.40%	
MARKET CAP. (GH¢ MN)	93,993.14	93,731.26	
VOLUME TRADED	261,970	5,221,997	
CHANGE	-94.98%		
VALUE TRADED (GH¢)	1,179,345.21	12,068,550.81	
CHANGE	-90.23%		



a GAINERS			TC	TOP FIVE TRADED EQUITIES			
TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)	TICKER	VOLUME	VALUE(GH¢)	
ETI	0.17	0.01	13.33	GCB	155,305.00	931,415.60	
GCB	6.00	0.08	76.47	MTNGH	90,789.00	208,814.70	GCB
				ETI	4,600.00	782.00	78.98%
		FML	4,283.00	14,990.50			
TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)	GOIL	2,807.00	4,210.50	

## SUMMARY: AUGUST 2024 MARKET ACTIVITIES

The GSE Composite Index fell 134.07 points m/m in August 2024 (returning 39.28% YTD, compared to 26.22% for the same period last year). The GSE financial stock index however climbed 16.17 points to place its YTD gain at 11.38%. Volumes traded more than halved while turnover grew 40.40% m/m for the month of August. The top price gainers for the month were GGBL (10.00%), CMLT (9.09%), BOPP (8.70%) and UNIL (8.33%).Conversely, MTNGH and CAL were the only decliners losing 5.98% and 8.82% of their market prices respectively.

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	DATE
EGL	Final Dividend Pmt	GH¢0.097	20 <sup>th</sup> Sep 2024
SCB	Final Dividend Pmt	GH¢2.9454	30 <sup>th</sup> Sep 2024
SCBPREF	Interim Dividend	GH¢0.0810	30 <sup>th</sup> Sep 2024

## 17<sup>™</sup> SEPTEMBER, 2024

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