



GHANA STOCK EXCHANGE

HIGHLIGHTS: Upward market momentum sustained: Composite Index up 8.83, as GCB hits GH¢6.00 per share.

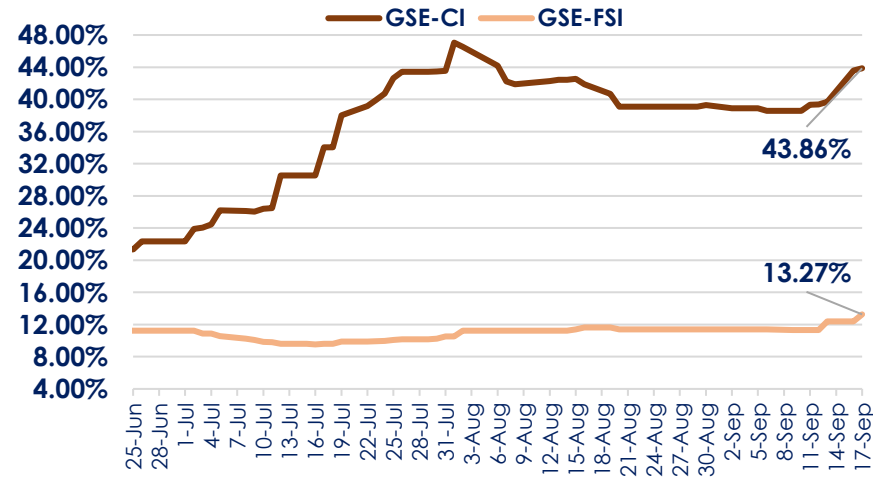
The Ghana Stock Exchange (GSE) has shown strong performance this week, with the GSE Composite Index rising by 8.83 points to 4,503.17, reflecting a year-to-date (YTD) gain of 43.86%, up from 43.58% previously. The GSE Financial Stock Index, likewise, rose to sit at 2,153.83, with a YTD increase of 13.27%.

The overall market capitalization increased by GH¢261.88 million, bringing it to GH¢93.99 billion, up from GH¢93.73 billion. Trading activity dropped heavily, with the volume of shares traded falling 94.98% to 261,970, from the previous 5.22 million shares. The value of shares traded also slumped 90.23% to GH¢1.18 million, down from GH¢12.07 million. GCB saw its price rise by GH¢0.08 to GH¢6.00 while ETI gained GH¢0.01 to close at GH¢0.17.

Among the top five traded equities, GCB led with the highest volume, trading 155,305 shares valued at GH¢931,415. Other top-traded equities included MTNGH, ETI, FML, and GOIL, though their trading volumes were significantly lower in comparison.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	4,503.17	4,494.34
YTD (GSE-CI)	43.86%	43.58%
GSE-FINANCIAL STOCK INDEX	2,153.83	2,137.31
YTD (GSE-FSI)	13.27%	12.40%
MARKET CAP. (GH¢ MN)	93,993.14	93,731.26
VOLUME TRADED	261,970	5,221,997
CHANGE	-94.98%	
VALUE TRADED (GH¢)	1,179,345.21	12,068,550.81
CHANGE	-90.23%	

GSE-CI & GSE-FSI YTD PERFORMANCE



GAINERS

TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)
ETI	0.17	0.01	13.33
GCB	6.00	0.08	76.47

DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
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TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
GCB	155,305.00	931,415.60
MTNGH	90,789.00	208,814.70
ETI	4,600.00	782.00
FML	4,283.00	14,990.50
GOIL	2,807.00	4,210.50



SUMMARY: AUGUST 2024 MARKET ACTIVITIES

The GSE Composite Index fell 134.07 points m/m in August 2024 (returning 39.28% YTD, compared to 26.22% for the same period last year). The GSE financial stock index however climbed 16.17 points to place its YTD gain at 11.38%. Volumes traded more than halved while turnover grew 40.40% m/m for the month of August. The top price gainers for the month were GGBL (10.00%), CMLT (9.09%), BOPP (8.70%) and UNIL (8.33%). Conversely, MTNGH and CAL were the only decliners losing 5.98% and 8.82% of their market prices respectively.

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	DATE
EGL	Final Dividend Pmt	GH¢0.097	20 th Sep 2024
SCB	Final Dividend Pmt	GH¢2.9454	30 th Sep 2024
SCBPREF	Interim Dividend	GH¢0.0810	30 th Sep 2024