

EQUITY MARKET HIGHLIGHTS: GSE-CI falls 1.27 points to close at 2,539.21; returns -8.97% YTD.

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange (GSE) fell 1.27 points to close trading at 2,539.21 points representing a YTD return of -8.97%. The GSE Financial Stock Index (GSE-FSI) also lost 2.80 points to close trading at 2,046.56 points translating into a YTD return of -4.89%.

Eight (8) equities traded, ending with two (2) gainers and decliners each. GLD and BOPP gained GH¢1.31 and GH¢0.34 to close trading at GH¢171.51 and GH¢6.34 respectively. EGH and TOTAL on the other hand lost GH¢0.05 and GH¢0.08 to close trading at GH¢6.80 and GH¢4.00 respectively. Market Capitalization for the day settled at GH¢64.42 billion.

A total of 244,201 shares valued at GH¢35,774,907.25 was traded on the day. Compared with the previous GSE trading day (August 16), today's data shows a 36.50% drop in volume traded and a 12953.04% rise in trade turnover. NewGold (GLD) accounted for 99.52% of the total value traded and recorded the largest volume traded.

EQUITY UNDER REVIEW: ACCESS BANK GHANA PLC. (ACCESS)

Share Price	GH¢3.00
Price Change (Ytd)	-4.76%
Market Capitalization	GH¢521.84 million
Dividend Yield	26.423%
Earnings Per Share	GH¢2.3230
Avg. Daily Volume Traded	2,292
Value Traded (Ytd)	GH¢1,717,068

SUMMARY OF JULY 2022 MARKET ACTIVITIES

Activities on the market remained high in volume, value and transactions over the same period last year. Volume traded was 64,332,881 valued at GH¢61,493,287.83. Volume traded was up by 33.37% with value increasing by 35.87% compared with same period last year. Cumulative volume (1,155,403,902) and value (GH¢1,123,088,148.49) traded for the year represent an increase of 230.56% and 229.1% over the same period last year.

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,539.21	2,540.48	-1.27pts
YTD (GSE-CI)	-8.97%	-8.92%	0.56%
GSE-Financial Stock Index	2,046.56	2,049.36	-2.80pts
YTD (GSE-FSI)	-4.89%	-4.76%	2.73%
Market Cap. (GH¢ MN)	64,416.05	64,429.10	-13.05
Volume Traded	244,201	384,590	-36.50%
Value Traded (GH¢)	35,774,907.25	274,073.43	12953.04%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
GLD	207,578	35,601,686.40
BOPP	17,093	108,095.40
TOTAL	7,175	28,700.00
MTNGH	7,147	6,789.65
EGH	3,810	25,908.00



99.52%

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	July 2022	19.00%	19.00%
Real GDP Growth	March 2022	3.3%	5.4%
Inflation	July 2022	31.7%	29.8%
Reference rate	June 2022	20.80%	16.58%

Source: GSS, BOG, GBA

GAINERS AND DECLINERS

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
GLD	171.51	170.20	1.31	57.93%
BOPP	6.34	6.00	0.34	-4.66%
EGH	6.80	6.85	-0.05	-10.53%
TOTAL	4.00	4.08	-0.08	-20.32%

GSE-CI & GSE-FSI YTD PERFORMANCE

