DAILY EQUITY MARKET REPORT

17TH JULY, 2024

GHANA STOCK EXCHANGE



HIGHLIGHTS: The GSE-CI jumps 109.96 points to 4,195.72 points; returns 34.04 YTD%.

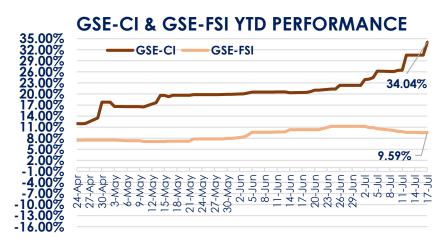
The benchmark index of the Ghana Stock Exchange (GSE Composite Index) recorded a 109.96-point rise to 4,195.72 points with a YTD return of 34.04%. The GSE Financial Stocks Index similarly rose to 2,083.94 points placing its YTD gain at 9.59%.

MTNGH gained GH¢0.09 to close at GH¢2.10, while EGL reversed the previous day's GH¢0.05 loss closing higher at GH¢1.37. The market capitalization rose in value by GH¢1.20 billion to GH¢90.09 billion.

In terms of trade activity, total turnover rose to GH¢7,277,762.40 (up 6875.84%) compared to the previous day. Twelve (12) different counters traded as total volumes traded spiked to 5,518,463 shares traded.

There were outstanding offers for SOGEGH, GGBL and FML at GH¢1.55, GH¢5.17 and GH¢3.70, respectively. EGL once again topped the volume chart trading a total volume of 4,744,779 shares.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	4,195.72	4,085.76
YTD (GSE-CI)	34.04%	30.53%
GSE-FINANCIAL STOCK INDEX	2,083.94	2,082.47
YTD (GSE-FSI)	9.59%	9.51%
MARKET CAP. (GH¢ MN)	90,085.11	88,885.31
VOLUME TRADED	5,518,463	80,264
CHANGE	6775.39%	
VALUE TRADED (GH¢)	7,277,762.40	104,328.19
CHANGE	6875.84%	



GAINERS

TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)
MTNGH	2.10	0.09	50.00
EGL	1.37	0.05	42.68

DECLINER

TICKER PRICE(GH¢) CHANGE(GH¢) YTD(%)

TOP TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)	
EGL	4,744,779	5,697,536.00	
MTNGH	751,105	1,577,320.50	enterprise
IIL	19,871	993.55	78.29%
CAL	2,273	772.82	70.27/0
FML	209	773.30	

SUMMARY: JUNE 2024 MARKET ACTIVITIES

The GSE Composite Index advanced 75.92 points m/m in June 2024 (returning 22.34% YTD, compared to 14.90% for the same period last year). The GSE financial stock index also rose by 62.34 points to place its YTD gain at 11.23%. Volumes traded slumped 84.46%, along with a 77.79% drop in turnover over the month of June. The top price gainers for the month were UNIL (23.08%), GCB (20.61%), FML (15.36%) and ALLGH (9.09%).Conversely, GLD lost 2.38% of its market price.

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	DATE
TOTAL	Final Dividend Pmt	GH¢0.7242	31st Jul 2024
FML	Final Dividend Pmt	GH¢0.0500	6 th Aug 2024
CAMELOT	Final Dividend Pmt	GH¢0.0570	12 th Sep 2024

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