



DAILY EQUITY MARKET REPORT

17TH JULY, 2023

GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI records no change to commence week, closing at 2,862.27 points; returns 17.12% YTD.

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange remained constant to close at 2,862.27 points, representing a 17.12% YTD return, while the Financial Stocks Index also remained unchanged to close at 1,687.49 points, returning -17.79% YTD.

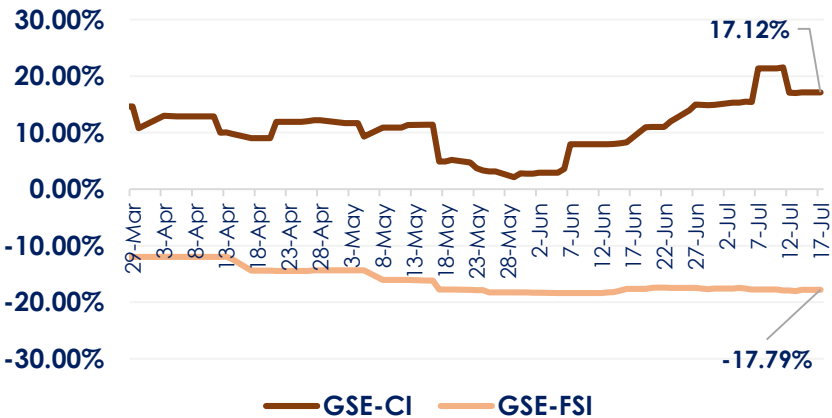
There were no changes in stock prices on this trading day. As a result, total market capitalization saw no change to close the day at GH¢70.84 billion.

The total volume of shares traded was 25,939, valued at GH¢17,096.19 across thirteen (13) equities. Cal Bank PLC. (CAL) topped the volume chart trading 9,324 shares valued at GH¢5,594.40 and representing 32.72% of the total value traded. This was followed by Ecobank Transnational Inc. (ETI) trading 3,711 shares valued at GH¢556.65 which represents 3.26% of the total value traded.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	2,862.27	2,862.27
YTD (GSE-CI)	17.12%	17.12%
GSE-FINANCIAL STOCK INDEX	1,687.49	1,687.49
YTD (GSE-FSI)	-17.79%	-17.79%
MARKET CAP. (GH¢ MN)	70,837.53	70,828.47
VOLUME TRADED	25,939	16,652
CHANGE	55.77%	
VALUE TRADED (GH¢)	17,096.19	26,900.07
CHANGE	-36.45%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



STOCK UNDER REVIEW

STOCK DATA	GGBL
SHARE PRICE	GH¢2.32
PRICE CHANGE (YTD)	13.17%
MARKET CAP. (GH¢)	GH¢713.62 Million
DIVIDEND YIELD	-
EARNINGS PER SHARE	GH¢-0.7190
AVG. DAILY VOLUMES	103,171
VALUE TRADED (YTD)	GH¢22,268,121

TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
CAL	9,324	5,594.40
ETI	3,711	556.65
MTNGH	3,380	4,596.80
PBC	2,750	55.00
CPC	2,154	43.08



32.72%

SUMMARY: JUNE 2023 MARKET ACTIVITIES

Market activity for the month of June was rather muted compared to the same period last year. Volume traded and Value traded were down by 90.50% and 67.35% year-on-year respectively. A total volume of 4,581,168 shares traded for the month translating to a total value traded of GH¢14,777,674.66. The GSE equity market Composite Index returned 14.90% YTD at the end of June, representing a 439.86% jump from the previous month (MAY: 2.76% YTD). The Financial Stock Index reversed upward, recording a YTD return of -17.57%.

📈 GAINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)

📉 DECLINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)