DAILY EQUITY MARKET REPORT

17[™] JULY, 2023

GHANA STOCK EXCHANGE

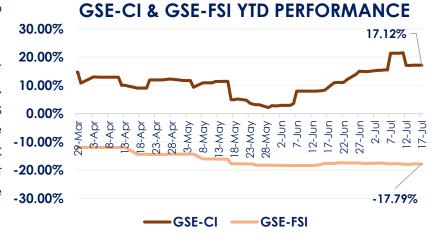
HIGHLIGHTS: GSE-CI records no change to commence week, closing at 2,862.27 points; returns 17.12% YTD.

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange remained constant to close at 2,862.27 points, representing a 17.12% YTD return, while the Financial Stocks Index also remained unchanged to close at 1,687.49 points, returning -17.79% YTD.

There were no changes in stock prices on this trading day. As a result, total market capitalization saw no change to close the day at GH¢70.84 billion.

The total volume of shares traded was 25,939, valued at GH¢17,096.19 across thirteen (13) equities. Cal Bank PLC. (CAL) topped the volume chart trading 9,324 shares valued at GH¢5,594.40 and representing 32.72% of the total value traded. This was followed by Ecobank Transnational Inc. (ETI) trading 3,711 shares valued at GH¢556.65 which represents 3.26% of the total value traded.

S GSE	MARKET DATA	CURRENT	PREVIOUS
% YTD.	GSE-COMPOSITE INDEX	2,862.27	2,862.27
	YTD (GSE-CI)	17.12%	17.12%
	GSE-FINANCIAL STOCK INDEX	1,687.49	1,687.49
dex) of the	YTD (GSE-FSI)	-17.79%	-17.79%
to close at	MARKET CAP. (GH¢ MN)	70,837.53	70,828.47
eturn, while	VOLUME TRADED	25,939	16,652
changed to	CHANGE	55.77%	
).	VALUE TRADED (GH¢)	17,096.19	26,900.07
	CHANGE	-36.45%	
this tradina	Source: Ghana Stock Exchange, SBL Research		



STOCK UNDER REVIEW

STOCK DATA	GGBL
SHARE PRICE	GH¢2.32
PRICE CHANGE (YTD)	13.17%
MARKET CAP. (GH¢)	GH¢713.62 Million
DIVIDEND YIELD	-
EARNINGS PER SHARE	GH¢-0.7190
AVG. DAILY VOLUMES	103,171
VALUE TRADED (YTD)	GH¢22,268,121

SUMMARY: JUNE 2023 MARKET ACTIVITIES

Market activity for the month of June was rather muted compared to the same period last year. Volume traded and Value traded were down by 90.50% and 67.35% yearon-year respectively. A total volume of 4,581,168 shares traded for the month translating to a total value traded of GH¢14,777,674.66. The GSE equity market Composite Index returned 14.90% YTD at the end of June, representing a 439.86% jump from the previous month (MAY: 2.76% YTD). The Financial Stock Index reversed upward, recording a YTD return of -17.57%.

TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH⊄)
CAL	9,324	5,594.40
ETI	3,711	556.65
MTNGH	3,380	4,596.80
PBC	2,750	55.00
CPC	2,154	43.08

Cal Bank **32.72**%

GAINER

TICKER PRICE (GHe) CHANGE (GH¢)

DECLINER

TICKER CHANGE (GH¢)

Disclaimer - SIC Brokerage and its employees do not make any guarantee or other promise as to any results that may be obtained from using our content. No one should make any investment decision without first consulting his or her own Investment advisor and conducting his or her own research and due diligence. SIC Brokerage disclaims any and all liabilities in the event that any Information, commentary, analysis, opinions, advice and/or recommendations prove to be inaccurate, incomplete or unreliable, or result in any investment or other losses,