



GHANA STOCK EXCHANGE



**HIGHLIGHTS: GSE-CI tumbles 159.14 points to close trading at 2,563.65 points; returns 4.90% YTD.**

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange declined 159.14, to close at 2,563.65 points, representing a 4.90% YTD return, while the GSE Financial Stocks Index also dipped 32.27 points, to close the day at 1,688.00 points, representing a YTD return of -17.76%.

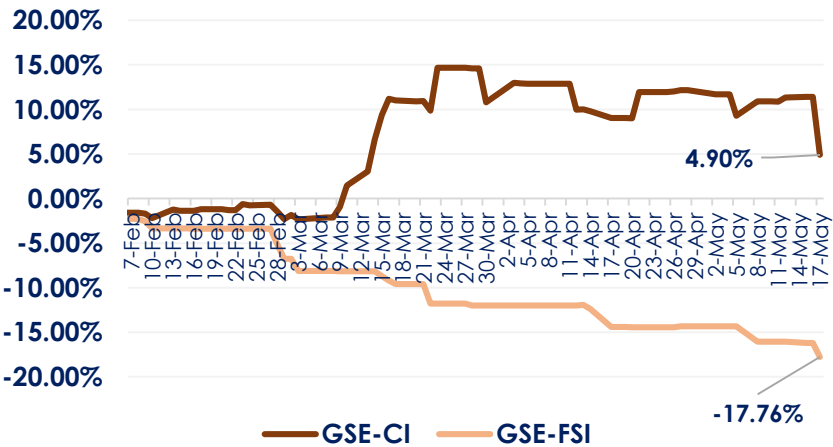
There were no gainers on this trading day. However, Scancom PLC. (MTNGH) lost GH¢0.12, Standard Chartered Bank Gh. PLC. (SCB) shed-off GH¢1.38 and NewGold (GLD) slipped GH¢34.17 to end the day at GH¢1.14, GH¢12.52, GH¢ 193.45 respectively. Market Capitalization declined by GH¢1,759.92 million closing the day at GH¢66.35 billion.

Market activity for the day continued with uptick from the previous day with a 38.31% increase in volume traded while value traded rose by 2551.67%. Total shares traded were 3,262,951 valued at GH¢62,762,625.19, across sixteen (16) equities. Scancom PLC. (MTNGH) topped the trading chart with 2,939,658 shares valued at GH¢3,354,644.02, representing 5.34% of the total value traded. This was followed by NewGold (GLD) trading 306,976 shares, valued at GH¢59,385,618.70, representing 94.62% of the total value traded.

MARKET DATA	CURRENT	PREVIOUS
<b>GSE-COMPOSITE INDEX</b>	2,563.65	2,722.79
<b>YTD (GSE-CI)</b>	4.90%	11.41%
<b>GSE-FINANCIAL STOCK INDEX</b>	1,688.00	1,720.27
<b>YTD (GSE-FSI)</b>	-17.76%	-16.19%
<b>MARKET CAP. (GH¢ MN)</b>	66,347.93	68,107.84
<b>VOLUME TRADED</b>	3,262,951	2,359,177
<b>CHANGE</b>	38.31%	
<b>VALUE TRADED (GH¢)</b>	62,762,625.19	2,366,907.51
<b>CHANGE</b>	2551.67%	

Source: Ghana Stock Exchange, SBL Research

**GSE-CI & GSE-FSI YTD PERFORMANCE**



**STOCK UNDER REVIEW**

STOCK DATA	TOTAL
<b>SHARE PRICE</b>	GH¢6.43
<b>PRICE CHANGE (YTD)</b>	60.75%
<b>MARKET CAP. (GH¢)</b>	GH¢719.35 Million
<b>DIVIDEND YIELD</b>	-
<b>EARNINGS PER SHARE</b>	GH¢1.4674
<b>AVG. DAILY VOLUMES</b>	2,327
<b>VALUE TRADED (YTD)</b>	GH¢ 1,221,584.20

**TOP TRADED EQUITIES**

TICKER	VOLUME	VALUE (GH¢)
<b>MTNGH</b>	2,939,658	3,354,644.02
<b>GLD</b>	306,976	59,385,618.70
<b>ETI</b>	7,307	1,096.05
<b>SOGEGH</b>	4,553	2,731.80
<b>CAL</b>	2,012	1,006.00

**94.62%**

**SUMMARY: APRIL 2023 MARKET ACTIVITIES**

Market activity for the month of April was slower compared to the same period last year. Volume traded and Value traded all saw declines of -94.72% and -93.17% year-on-year respectively. Total volume traded for the month was 5,543,856 with total value traded settling at GH¢7,315,977.28. The GSE equity market Composite Index returned 12.18% YTD at the end of April, representing a 1.22% dip from March (-12.33% YTD). However, the Financial Stock Index recorded a month ending YTD return of -14.34%.

**GAINER**

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
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**DECLINERS**

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
<b>MTNGH</b>	1.14	-0.12	29.55%
<b>SCB</b>	12.52	-1.38	-37.90%
<b>GLD</b>	193.45	-34.17	-11.18%

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