DAILY EQUITY MARKET REPORT

17TH APRIL, 2024

GHANA STOCK EXCHANGE



HIGHLIGHTS: The Ghana Stock Exchange closes unchanged at 3,504.34; returns 11.95% YTD.

The benchmark index of the Ghana Stock Exchange (GSE-Composite Index) recorded no movement to close at 3,504.34, posting a YTD return of 11.95%. The GSE Financial Stocks Index similarly stayed put at 2,044.52 points, returning 7.52% YTD.

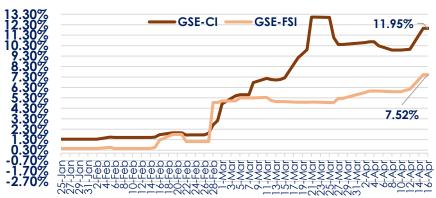
There were no gainers nor decliners on this trading day. Hence, total market capitalization also remained unchanged at GH¢78,340.37 billion.

Today's trading session recorded a total turnover of $GH \not\in 14,115,420.37$ (up 25.57%), from the exchange of eight (8) different counters. Total volume traded was 8,749,923 (down 26.73%).

There were outstanding offers for ACCESS, MTNGH, GGBL, BOPP and UNIL at GH¢5.00, GH¢1.60, GH¢4.44, GH¢21.53 and GH¢13.01 respectively.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	3,504.34	3,504.34
YTD (GSE-CI)	11.95%	11.95%
GSE-FINANCIAL STOCK INDEX	2,044.52	2,044.52
YTD (GSE-FSI)	7.52%	7.52%
MARKET CAP. (GH¢ MN)	78,340.37	78,340.37
VOLUME TRADED	8,749,923	6,968,088
CHANGE	25.57%	
VALUE TRADED (GH¢)	14,115,420.37	11,137,885.69
CHANGE	26.73%	
	•	

GSE-CI & GSE-FSI YTD PERFORMANCE



STOCK UNDER REVIEW

STOCK DATA	GGBL
SHARE PRICE	GH¢4.44
PRICE CHANGE (YTD)	30.59%
MARKET CAP. (GH¢)	GH¢1,365.72 Million
DIVIDEND YIELD	0.000%
EARNINGS PER SHARE	GH¢0.1822
AVG. DAILY VOLUMES	6,663
VALUE TRADED (YTD)	1,935,092.23

TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)	
MTNGH	8,713,074	13,940,918.40	
SOGEGH	13,092	20,554.44	MTN
ACCESS	4,731	22,708.80	
BOPP	4,575	98,499.75	98.77%
TOTAL	2,800	26,628.00	

SUMMARY: MARCH 2024 MARKET ACTIVITIES

The Benchmark index gained 228.35 points in March 2024 (returning 10.41%) year-to-date as the GSE financial stock index also rose by 7.55 points to place its YTD gain at 5.25%. In terms of trade activity, the stock market saw a 1,346.35% and 1,685.71% jumps in volume traded and turnover respectively over the month of February. The top price gainers for the month were GLD (19.05%), MTNGH (12.86%), UNIL (10.13%) ACCESS (9.88%), GCB (0.88%) and EGH (0.83%). Conversely, there were losses for FML (-3.03%), and CAL (-16.00%).

GAINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)

DECLINER

	DECLINER				
	TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)	
ľ		_			
		-			
		_			

Disclaimer - SIC Brokerage and its employees do not make any guarantee or other promise as to any results that may be obtained from using our content. No one should make any investment decision without first consulting his or her own Investment advisor and conducting his or her own research and due diligence. SIC Brokerage disclaims any and all liabilities in the event that any Information, commentary, analysis, opinions, advice and/or recommendations prove to be inaccurate, incomplete or unreliable, or result in any investment or other losses.