

SIC BROKERAGE LTD. Your Preferred Stockbroker (Member of the Ghana Stock Exchange)

DAILY EQUITY MARKET REPORT

GHANA STOCK EXCHANGE

HIGHLIGHTS: GSE-CI rises by 29 points to close at 6,138.28 points as ETI inches closer to 200% YTD return mark.

The GSE Composite Index climbed 29 points to close at 6,138.28 points with its YTD return (YTD) at 25.57% while the financial Stock Index rose by 25.85 points to 3,005.68 points with a 26.25 YTD return.

The overall market capitalization climbed by GHS876.19 million to close at GHS 135.97 billion. Market activity was lower as volume of shares traded fell 51.88% to 525,902 culminating in a total trade value of GHS49,670,281.00. GLD led the gainers with a GH¢6.80 rise to GH¢444.50.

Among the top five traded equities, MTNGH led with 182,789 shares valued at GHS578,615.40. Other stocks in the top 5 trade activity pile were GLD, CAL, CLYD and CPC in that order.

GAINERS			
TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
BOPP	27.05	0.05	7.09
CLYD	0.05	0.01	66.67
ETI	0.85	0.03	174.19
MTNGH	3.17	0.01	26.80
GLD	444.50	6.80	13.83

DECLINER			
CKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)

SUMMARY: FEBRUARY 2025 MARKET ACTIVITIES

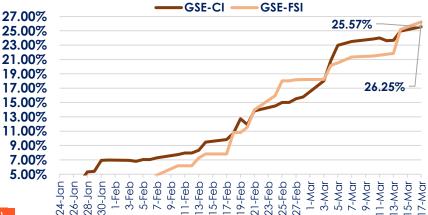
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The GSE Composite Index rose 430.32 points m/m in February 2025 (returning 15.78% YTD, compared to 3.12% for the same period last year). The GSE financial stock index advanced 338.96 points to place its YTD gain at 18.21%. Volumes traded were up 44.48% m/m, while total turnover jumped 49.75% for. The top price gainers were ETI (80.00%), CAL(43.90%), SIC (37.04%) and ACCESS (19.23%). Conversely, EGH was the sole decliner, down 5.30%.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	6,138.28	6,109.28
YTD (GSE-CI)	25.57%	24.97%
GSE-FINANCIAL STOCK INDEX	3,005.68	2,980.16
YTD (GSE-FSI)	26.25%	25.18%
MARKET CAP. (GH¢ MN)	135,971.50	135,095.30
VOLUME TRADED	525,902	1,092,794
CHANGE	-51.88%	
VALUE TRADED (GH¢)	49,670,281.00	4,410,373.89
CHANGE	1026.21%	
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Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



TOP FIVE TRADED EQUITIES

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TICKER	VOLUME	VALUE(GH¢)	
MTNGH	182,789	578,615.40	
GLD	110,111	48,944,337.40	
CAL	61,786	49,428.80	NewGold
CLYD	60,000	3,000.00	98.54%
CPC	53,315	1,066.30	

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
MTNGH	Final Dividend	GHS0.24	16 th April, 2025
AGA	Interim Dividend	US 69 CENTS	28 th March, 2025

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

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17TH MARCH, 2025