

**GHANA STOCK EXCHANGE** **HIGHLIGHTS: GSE-CI opens week with 18.17 points rise to close at 5,369.51 points; Returns 9.84% YTD.**

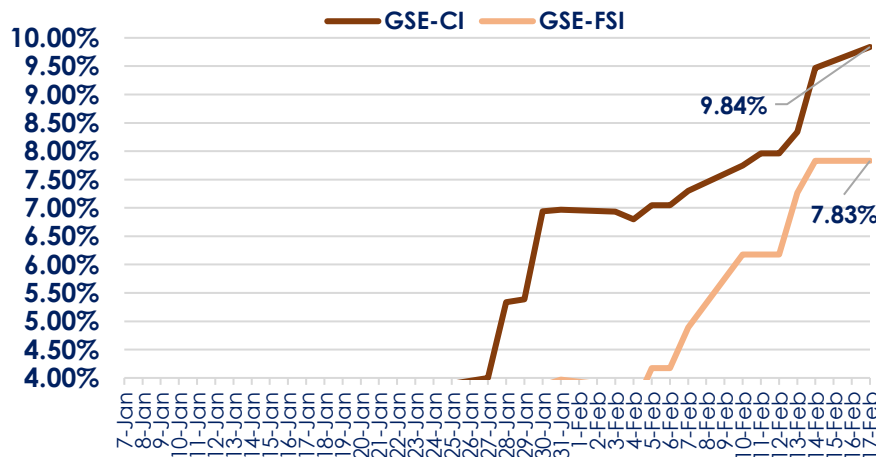
The GSE Composite Index closed 18.17 points higher at 5,369.51 points with its Year-To-Date return(YTD) at 9.84%. The GSE Financial Stock Index also advanced by 13.42 points to close at 2,567.22 points with a 7.83% YTD return.

The overall market capitalization sits at Gh¢120.60 billion – down Gh¢714.15 million from the previous day's level. With regards to trade activity, the volume of shares traded was up 89.63% to 1,138,499 from the previous 600,391 shares with the day's total value traded (GHS7,868,959.53), rising 2.46% from GHS7,679,839.51. ETI was up Gh¢0.03 to close at Gh¢0.50 while GLD fell Gh¢2.72 to Gh¢433.00.

Among the top five traded equities, MTNGH led with the highest volume, trading 1,031,781 shares valued at Gh¢2,889,156.80. Other stocks in the top 5 trade activity pile were IIL, ETI, GLD and DASPHARMA in that order, although their trading volumes were significantly lower in comparison.

MARKET DATA	CURRENT	PREVIOUS
<b>GSE-COMPOSITE INDEX</b>	5,369.51	5,351.34
<b>YTD (GSE-CI)</b>	9.84%	9.47%
<b>GSE-FINANCIAL STOCK INDEX</b>	2,567.22	2,553.80
<b>YTD (GSE-FSI)</b>	7.83%	7.83%
<b>MARKET CAP. (GH¢ MN)</b>	120,598.76	119,884.61
<b>VOLUME TRADED</b>	1,138,499	600,391
<b>CHANGE</b>	89.63%	
<b>VALUE TRADED (GH¢)</b>	7,868,959.53	7,679,839.51
<b>CHANGE</b>	2.46%	

Source: Ghana Stock Exchange, SBL Research

**GSE-CI & GSE-FSI YTD PERFORMANCE****GAINERS**

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
<b>ETI</b>	0.50	0.03	61.29

**DECLINER**

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
<b>GLD</b>	433.00	-2.72	10.88

**TOP FIVE TRADED EQUITIES**

TICKER	VOLUME	VALUE(GH¢)
<b>MTNGH</b>	1,031,781	2,889,156.80
<b>IIL</b>	48,500	2,425.00
<b>ETI</b>	32,000	2,900.00
<b>GLD</b>	11,368	4,922,354.88
<b>DASPHARMA</b>	5,531	2,101.78

**62.55%****SUMMARY: JANUARY 2025 MARKET ACTIVITIES**

The GSE Composite Index rose 340.91 points m/m in January 2025 (returning 6.97% YTD, compared to 1.35% for the same period last year). The GSE financial stock index advanced 94.55 points to place its YTD gain at 3.97%. Volumes traded slumped m/m while total turnover also dipped 30.66% for the month of January. The top price gainers were GLD (8.06%), ACCESS (10.00%), MTNGH (10.00%) and EGH (1.54%). Conversely, RBGH was the sole decliner, down 9.09% respectively.

**UPCOMING DIVIDENDS**

COMPANY	DIVIDEND	AMOUNT	DATE
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