

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,695.91	2,695.91	0.00 pts
YTD (GSE-CI)	-3.35%	-3.35%	0.00%
GSE-Financial index	2,117.99	2,117.99	0.00 pts
YTD (GSE-FSI)	-1.57%	-1.57%	0.00%
Market Cap. (GHMN)	63,369.79	63,369.79	0.00
Volume Traded	1,200,149	1,127,604	6.43%
Value Traded (GH¢)	232,158.27	265,555.35	-12.58%

EQUITY MARKET HIGHLIGHTS: GSE-CI remained flat to close at 2,695.91; returns -3.35% YTD.

The benchmark GSE Composite Index (GSE-CI) remained flat to close at 2,695.91 on the fourth trading day of the week representing a YTD return of -3.35%. The GSE Financial Stock Index (GSE-FSI) also flattened to close trading at 2,117.99 translating into a YTD return of -1.57% as there were no gainers or losers at close of trading.

Market Capitalization therefore has not seen any movement to close at GH¢63.36 billion representing a YTD decline of -1.74% in 2022.

A total of 1,200,149 shares valued at GH¢ 232,158.27 were traded in fourteen equities (14) compared to 1,127,604 shares valued at GH¢265,555.35 which changed hands yesterday, 16th February, 2022. Today's data shows 6.43% improvement in volume and 12.58% reduction in value traded. SIC Insurance Company Ltd. (SIC) traded the most, accounting for 42.69% of the total value traded.

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
SIC	1,101,264	99,113.76
CAL	45,534	38,703.90
GOIL	25,708	46,788.56
MTNGH	16,353	17,170.65
ETI	6,978	907.14



42.69%

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	January 2022	14.50%	14.50%
Real GDP Growth	Q3 2021	6.6%	3.9%
Inflation	January 2022	13.9%	12.6%
Reference rate	February 2022	14.01%	13.90%

Source: GSS, BOG, GBA

EQUITY UNDER REVIEW: SCANCOM PLC. (MTNGH)

Share Price	GH¢1.05
Price Change (YtD)	-5.41%
Market Capitalization	GH¢12,905.00 million
Dividend Yield	0.00%
Earnings Per Share	GH¢0.1532
Avg. Daily Volume Traded	1,537,316
Value Traded (YtD)	GH¢ 46,715,259

SBL RECOMMENDED PICKS

Equity	Price	Outlook (Reason)
MTN GHANA	GH¢ 1.05	Strong 2021 Q3 Financials
BOPP	GH¢ 6.00	Strong 2021 FY Financials
CAL BANK	GH¢ 0.85	Strong 2021 Q3 Financials
ECOBANK	GH¢ 7.60	Strong 2021 Q3 Financials
SOGEGH	GH¢ 1.20	Strong 2021 Q3 Financials

GSE-CI & GSE-FSI YTD PERFORMANCE

