DAILY EQUITY MARKET REPORT

16[™] DECEMBER, 2024

GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI begins the week unchanged at 4,733.62 points on a no price mover day; YTD return at 51.22%.

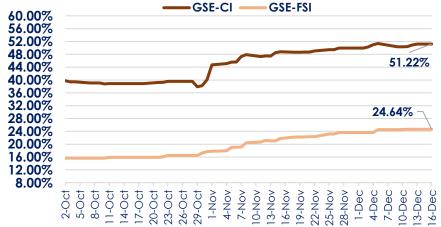
The GSE Composite Index closed at the day's opening reading of 4,733.62 points with its Year-To-Date return(YTD) at 51.22%. The GSE Financial Stock Index also closed unchanged at 2,370.11 points with its YTD return at 24.64%.

The overall market capitalization sits at Gh¢109.16 billion at the close of day, after recording no change. On the trade activity front, the volume of shares traded jumped 274.37% to 195,641 from the previous 52,259 shares whiles the day's total value traded (GH¢474,651.24) was down 95.26% from GH¢10,004,283.43. There were no gainers nor decliners on the day.

Among the top five traded equities, MTNGH led with the highest volume, trading 193,315 shares valued at GH¢459,659.00. Other stocks in the top 5 trade activity pile were, GCB, DASPHARMA, GGBL and ALLGH in that order. although their trading volumes were significantly lower in comparison.

GSE-COMPOSITE INDEX 4,733.62 4,733.62 YTD (GSE-CI) 51.22% 51.22% GSE-FINANCIAL STOCK INDEX 2,370.11 2,370.11 YTD (GSE-FSI) 24.64% 24.64% MARKET CAP. (GH¢ MN) 109,159.51 109,159.51 VOLUME TRADED 195,641 52,259 CHANGE 274.37% VALUE TRADED (GH¢) 474,651.24 10,004,283.43	MARKET DATA	CURRENT	PREVIOUS
GSE-FINANCIAL STOCK INDEX 2,370.11 2,370.11 YTD (GSE-FSI) 24.64% 24.64% MARKET CAP. (GH¢ MN) 109,159.51 109,159.51 VOLUME TRADED 195,641 52,259 CHANGE 274.37% VALUE TRADED (GH¢) 474,651.24 10,004,283.43	GSE-COMPOSITE INDEX	4,733.62	4,733.62
YTD (GSE-FSI) 24.64% 24.64% MARKET CAP. (GH¢ MN) 109,159.51 109,159.51 VOLUME TRADED 195,641 52,259 CHANGE 274.37% VALUE TRADED (GH¢) 474,651.24 10,004,283.43	YTD (GSE-CI)	51.22%	51.22%
MARKET CAP. (GH¢ MN) 109,159.51 109,159.51 VOLUME TRADED 195,641 52,259 CHANGE 274.37% VALUE TRADED (GH¢) 474,651.24 10,004,283.43	GSE-FINANCIAL STOCK INDEX	2,370.11	2,370.11
VOLUME TRADED 195,641 52,259 CHANGE 274.37% VALUE TRADED (GH¢) 474,651.24 10,004,283.43	YTD (GSE-FSI)	24.64%	24.64%
CHANGE 274.37% VALUE TRADED (GH¢) 474,651.24 10,004,283.43	MARKET CAP. (GH¢ MN)	109,159.51	109,159.51
VALUE TRADED (GH¢) 474,651.24 10,004,283.43	VOLUME TRADED	195,641	52,259
	CHANGE	274.37%	
	VALUE TRADED (GH¢)	474,651.24	10,004,283.43
CHANGE -95.26%	CHANGE	-95.26%	

GSE-CI & GSE-FSI YTD PERFORMANCE



GAINER

TICKER PRICE(GH¢) CHANGE (GH¢)

DECLINER

TICKER PRICE(GH¢) CHANGE(GH¢) YTD(%)

TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
MTNGH	193,315	459,659.81
GCB	1,200	7,620.00
DASPHARMA	385	146.30
GGBL	213	1,086.30
ALLGH	200	1,224.00



SUMMARY: NOVEMBER 2024 MARKET ACTIVITIES

The GSE Composite Index rose 308.43 points m/m in November 2024 (returning 49.97% YTD, compared to 29.71% for the same period last year). The GSE financial stock index surged 113.71 points to place its YTD gain at 23.64%. Volumes traded fell once again m/m while total turnover dropped -75.98% for the month of November. The top price gainers were UNIL (3.03%), ACCESS (9.95%), EGH (6.56%) and MTNGH (9.72%). Conversely, EGL and GLD were the sole decliners, down 0.50% and 11.87% respectively.

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	DATE
GGBL	Final Dividend	GHS0.022	30 th Dec., 2024
TOTAL	Interim Dividend	GHS0.6580	27 th Dec., 2024
SIC	Final Dividend	GH\$0.022	30 th Jan., 2025

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