

**EQUITY MARKET HIGHLIGHTS: GSE-CI closes higher by 12.16 points after remaining unchanged at two previous sessions**

The Ghana Stock Exchange Composite Index (GSE-CI) gained 12.16 points to close trading at 2,462.80 points representing a YTD return of -11.71%. The GSE Financial Stock Index (GSE-FSI) also gained 0.70 points to close at 2,074.41 points, translating into a YTD return of -3.60%.

Today's trading session ended with two (2) gainers. Scancom PLC. (MTNGH) and Trust Bank Gambia Ltd. (TBL) gained GH¢0.01 and GH¢0.02 to close the session at GH¢0.88 and GH¢0.68 respectively. Market Capitalization for the day settled at GH¢64.85 billion.

A total of 1,156,440 shares were traded across fourteen (14) counters. These trades cumulated in a turnover of GH¢1,060,749.08. MTNGH emerged as the most traded stock at the close of trading and also accounted for 91.69% of the total value traded.

EQUITY UNDER REVIEW: Scancom PLC (MTNGH)

Share Price	GH¢0.88
Price Change (YtD)	-20.72%
Market Capitalization	GH¢10,815.62 million
Dividend Yield	4.545%
Earnings Per Share	GH¢0.2284
Avg. Daily Volume Traded	1,168,101,333
Value Traded (YtD)	GH¢5,683,861.12

SUMMARY OF OCTOBER 2022 MARKET ACTIVITIES


Activities on the market saw a reduction in volume and an increase in value and transactions over the same period last year. Volume traded was 21,344,190 down 55.27% compared to September 2022. These trades were valued at GH¢150,057,248.32, up 188.61% compared to September 2022. The GSE equity market closed the month with the Composite Index and Financial Stock Index recording returns of -11.80% and -3.81% respectively.

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,462.80	2,450.64	12.16 pts
YTD (GSE-CI)	-11.71%	-12.14%	-3.54%
GSE-Financial Stock Index	2,074.41	2,073.71	0.70 pts
YTD (GSE-FSI)	-3.60%	-3.63%	-0.83%
Market Cap. (GH¢ MN)	64,847.17	64,720.27	126.90
Volume Traded	1,156,440	33,140	3389.56%
Value Traded (GH¢)	1,060,749.08	85,590.14	1139.34%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
MTNGH	1,105,454	972,574.48
ETI	25,000	3,750.00
BOPP	9,875	68,236.25
TBL	5,000	3,400.00
SIC	4,093	1,309.76



91.69%

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	September 2022	24.50%	22.00%
Real GDP Growth	June 2022	4.8%	3.4%
Inflation	October 2022	40.4%	37.2%
Reference rate	October 2022	30.56%	27.44%

Source: GSS, BOG, GBA

GAINERS

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
MTNGH	0.88	0.87	0.01	-20.72%
TBL	0.68	0.66	0.02	100.00%

GSE-CI & GSE-FSI YTD PERFORMANCE