

**EQUITY MARKET HIGHLIGHTS: The Ghana Stock market maintains upward rally; returns 55.07% YTD.**

The Ghana Stock Exchange's benchmark GSE Composite Index (GSE-CI) gained 16.25 points to close trading at 3,010.74 translating into a YTD return of 55.07%. The GSE Financial Stock Index (GSE-FSI) also gained 1.38 points to close trading at 2,074.84 translating into a YTD return of 16.38%.

Ghana Oil Company Limited (GOIL) gained GH¢0.10 to close trading at GH¢1.80 whilst Cal Bank PLC (CAL), Enterprise Group PLC (EGL) and Scancom PLC (MTNGH) each gained GH¢0.01 to close at GH¢0.83, GH¢2.54 and GH¢1.33 respectively thus pushing the Market Capitalization up by GH¢170.06 million to close at GH¢65.80 billion representing a growth of 21.02% in 2021.

A total of 370,564 shares valued at GH¢555,418.41 was traded in sixteen (16) equities as GOIL recorded the most trades, accounting for 48.6% of the total value traded.

EQUITY UNDER REVIEW: FAN MILK PLC. (FML)

Share Price	GH¢4.05
Price Change (Ytd)	275.00%
Market Capitalization	GH¢470.64million
Dividend Yield	0.00%
Earnings Per Share	GH¢-0.1560
Avg. Daily Volume Traded	7,497
Value Traded (Ytd)	GH¢ 4,879,498.00

**GSE MARKET RETURNS (2015 TO 2021 YTD)**

YEAR	GSE-CI	MARKET RETURN
2021 YTD	3,010.74	55.07%
2020	1,941.59	-13.98%
2019	2,257.15	-12.25%
2018	2,572.22	-0.29%
2017	2,579.72	52.73%
2016	1,689.09	-15.33%
2015	1,994.91	-11.77%

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	3,010.74	2,994.49	16.25 pts
YTD (GSE-CI)	55.07%	54.23%	1.55%
GSE-Financial index	2,074.84	2,073.46	1.38 pts
YTD (GSE-FSI)	16.38%	16.31%	0.43%
Market Cap. (GH¢ MN)	65,803.01	65,632.95	170.06
Volume Traded	370,564	2,327,568	-84.08%
Value Traded (GH¢)	555,418.41	3,111,171.07	-82.15%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
GOIL	150,019	270,034.20
CAL	94,047	78,059.01
SOGEH	82,090	98,508.00
EGL	24,380	61,915.20
MTNGH	14,841	19,711.50

**48.6%** of value traded**GAINERS**

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change	YTD Change
GOIL	1.80	1.70	5.88%	20.00%
CAL	0.83	0.82	1.22%	20.29%
MTNGH	1.33	1.32	0.76%	107.81%
EGL	2.54	2.53	0.40%	81.43%

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	September 2021	13.50%	13.50%
Real GDP Growth	Q2 2021	3.90%	3.10%
Inflation	October 2021	11.00%	10.60%
Reference rate	October 2021	13.47%	13.46%

Source: GSS, BOG, GBA

BENCHMARK INDICES YTD PERFORMANCE