## DAILY EQUITY MARKET REPORT

## 16TH SEPTEMBER 2025

## GHANA STOCK EXCHANGE



# MTNGH price jump pushes GSE-CI up to 7,465.99 points as GOIL sustains upward price momentum.

The GSE Composite Index rose to 7,465.99 points with its year-to-date return at 52.72%. The GSE Financial Stock Index also climbed to 3,512.32 points with a 47.53% YTD return.

Total market capitalization closed higher at GH¢1.52 billion. Market activity was higher today as 2,465,715 shares were traded, representing a 593.33% day-on-day rise. These trades had a total value of GH¢8,931,684.40.

CLYD, GOIL, and MTNGH each recorded gains to close at GHg0.13, GHg2.37 and GHg3.90 respectively.

MTNGH enjoyed the lion's share of today's trading activity, trading 2,204,698 shares with a total value of GH¢8,599,018.40. Following it were ETI, SOGEGH, RBGH and SIC in that order.

### **GAINERS**

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
CLYD	0.13	0.01	333.33
GOIL	2.37	0.02	55.92
MTNGH	3.90	0.14	56.00

### **DECLINER**

TICKER PRICE(GH¢) CHANGE(GH¢) YTD (
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#### **SUMMARY: AUGUST 2025 MARKET ACTIVITIES**

The GSE Composite Index was up by 338.08 points m/m in August 2025 (returning 49.95% YTD, compared to 39.28% for the same period last year). The GSE financial stock index dropped by 15.10 points to place its YTD gain at 43.31%. Volumes traded slumped 87.19% spike, while total turnover also fell by 88.23% m/m. The price gainers for the month were ETI (6.49%), CAL (5.88%), UNIL (0.44%) and ACCESS (0.12%). Conversely, SCB, BOPP and EGL recorded the steepest dips, shedding off 0.04%, 0.26% and 1.72% of their market prices respectively.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	7,465.99	7,316.08
YTD (GSE-CI)	52.72%	49.66%
<b>GSE-FINANCIAL STOCK INDEX</b>	3,512.32	3,512.32
YTD (GSE-FSI)	47.53%	47.53%
MARKET CAP. (GH¢ MN)	152,139.26	150,278.02
VOLUME TRADED	2,465,715	355,634
CHANGE	593.33%	
VALUE TRADED (GH¢)	8,931,684.40	1,206,658.33
CHANGE	640.20%	

Source: Ghana Stock Exchange, SBL Research

# GSE-CI & GSE-FSI YTD PERFORMANCE GSE-CI GSE-FSI GSE-FSI



#### TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)	
MTNGH	2,204,698	8,599,018.40	
ETI	172,158	139,447.98	MIN
SOGEGH	30,822	61,644.00	96.28%
RBGH	22,273	24,500.30	
SIC	19,660	20,643.00	

#### **UPCOMING DIVIDENDS**

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
SCBPREF	Interim	GHS0.0512	30 <sup>™</sup> SEPT., 2025

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