



GHANA STOCK EXCHANGE

HIGHLIGHTS: Strong market gains on GSE: Composite Index rises, MTNGH leads surge in trading activity.

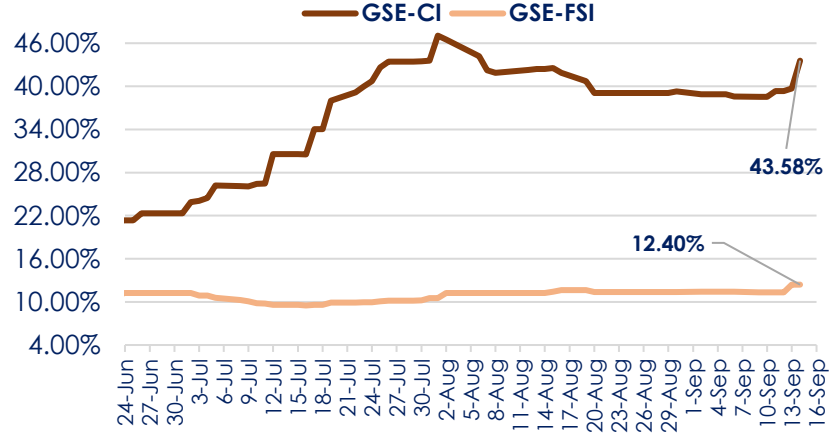
The Ghana Stock Exchange (GSE) has shown strong performance this week, with the GSE Composite Index rising by 121.31 points to 4,494.34, reflecting a year-to-date (YTD) gain of 43.58%, up from 39.70% previously. The GSE Financial Stock Index, however, remained unchanged at 2,137.31, with a YTD increase of 12.40%.

The overall market capitalization increased by GH¢1.35 billion, bringing it to GH¢93.73 billion, up from GH¢92.38 billion. Trading activity surged dramatically, with the volume of shares traded jumping to 5.22 million, a 2806% increase from the previous 179,677 shares. The value of shares traded also skyrocketed by 3540%, reaching GH¢12.07 million, up from GH¢331,569.22. GLD and MTNGH were the top gainers. GLD saw its price rise by GH¢9.50 to GH¢400.20 MTNGH gained GH¢0.10 to close at GH¢2.30

Among the top five traded equities, MTNGH led with the highest volume, trading 5.18 million shares valued at GH¢11.92 million. Other top-traded equities included GCB, CAL, EGH, and SIC, though their trading volumes were significantly lower in comparison.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	4,494.34	4,373.03
YTD (GSE-CI)	43.58%	39.70%
GSE-FINANCIAL STOCK INDEX	2,137.31	2,137.31
YTD (GSE-FSI)	12.40%	12.40%
MARKET CAP. (GH¢ MN)	93,731.26	92,380.09
VOLUME TRADED	5,221,997	179,677
CHANGE	2806%	
VALUE TRADED (GH¢)	12,068,550.81	331,569.22
CHANGE	3540%	

GSE-CI & GSE-FSI YTD PERFORMANCE



GAINERS

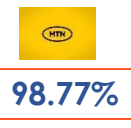
TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)
GLD	400.20	9.50	14.59
MTNGH	2.30	0.10	83.20

DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)

TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
MTNGH	5,184,084	11,919,633.70
GCB	15,002	88,811.84
CAL	12,107	3,753.17
EGH	8,023	48,940.30
SIC	1,798	449.50



SUMMARY: AUGUST 2024 MARKET ACTIVITIES

The GSE Composite Index fell 134.07 points m/m in August 2024 (returning 39.28% YTD, compared to 26.22% for the same period last year). The GSE financial stock index however climbed 16.17 points to place its YTD gain at 11.38%. Volumes traded more than halved while turnover grew 40.40% m/m for the month of August. The top price gainers for the month were GGBL (10.00%), CMLT (9.09%), BOPP (8.70%) and UNIL (8.33%). Conversely, MTNGH and CAL were the only decliners losing 5.98% and 8.82% of their market prices respectively.

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	DATE
EGL	Final Dividend Pmt	GH¢0.097	20 th Sep 2024
SCB	Final Dividend Pmt	GH¢2.9454	30 th Sep 2024
SCBPREF	Interim Dividend	GH¢0.0810	30 th Sep 2024