

**GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,787.03	2,788.57	-1.54pts
YTD (GSE-CI)	43.54%	43.62%	-0.18%
GSE-Financial Stock Index	1,977.63	1,980.43	-2.80pts
YTD (GSE-FSI)	10.93%	11.09%	-1.44%
Market Cap. (GH¢ MN)	63,456.46	63,472.59	-16.13
Volume Traded	553,045	4,199,897	-86.83%
Value Traded (GH¢)	1,643,053.50	5,235,421.92	-68.62%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
MTNGH	321,215	398,306.60
GCB	227,794	1,225,531.72
ETI	2,896	231.68
SCB	1,010	18,685.00
CAL	100	74.00



74.6% of value traded

LOSERS

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change	YTD Change
GCB	5.38	5.39	-0.19%	32.84%
SCB	18.50	18.60	-0.54%	13.43%

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	July 2021	13.50%	13.50%
Real GDP Growth	Q2 2021	3.90%	3.10%
Inflation	August 2021	9.70%	9.00%
Reference rate	September 2021	13.46%	13.51%

Source: GSS, BOG, GBA

EQUITY MARKET HIGHLIGHTS: Banking stocks drops the Ghana Stock market; returns 43.54% (YTD).

Price decline in GCB Bank (GCB) and Standard Chartered Bank (SCB) stocks resulted in the Ghana Stock market closing in the red. GCB closed at GH¢5.38 representing 0.19% drop while SCB lost ten Ghana pesewas to close at GH¢18.50. Due to this, the benchmark GSE Composite Index (GSE-CI) lost 1.54 points to close at 2,787.03 translating into a YTD return of 43.54%. Also, the GSE Financial Stock Index (GSE-FSI) slipped by 2.80 points to close at 1,980.43 translating into a YTD return of 10.93%.

Market Capitalization subsequently declined by GH¢16.13 million to close trading at GH¢63.45 billion representing a YTD growth of 16.70% in 2021.

Trade volume and value went down from previous trading session by 86.83% and 68.62% respectively to 553,045 shares valued at GH¢1,643,053.50. Seven (7) equities traded with GCB Bank (GCB) recording the lion's share of trades as it accounted for 74.58% of the total value traded.

EQUITY UNDER REVIEW: FAN MILK PLC. (FML)

Share Price	GH¢ 1.76
Price Change (Ytd)	62.96%
Market Capitalization	GH¢ 204.52 million
Dividend Yield	0.00%
Earnings Per Share	GH¢0.1188
Avg. Daily Volume Traded	1,502
Value Traded (Ytd)	GH¢ 330,537.00

INDEX YTD PERFORMANCE