

## EQUITY MARKET HIGHLIGHTS: GSE-CI falls 7.56 points to close at 2,540.48; returns -8.92% YTD.

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange (GSE) fell 7.56 points to close trading at 2,540.48 points representing a YTD return of -8.92%. The GSE Financial Stock Index (GSE-FSI) also lost 13.51 points to close trading at 2,049.36 points translating into a YTD return of -4.76%.

Fifteen (15) equities traded, ending with three (3) decliners. ETI, GCB and TOTAL were the decliners as they lost GH¢0.01 each to close trading at GH¢0.13, GH¢4.49 and GH¢4.08 respectively. Market Capitalization for the day settled at GH¢64.43 billion.

A total of 384,590 shares valued at GH¢274,073.43 was traded on the day. Compared with the previous GSE trading day (August 15), today's data shows a 196.21% increase in volume traded and a 54.16% decrease in trade turnover. Cal Bank PLC. (CAL) recorded the largest volume traded and accounted for 54.76% of the total value traded.

## EQUITY UNDER REVIEW: ACCESS BANK GHANA PLC. (ACCESS)

Share Price	GH¢3.00
Price Change (YtD)	-4.76%
Market Capitalization	GH¢521.84 million
Dividend Yield	26.423%
Earnings Per Share	GH¢2.3230
Avg. Daily Volume Traded	2,292
Value Traded (YtD)	GH¢1,717,068

## SUMMARY OF JULY 2022 MARKET ACTIVITIES

Activities on the market remained high in volume, value and transactions over the same period last year. Volume traded was 64,332,881 valued at GH¢61,493,287.83. Volume traded was up by 33.37% with value increasing by 35.87% compared with same period last year. Cumulative volume (1,155,403,902) and value (GH¢1,123,088,148.49) traded for the year represent an increase of 230.56% and 229.1% over the same period last year.

## GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,540.48	2,548.04	-7.56pts
YTD (GSE-CI)	-8.92%	-8.65%	3.12%
GSE-Financial Stock Index	2,049.36	2,062.87	-13.51pts
YTD (GSE-FSI)	-4.76%	-4.14%	14.98%
Market Cap. (GH¢ MN)	64,429.10	64,673.54	-244.44
Volume Traded	384,590	129,836	196.21%
Value Traded (GH¢)	274,073.43	597,903.63	-54.16%

## TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
CAL	197,493	150,094.68
MTNGH	83,172	79,013.40
SIC	79,032	25,290.24
ETI	20,124	2,617.36
TOTAL	3,009	12,276.72



54.76%

## KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	July 2022	19.00%	19.00%
Real GDP Growth	March 2022	3.3%	5.4%
Inflation	July 2022	31.7%	29.8%
Reference rate	June 2022	20.80%	16.58%

Source: GSS, BOG, GBA

## DECLINERS

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
ETI	0.13	0.14	-0.01	-7.14%
GCB	4.49	4.50	-0.01	-0.22%
TOTAL	4.08	4.09	-0.01	-0.24%

## GSE-CI & GSE-FSI YTD PERFORMANCE

