# 16<sup>TH</sup> AUGUST, 2022 DAILY EQUITY MARKET REPORT

# EQUITY MARKET HIGHLIGHTS: GSE-CI falls 7.56 points to close at 2,540.48; returns -8.92% YTD.

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange (GSE) fell 7.56 points to close trading at 2,540.48 points representing a YTD return of -8.92%. The GSE Financial Stock Index (GSE-FSI) also lost 13.51 points to close trading at 2,049.36 points translating into a YTD return of -4.76%.

Fifteen (15) equities traded, ending with three (3) decliners. ETI, GCB and TOTAL were the decliners as they lost GH¢o.o1 each to close trading at GH¢o.13, GH¢4.49 and GH¢4.08 respectively. Market Capitalization for the day settled at GH¢64.43 billion.

A total of 384,590 shares valued at GH¢274,073.43 was traded on the day. Compared with the previous GSE trading day (August 15), today's data shows a 196.21% increase in volume traded and a 54.16% decrease in trade turnover. Cal Bank PLC. (CAL) recorded the largest volume traded and accounted for 54.76% of the total value traded.

# **EQUITY UNDER REVIEW:** ACCESS BANK GHANA PLC. (ACCESS)

Share Price	GH¢3.00
Price Change (YtD)	-4.76%
Market Capitalization	GH¢521.84 million
Dividend Yield	26.423%
Earnings Per Share	GH¢2.3230
Avg. Daily Volume Traded	2,292
Value Traded (YtD)	GH¢1,717,068

#### **SUMMARY OF JULY 2022 MARKET ACTIVITIES**

Activities on the market remained high in volume, value and transactions over the same period last year. Volume traded was 64,332,881 valued at GH¢61,493,287.83. Volume traded was up by 33.37% with value increasing by 35.87% compared with same period last year. Cumulative volume (1,155,403,902) and value (GH¢1,123,088,148.49) traded for the year represent an increase of 230.56% and 229.1% over the same period last year.

# **GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,540.48	2,548.04	-7.56pts
YTD (GSE-CI)	-8.92%	-8.65%	3.12%
GSE-Financial Stock Index	2,049.36	2,062.87	-13.51pts
YTD (GSE-FSI)	-4.76%	-4.14%	14.98%
Market Cap. (GH¢ MN)	64,429.10	64,673.54	-244.44
Volume Traded	384,590	129,836	196.21%
Value Traded (GH¢)	274,073.43	597,903.63	-54.16%

## TOP TRADED EQUITIES

101 1101222 24011123			
Ticker	Volume	Value (GH¢)	
CAL	197,493	150,094.68	
MTNGH	83,172	79,013.40	
SIC	79,032	25,290.24	
ETI	20,124	2,617.36	
TOTAL	3,009	12,276.72	



### **KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
<b>Monetary Policy Rate</b>	July 2022	19.00%	19.00%
Real GDP Growth	March 2022	3.3%	5.4%
Inflation	July 2022	31.7%	29.8%
Reference rate	June 2022	20.80%	16.58%

Source: GSS, BOG, GBA

#### **DECLINERS**

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
ETI	0.13	0.14	-0.01	<b>-7.14</b> %
GCB	4.49	4.50	-0.01	-0.22%
TOTAL	4.08	4.09	-0.01	-0.24%

# **GSE-CI & GSE-FSI YTD PERFORMANCE**



**Disclaimer** - SIC Brokerage and its employees do not make any guarantee or other promise as to any results that may be obtained from using our content. No one should make any investment decision without first consulting his or her own Investment advisor and conducting his or her own research and due diligence. SIC Brokerage disclaims any and all liabilities in the event that any Information, commentary, analysis, opinions, advice and/or recommendations prove to be inaccurate, incomplete or unreliable, or result in any investment or other losses.