DAILY EQUITY MARKET REPORT

16TH JULY, 2024

GHANA STOCK EXCHANGE



HIGHLIGHTS: The GSE-CI marginally falls to 4,085.76 points; returns 30.53 YTD%.

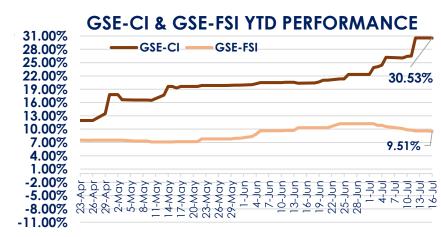
The benchmark index of the Ghana Stock Exchange (GSE Composite Index) dipped to 4,085.76 points with a YTD of 30.53%. The GSE Financial Stocks Index similarly fell to 2,083.94 points with a 9.51% YTD return.

GLD gained GH¢2.70 to close at GH¢365.30, while EGL fell to GH¢1.32 after shedding-off GH¢0.05 The market capitalization dipped in value by GH¢714,500 to GH¢88.89 billion.

In terms of trade activity, total turnover rose to GH¢104,328.19 (up 184.10%) compared to the previous day. Eleven (11) different counters traded as total volumes traded fell to 80,264 shares traded.

There were outstanding offers for SOGEGH, GGBL and FML at GH¢1.55, GH¢5.17 and GH¢3.70, respectively. EGL topped the volume chart trading a total volume of 62,970 shares.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	4,085.76	4,086.54
YTD (GSE-CI)	30.53%	30.55%
GSE-FINANCIAL STOCK INDEX	2,082.47	2,083.94
YTD (GSE-FSI)	9.51%	9.59%
MARKET CAP. (GH¢ MN)	88,885.31	88,886.03
VOLUME TRADED	80,264	24,036
CHANGE	233.93%	
VALUE TRADED (GH¢)	104,328.19	36,721.77
CHANGE	184.10%	



GAINER

IICKER	PRICE(GH¢)	CHANGE (GH¢)	YID (%)
GLD	365.30	2.70	67.19

DECLINER

IICKER	PRICE(GH¢)	CHANGE(GH¢)	YID(%)
EGL	1.32	-0.05	-44.77

TOP TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)	
EGL	62,970	82,949.71	
CAL	11,594	3,941.96	enterprise P
MTNGH	4,369	8,781.69	79.51%
GCB	1,000	5,500.00	77.5170
FML	140	518.00	

SUMMARY: JUNE 2024 MARKET ACTIVITIES

The GSE Composite Index advanced 75.92 points m/m in June 2024 (returning 22.34% YTD, compared to 14.90% for the same period last year). The GSE financial stock index also rose by 62.34 points to place its YTD gain at 11.23%. Volumes traded slumped 84.46%, along with a 77.79% drop in turnover over the month of June. The top price gainers for the month were UNIL (23.08%), GCB (20.61%), FML (15.36%) and ALLGH (9.09%).Conversely, GLD lost 2.38% of its market price.

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	DATE
CAMELOT	Final Dividend Pmt	GH¢0.0570	12 th Sep 2024
FML	Final Dividend Pmt	GH¢0.0500	6 th Aug 2024
TOTAL	Final Dividend Pmt	GH¢0.7242	31st Jul 2024

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