# DAILY EQUITY MARKET REPORT

16<sup>TH</sup> MAY, 2024

## GHANA STOCK EXCHANGE



# HIGHLIGHTS: The Prime Index (GSE-CI) dipped 11.44 points to close at 3,732.91 points, posting 19.25% YTD.

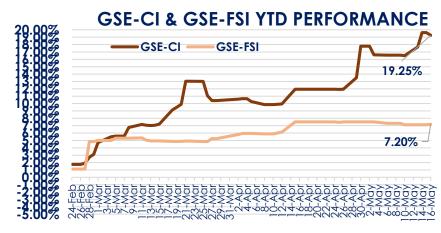
The benchmark index of the Ghana Stock Exchange (GSEComposite Index) declined to 3,732.91 points, posting a YTD return of 19.25%. On the other hand, the GSE Financial Stocks Index climbed up by 1.38 points to end the day at 2,038.44 points, raising its YTD return to 7.20%.

GCB gained GH¢0.03 while GLD earned GH¢9.20 to close at GH¢4.25 and GH¢341.20 respectively. MTNGH's closing price was GH¢1.79 after a GH¢0.01 fall.

Market capitalization fell GHg97.73 million to end the day at GHg83,754.58 billion. In terms of trade activity, a total turnover of GHg1,233,205.32 (down 97.81%) was recorded from the exchange of twelve (12) different equities. Total volume traded also dropped to 67,294 compared to the previous day.

There were outstanding offers for ACCESS, MTNGH, FML, SOGEGH and GGBL at GH¢4.80, GH¢1.80, GH¢3.20, GH¢1.54 and GH¢4.44 respectively.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	3,732.91	3,744.35
YTD (GSE-CI)	19.25%	19.62%
<b>GSE-FINANCIAL STOCK INDEX</b>	2,038.44	2,037.06
YTD (GSE-FSI)	7.20%	7.13%
MARKET CAP. (GH¢ MN)	83,754.58	83,852.32
VOLUME TRADED	67,294	116,467
CHANGE	-99.79%	
VALUE TRADED (GH¢)	1,233,205.32	597,135.39
CHANGE	-97.81%	



#### **GAINERS**

TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)
GCB	4.25	0.03	25.00
GLD	341.20	9.20	56.16

#### DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
MTNGH	1.79	-0.01	27.86

### TOP TRADED EQUITIES

TICKER	VOLUME	VALUE	
		(GH¢)	
MTNGH	57,808	103,254.40	
CAL	3,847	1,346.45	NewCool
GLD	3,279	1,118,794.80	90.72%
GCB	2,160	9,175.80	
SIC	100	24.00	

#### **SUMMARY: APRIL 2024 MARKET ACTIVITIES**

The Benchmark index gained 230.89 points in April 2024 (returning 17.79% YTD, compared to 12.18% for the same period last year). The GSE financial stock index also rose by 42.89 points to place its YTD gain at 7.51%. In terms of trade activity, the stock market saw 83.24% and 57.13% falls in volume traded and turnover respectively over the month of March. The top price gainers for the month were GCB (23.03%), MTNGH (10.76%), CMLT (10.00%) ACCESS (7.87%), GLD (5.72%) and SIC (4.17%). CAL was the sole decliner for April losing 9.52% of its market value.

#### UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	DATE
BOPP	Final Dividend Pmt	GH¢1.0073	28 <sup>th</sup> June 2024
GOIL	Final Dividend Pmt	GH¢0.056	15 <sup>th</sup> July 2024

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