

**GHANA STOCK EXCHANGE**

**HIGHLIGHTS: GSE-CI gains 16.48 points to close at 6,041.88 points; YTD return reads to 23.59%.**

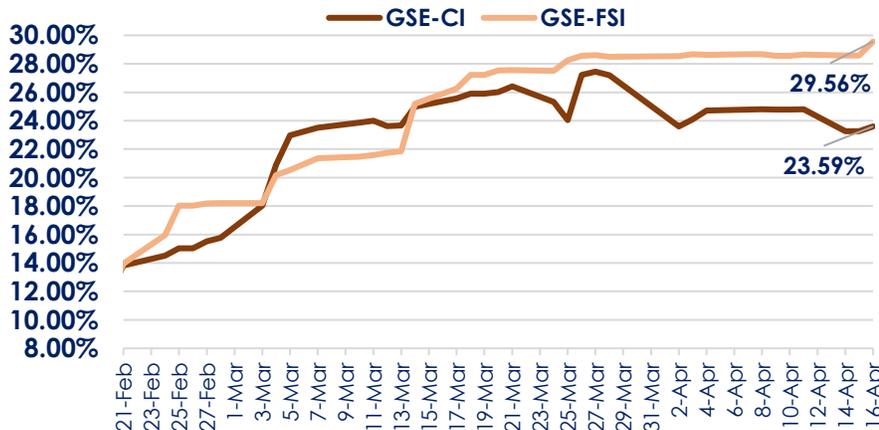
The GSE Composite Index advanced by 16.48 points to close at 6,041.88 points with its Year-To-Date return (YTD) at 23.59%, while the Financial Stock Index also increased by 23.14 points to read 3,084.57 points with a 29.56% YTD return.

The overall market capitalization advanced by GHS 572.99 million to close at GHS135.27 billion. There was a decline in market activity as volume of shares traded fell by 61.21% to 361,099 culminating in a total trade value of GHS 1,089,393.31. ETI, GCB, SIC and GLD each recorded gains to close at GH¢0.87, GH¢7.26, GH¢0.66 and GH¢493.50 respectively.

Among the top five traded equities, MTNGH led with 298,711 shares valued at GHS896,133.00. Other stocks in the top 5 trade activity pile were CAL, ETI, GCB and SIC in that order.

MARKET DATA	CURRENT	PREVIOUS
<b>GSE-COMPOSITE INDEX</b>	6,041.88	6,025.40
<b>YTD (GSE-CI)</b>	23.59%	23.26%
<b>GSE-FINANCIAL STOCK INDEX</b>	3,084.57	3,061.43
<b>YTD (GSE-FSI)</b>	29.56%	28.59%
<b>MARKET CAP. (GH¢ MN)</b>	135,267.43	134,694.44
<b>VOLUME TRADED</b>	361,099	930,793
<b>CHANGE</b>		-61.21%
<b>VALUE TRADED (GH¢)</b>	1,089,393.31	2,646,275.31
<b>CHANGE</b>		-58.83%

Source: Ghana Stock Exchange, SBL Research

**GSE-CI & GSE-FSI YTD PERFORMANCE****GAINERS**

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
<b>ETI</b>	0.87	0.02	180.65
<b>GCB</b>	7.26	0.16	13.97
<b>SIC</b>	0.66	0.06	144.44
<b>GLD</b>	493.50	12.93	26.38

**DECLINER**

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
--------	------------	-------------	--------

**TOP FIVE TRADED EQUITIES**

TICKER	VOLUME	VALUE(GH¢)
<b>MTNGH</b>	298,711	896,133.00
<b>CAL</b>	30,854	21,289.26
<b>ETI</b>	20,335	17,544.70
<b>GCB</b>	5,002	36,314.50
<b>SIC</b>	5,000	3,300.00

**82.26%****UPCOMING DIVIDENDS**

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
---------	----------	--------	--------------

**SUMMARY: MARCH 2025 MARKET ACTIVITIES**

The GSE Composite Index rose 558.13 points m/m in March 2025 (returning 27.19% YTD, compared to 10.41% for the same period last year). The GSE financial stock index advanced 244.99 points to place its YTD gain at 28.50%. Volumes traded were down 5.70%, while total turnover jumped 24.15% m/m. The top price gainers were CLYD (100.00%), TOTAL (60.75%), ACCESS (32.99%), SIC (32.43%) and CAL (27.12%).

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to [trader@sicbrokerage.com](mailto:trader@sicbrokerage.com)

**Disclaimer** - SIC Brokerage and its employees do not make any guarantee or other promise as to any results that may be obtained from using our content. No one should make any investment decision without first consulting his or her own Investment advisor and conducting his or her own research and due diligence. SIC Brokerage disclaims any and all liabilities in the event that any information, commentary, analysis, opinions, advice and/or recommendations prove to be inaccurate, incomplete or unreliable, or result in any investment or other losses.