GSE EOUITY MARKET PERFORMANCE

EQUITY MARKET HIGHLIGHTS: GSE-CI slips further by 0.26 points to close at 2,738.69; returns -1.82% YTD.

The benchmark GSE Composite Index (GSE-CI) dropped 0.26 points to close at 2,738.69 on the day translating into a YTD return of -1.82%. The GSE Financial Stock Index (GSE-FSI) also dropped 0.46 points to close trading at 2,167.41 translating into a YTD return of 0.72%. In the aggregate, fifteen (15) equities participated in trading, ending with only one (1) decliner namely GCB Bank PLC. (GCB); which lost GH¢0.01 (0.19% share price depreciation) to close at GH¢5.19 representing a YTD loss of 0.95%. Market Capitalization closed at GH¢63.99 billion.

A total of 263,155 shares valued at GH¢1,460,858.51 were traded compared to 2,948,917 shares valued at GH¢3,927,845.8 which changed hands yesterday, 15th March, 2022.

Ecobank Ghana PLC. (EGH) at close of market traded the most, accounting for 94.84% of the total value traded.

EQUITY UNDER REVIEW: SCANCOM PLC. (MTNGH)

| Share Price | GH¢1.06 |
|--------------------------|----------------------|
| Price Change (YtD) | -4.50% |
| Market Capitalization | GH¢13,027.90 million |
| Dividend Yield | 0.00% |
| Earnings Per Share | GH¢0.1633 |
| Avg. Daily Volume Traded | 1,581,909 |
| Value Traded (YtD) | GH¢92,604,404 |

| Indicator | Current | Previous | Change |
|---------------------------|--------------|-------------|-----------|
| GSE-Composite Index | 2,738.69 | 2,738.95 | -0.26 pts |
| YTD (GSE-CI) | -1.82% | -1.81% | 0.55% |
| GSE-Financial Stock Index | 2,167.41 | 2,167.87 | -0.46 pts |
| YTD (GSE-FSI) | 0.72% | 0.74% | -2.70% |
| Market Cap. (GHMN) | 63,986.04 | 63,988.69 | -2.65 |
| Volume Traded | 263,155 | 2,948,917 | -91.08% |
| Value Traded (GH¢) | 1,460,858.51 | 3,927,845.8 | -62.81% |

TOP TRADED EQUITIES

| Ticker | Volume | Value (GH¢) | | |
|--------|---------|--------------|--|--|
| EGH | 182,304 | 1,385,510.40 | | |
| ETI | 23,295 | 3,960.15 | | |
| SIC | 14,970 | 2,844.30 | | |
| MTNGH | 14,690 | 15,571.40 | | |
| GOIL | 12,792 | 23,281.44 | | |



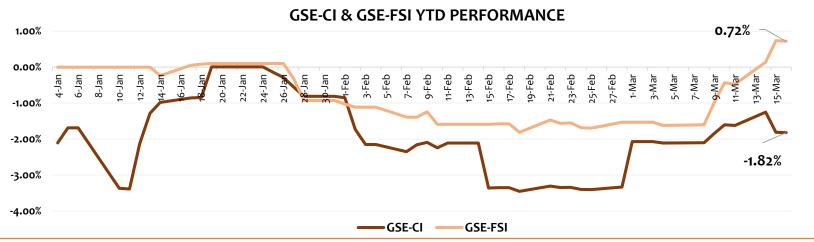
KEY ECONOMIC INDICATORS

| Indicator | | Current | Previous |
|----------------------|---------------|---------|----------|
| Monetary Policy Rate | January 2022 | 14.50% | 14.50% |
| Real GDP Growth | Q3 2021 | 6.6% | 3.9% |
| Inflation | February 2022 | 15.7% | 13.9% |
| Reference rate | February 2022 | 14.01% | 13.90% |

Source: GSS, BOG, GBA

DECLINER

| Ticker | Close Price | Open Price | Change | YTD |
|--------|-------------|------------|--------|--------|
| | (GH¢) | (GH¢) | | Change |
| GCB | 5.19 | 5.20 | -0.19% | -0.95% |



Disclaimer - SIC Brokerage and its employees do not make any guarantee or other promise as to any results that may be obtained from using our content. No one should make any investment decision without first consulting his or her own Investment advisor and conducting his or her own research and due diligence. SIC Brokerage disclaims any and all liabilities in the event that any Information, commentary, analysis, opinions, advice and/or recommendations prove to be inaccurate, incomplete or unreliable, or result in any investment or other losses.