

# 16<sup>TH</sup> FEBRUARY 2022 **DAILY EQUITY MARKET REPORT**

## **GSE EQUITY MARKET PERFORMANCE**

EQUITY MARKET HIGHLIGHTS: GSE-CI gained 0.18 points to
close at 2,695.91; returns -3.35% YTD.

The benchmark GSE Composite Index (GSE-CI) gained 0.18 points to close at 2,695.91 on the third trading day of the week representing a YTD return of -3.35%. The GSE Financial Stock Index (GSE-FSI) also gained 0.34 points to close trading at 2,117.99 translating into a YTD return of -1.57%.

SIC Insurance company Limited (SIC) was the sole gainer as its price appreciated by GH¢0.01 to close at GH¢0.09.

Market Capitalization thus went up by GH¢1.95 million to close at GH¢63.36 billion representing a YTD decline of -1.74% in 2022.

A total of 1,127,604 shares valued at GH¢ 265,555.35 were traded in twelve equities (12) compared to 1,013,640 shares valued at GH¢2,137,160.56 which changed hands yesterday, 15<sup>th</sup> February, 2022. Today's data shows 11.24% improvement in volume and 87.57% reduction in value traded. SIC traded the most, accounting for 34.00% of the total value traded.

# EQUITY UNDER REVIEW: SCANCOM PLC. (MTNGH)

GH¢1.05
-5.41%
GH¢12,905.00 million
0.00%
GH¢0.1532
1,542,767
GH¢ 46,698,089

#### SBL RECOMMENDED PICKS

Equity	Price	Outlook (Reason)
MTN GHANA	GH¢ <b>1.05</b>	Strong 2021 Q3 Financials
BOPP	GH¢ <b>6.00</b>	Strong 2021 FY Financials
CAL BANK	GH¢ <b>0.85</b>	Strong 2021 Q3 Financials
ECOBANK	GH¢ <b>7.60</b>	Strong 2021 Q3 Financials
SOGEGH	GH¢ <b>1.20</b>	Strong 2021 Q3 Financials

Indicator	Current	Previous	Change
GSE-Composite Index	2,695.91	2,695.73	0.18 pts
YTD (GSE-CI)	-3.35%	-3.36%	-0.30%
GSE-Financial index	2,117.99	2,117.65	0.34 pts
YTD (GSE-FSI)	-1.57%	-1.59%	-1.26%
Market Cap. (GHMN)	63,369.79	63,367.84	1.95
Volume Traded	1,127,604	1,013,640	11.24%
Value Traded (GH¢)	265,555.35	2,137,160.56	-87.57%

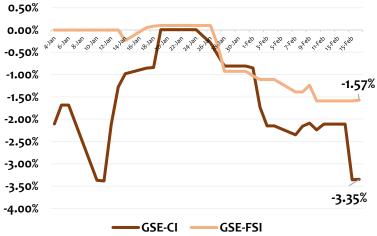
# TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)	
SIC	1,003,356	90,302.04	
CAL	70,311	59,764.35	
MTNGH	28,497	29,921.85	OUR PROMISES ARE SAC
ETI	14,345	1,864.85	
EGH	6,209	47,188.40	34.00%

GAINER					
Ticker	<b>Close Price</b>	<b>Open Price</b>	Change	YTD	
	(GH¢)	(GH¢)		Change	
SIC	0.09	0.08	<b>12.50</b> %	12 <b>.</b> 50%	

### **KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	January 2022	14.50%	14.50%
Real GDP Growth	Q3 2021	6.6%	3.9%
Inflation	January 2022	13.9%	12.6%
Reference rate	February 2022	1 <b>4.0</b> 1%	1 <b>3.90</b> %
Source: GSS, BOG, GBA			



# GSE-CI & GSE-FSI YTD PERFORMANCE

Disclaimer - SIC Brokerage and its employees do not make any guarantee or other promise as to any results that may be obtained from using our content. No one should make any investment decision without first consulting his or her own Investment advisor and conducting his or her own research and due diligence. SIC Brokerage disclaims any and all liabilities in the event that any Information, commentary, analysis, opinions, advice and/or recommendations prove to be inaccurate, incomplete or unreliable, or result in any investment or other losses.