

**EQUITY MARKET HIGHLIGHTS: GSE-CI gained 0.18 points to close at 2,695.91; returns -3.35% YTD.**

The benchmark GSE Composite Index (GSE-CI) gained 0.18 points to close at 2,695.91 on the third trading day of the week representing a YTD return of -3.35%. The GSE Financial Stock Index (GSE-FSI) also gained 0.34 points to close trading at 2,117.99 translating into a YTD return of -1.57%.

SIC Insurance company Limited (SIC) was the sole gainer as its price appreciated by GH¢0.01 to close at GH¢0.09.

Market Capitalization thus went up by GH¢1.95 million to close at GH¢63.36 billion representing a YTD decline of -1.74% in 2022.

A total of 1,127,604 shares valued at GH¢ 265,555.35 were traded in twelve equities (12) compared to 1,013,640 shares valued at GH¢2,137,160.56 which changed hands yesterday, 15<sup>th</sup> February, 2022. Today's data shows 11.24% improvement in volume and 87.57% reduction in value traded. SIC traded the most, accounting for 34.00% of the total value traded.

**EQUITY UNDER REVIEW: SCANCOM PLC. (MTNGH)**

Share Price	GH¢1.05
Price Change (Ytd)	-5.41%
Market Capitalization	GH¢12,905.00 million
Dividend Yield	0.00%
Earnings Per Share	GH¢0.1532
Avg. Daily Volume Traded	1,542,767
Value Traded (Ytd)	GH¢ 46,698,089

**SBL RECOMMENDED PICKS**

Equity	Price	Outlook (Reason)
MTN GHANA	GH¢ 1.05	Strong 2021 Q3 Financials
BOPP	GH¢ 6.00	Strong 2021 FY Financials
CAL BANK	GH¢ 0.85	Strong 2021 Q3 Financials
ECOBANK	GH¢ 7.60	Strong 2021 Q3 Financials
SOGEGH	GH¢ 1.20	Strong 2021 Q3 Financials

**GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,695.91	2,695.73	0.18 pts
YTD (GSE-CI)	-3.35%	-3.36%	-0.30%
GSE-Financial index	2,117.99	2,117.65	0.34 pts
YTD (GSE-FSI)	-1.57%	-1.59%	-1.26%
Market Cap. (GHMN)	63,369.79	63,367.84	1.95
Volume Traded	1,127,604	1,013,640	11.24%
Value Traded (GH¢)	265,555.35	2,137,160.56	-87.57%

**TOP TRADED EQUITIES**

Ticker	Volume	Value (GH¢)
SIC	1,003,356	90,302.04
CAL	70,311	59,764.35
MTNGH	28,497	29,921.85
ETI	14,345	1,864.85
EGH	6,209	47,188.40

**34.00%****GAINER**

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change	YTD Change
SIC	0.09	0.08	12.50%	12.50%

**KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	January 2022	14.50%	14.50%
Real GDP Growth	Q3 2021	6.6%	3.9%
Inflation	January 2022	13.9%	12.6%
Reference rate	February 2022	14.01%	13.90%

Source: GSS, BOG, GBA

**GSE-CI & GSE-FSI YTD PERFORMANCE**