

**DAILY EQUITY MARKET REPORT****16<sup>TH</sup> JANUARY, 2025****GHANA STOCK EXCHANGE**

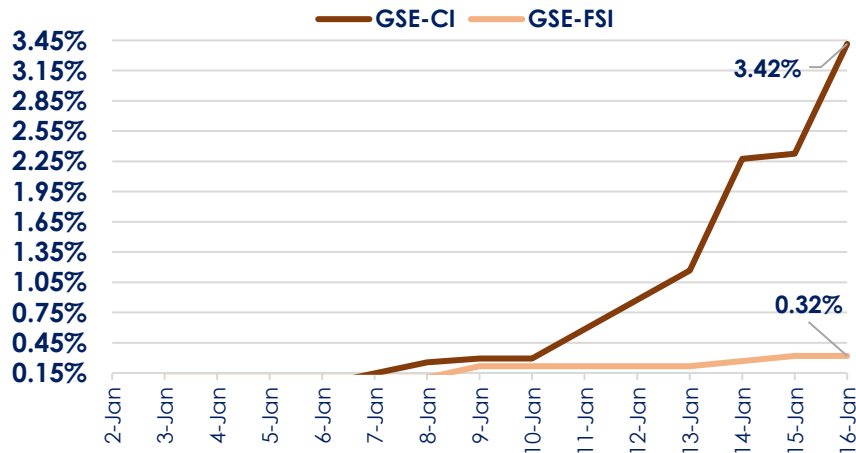
**HIGHLIGHTS: GSE-CI sustains the year's early rally with a 53.32-point gain to close at 5,055.49 points; YTD return at 3.42%.**

The GSE Composite Index gained 53.32 points to close the day at 5,055.49 points with its Year-To-Date return(YTD) at 3.42%. The GSE Financial Stock Index recorded no change to maintain the previous day's reading of 2,388.38 points with its YTD return at 0.32%.

The overall market capitalization sits at Gh¢113.64 billion – up Gh¢632.11 million from the previous day's reading. On the trade activity front, the volume of shares traded went up 923.14% to 1,199,793 from the previous 117,266 shares with the day's total value traded (GHS 7,692,472.19), up 3111.85% from GHS239,502.69. MTNGH was up Gh¢0.05 while GLD shed-off Gh¢10.24 to close at Gh¢2.65 and Gh¢405.96 respectively.

Among the top five traded equities, CAL led with the highest volume, trading 571,662 shares valued at Gh¢217,231.56. Other stocks in the top 5 trade activity pile were MTNGH, SIC, RBGH and GLD in that order, although their trading volumes were significantly lower in comparison.

MARKET DATA	CURRENT	PREVIOUS
<b>GSE-COMPOSITE INDEX</b>	5,055.49	5,002.17
<b>YTD (GSE-CI)</b>	3.42%	2.32%
<b>GSE-FINANCIAL STOCK INDEX</b>	2,388.38	2,388.38
<b>YTD (GSE-FSI)</b>	0.32%	0.32%
<b>MARKET CAP. (GH¢ MN)</b>	113,641.51	113,009.40
<b>VOLUME TRADED</b>	1,199,793	117,266
<b>CHANGE</b>	923.14%	
<b>VALUE TRADED (GH¢)</b>	7,692,472.19	239,502.69
<b>CHANGE</b>	3111.85%	

**GSE-CI & GSE-FSI YTD PERFORMANCE****GAINER**

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
<b>MTNGH</b>	2.65	0.05	6.00

**DECLINER**

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
<b>GLD</b>	405.96	-10.24	3.96

**TOP FIVE TRADED EQUITIES**

TICKER	VOLUME	VALUE (GH¢)
<b>CAL</b>	571,662	217,231.56
<b>MTNGH</b>	536,944	1,422,595.00
<b>SIC</b>	35,624	9,618.48
<b>RBGH</b>	34,437	20,662.20
<b>GLD</b>	14,773	5,997,278.40

**77.96%****SUMMARY: DECEMBER 2024 MARKET ACTIVITIES**

The GSE Composite Index rose 194.15 points m/m in December 2024 (returning 56.17% YTD, compared to 28.08% for the same period last year). The GSE financial stock index surged 479.22 points to place its YTD gain at 25.20%. Volumes traded spiked m/m while total turnover also jumped 462.54% for the month of November. The top price gainers were UNIL (14.71%), GGBL (17.02%), ACCESS (9.47%) and TOTAL (1.71%). Conversely, ALLGH and GLD were the sole decliners, down 0.33% and 1.75% respectively.

**UPCOMING DIVIDENDS**

COMPANY	DIVIDEND	AMOUNT	DATE
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