

## EQUITY MARKET HIGHLIGHTS: GSE-CI records no change to close trading at 2,438.74 points; returns -0.21%.

The Accra Bourse at the end of the first trading day of the week closed at 2,438.74 points representing a YTD return of -0.21%. The GSE-FSI also closed unchanged at 2,047.15 points, representing a YTD return of -0.26%.

No price changes were recorded on the day with Market Capitalization for the day settling at GH¢64.61 billion.

The total volume traded increased by 46.82% to 41,606 shares and was traded across twelve (12) counters. The total value traded on the other hand decreased by 25.34% totaling GH¢40,099.90. Transactions in Scancom PLC (MTNGH) topped the trading chart with 31,851 shares valued at GH¢28,028.88. This was followed by CALBank (CAL) trading 5,076 shares valued at GH¢3,045.60.

### EQUITY UNDER REVIEW: Scancom PLC (MTNGH)

Share Price	GH¢0.88
Price Change (YtD)	0.00%
Market Capitalization	GH¢10,815.62 million
Dividend Yield	4.545%
Earnings Per Share	GH¢0.2284
Avg. Daily Volume Traded	5,135,952
Value Traded (YtD)	GH¢1,179,949,309

### SUMMARY OF DECEMBER 2022 MARKET ACTIVITIES


Market activity was higher in December compared to November as volume traded, value traded, and number of transactions all increased. Volume traded was 28,339,433 up 444.49% compared to November 2022. These trades were valued at GH¢143,809,198.46, up 153.77% compared to November 2022. The GSE equity market saw a decline over the previous month with the Composite Index and Financial Stock Index recording returns of -12.38% and -4.61% respectively.

### GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,438.74	2,438.74	0.00pts
YTD (GSE-CI)	-0.21%	-0.21%	0.00%
GSE-Financial Stock Index	2,047.15	2,047.15	0.00pts
YTD (GSE-FSI)	-0.26%	-0.26%	0.00%
Market Cap. (GH¢ MN)	64,607.91	64,607.91	0.00
Volume Traded	41,606	28,339	46.82%
Value Traded (GH¢)	40,099.90	53,706.97	-25.34%

### TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
MTNGH	31,851	28,028.88
CAL	5,076	3,045.60
GOIL	3,335	5,736.20
ETI	700	105.00
GCB	276	1,087.44



**69.90%**

### KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	October 2022	27.0%	24.50%
Real GDP Growth	September 2022	2.9%	4.8%
Inflation	December 2022	54.1%	50.3%
Reference rate	January 2023	32.72%	32.83%

Source: GSS, BOG, GBA

### GSE-CI & GSE-FSI YTD PERFORMANCE

